

Day, Kevin@DGS

**From:** Day, Kevin@DGS  
**Sent:** Wednesday, December 09, 2015 9:31 AM  
**To:** Benny, Katrina  
**Cc:** Biedermann, Cynthia@DGS; de la Motte, Leann@DGS  
**Subject:** FW: ICC Code Publication and Exhibits  
**Attachments:** ICC 2016 CODE SOW.docx

+ BRUCE BETTS  
LAURA FROST

Katrina,

Regarding Bruce's third comment, Cynthia pointed out that there is already a requirement in the ICC contract(s) that requires ICC to report the number of copies sold to BSC (see Page 7, Section K – Distribution, #4 of the attached). She said she's not sure that ICC has ever done this, so we may be able to preserve the existing contract language and simply let ICC know that they will have to start reporting now that we're under DGS. Cynthia believes that ICC (and possibly the other publishers) record this data anyway and likely wouldn't take issue.

Just wanted you to have this info before I schedule the meeting for Monday morning.

**Kevin Day**  
916.263.0355

---

**From:** Betts, Bruce@DGS  
**Sent:** Wednesday, December 02, 2015 11:12 AM  
**To:** Day, Kevin@DGS  
**Subject:** ICC Code Publication and Exhibits

Good morning Kevin,

I have attached a draft of the SOW and Exhibits for your review. Most of the changes I made are format changes to get the package within the standardized format we use. Here is a summary of the more significant changes I am recommending:

- ✓ **Contract Length:** I adjusted the term to two years. A longer term would require a justification from CSBC for approval by OLS. SCM Vol. 1 7.80 B.
- ✓ **General Terms and Conditions:** We are required to use GTC 610 (see Exhibit C). I removed any of the terms and conditions in the draft SOW that are duplicated in GCT 610. SCM Vol. 1 4.08 A.1.d.1). *Is GTC 610 SEPARATE THAT WE WILL SEND TO PUBLISHER?*
- ✓ **\$ Consideration:** I added a paragraph in Exhibit B (B.6.) that requires ICC to collect and report data CBSC on the sales of the code manuals. The contract has significant \$ consideration going both ways. The state receives several hundred copies of the manuals with a value of a little over \$1000 each. The contractor is selling the manuals for a little over a \$1000 each and I am assuming they are selling hundreds, if not thousands of copies of the manual at this

pricing. Because of this, SCM Vol. 1 para 7.45 applies and the contract will require OLS review. I am committed to giving them a document they will sign off on the first time to reduce administrative delay but I will need your assistance and guidance in this.

- Schedule: I would also consider adding the attached schedule as an exhibit. If we called it "anticipated schedule" we would not have to amend if the schedule changes. It may better clarify those areas where we have said "WITHIN a reasonable time. I wanted to get your thoughts on that.

INCLUDE BOTH!

Bruce Betts

Acquisition Analyst

Service Contract Section (Team 3)

Office of Business and Acquisition Services - Administration Division

Department of General Services » State of California

707 3<sup>rd</sup> Street, 2<sup>nd</sup> Floor, 2-300, West Sacramento, CA 95605

<http://inside.dgs.ca.gov/ad/obas.aspx>

\* ATTACHMENT CONTENT WILL BE UPDATED

\* REFERENCES NOT INCLUDED W/ OLS ATTACHMENTS E-I (UPDATE A-D)

Phone 916.441-9636

Email [Bruce.Betts@dgs.ca.gov](mailto:Bruce.Betts@dgs.ca.gov)

\* ONCE WE INCORPORATE OBAS CHANGES, SEND THE OTHER 3?

\* FOLLOWING OBAS REVIEW, THEN TO OLS?

\* FOLLOWING OLS REVIEW, THEN TO BSC?

\* FOLLOWING BSC REVIEW, THEN TO PUBLISHERS?

\* START DATE 1/1/2016, END DATE 12/31/2019

\* SVCS HAVEN'T STARTED YET, NO JUSTIFICATION NEEDED

\* FOR NEXT CONTRACT, START 7/1/2019 (FOR BOTH)

\* SCAN DISPUTE RESOLUTION UNIT (REVIEW NCBS, INCLUDE STD-213) HAVE CONTRACT READY W/ NCBS (TERESA SOUSA & PA...?)

\* BRENT WILL SIGN STD-213

\* COST CTR 12001

\* OBJ. CONTRACTUAL SVCS (222041)

Day, Kevin@DGS

**From:** Betts, Bruce@DGS  
**Sent:** Wednesday, December 02, 2015 11:12 AM  
**To:** Day, Kevin@DGS  
**Subject:** ICC Code Publication and Exhibits  
**Attachments:** ICC 2016 CODE SOW.docx; Code Adoption Cycle Schedule.pdf

**Follow Up Flag:** Follow up  
**Flag Status:** Flagged

~~\* REQUEST A COPY OF THE REVISED CONTRACT  
W/ DRAFT CHANGES?~~

Good morning Kevin,

I have attached a draft of the SOW and Exhibits for your review. Most of the changes I made are format changes to get the package within the standardized format we use. Here is a summary of the more significant changes I am recommending:

- \* Contract Length: I adjusted the term to two years. A longer term would require a justification from CSBC for approval by OLS. SCM Vol. 1 7.80 B. *We CANNOT ALTER LENGTH, JUST DO THE JUSTIFICATION? (3-4 NCS)*
- \* General Terms and Conditions: We are required to use GTC 610 (see Exhibit C). I removed any of the terms and conditions in the draft SOW that are duplicated in GCT 610. SCM Vol. 1 4.08 A.1.d.1). *OK...?*
- \* \$ Consideration: *\*ALREADY A REPORTING REQUIREMENT (PAGE 15)* I added a paragraph in Exhibit B (B.6.) that requires ICC to collect and report data CBSC on the sales of the code manuals. The contract has significant \$ consideration going both ways. The state receives several hundred copies of the manuals with a value of a little over \$1000 each. The contractor is selling the manuals for a little over a \$1000 each and I am assuming they are selling hundreds, if not thousands of copies of the manual at this pricing. Because of this, SCM Vol. 1 para 7.45 applies and the contract will require OLS review. I am committed to giving them a document they will sign off on the first time to reduce administrative delay but I will need your assistance and guidance in this. *\* SECTION OF NCSs?  
\* QTLY REPORTS/  
UPDATES?*
- \* Schedule: I would also consider adding the attached schedule as an exhibit. If we called it "anticipated schedule" we would not have to amend if the schedule changes. It may better clarify those areas where we have said "WITHIN a reasonable time". I wanted to get your thoughts on that. *OK?*

Bruce Betts

Acquisition Analyst  
Service Contract Section (Team 3)  
Office of Business and Acquisition Services - Administration Division  
Department of General Services » State of California  
707 3<sup>rd</sup> Street, 2<sup>nd</sup> Floor, 2-300, West Sacramento, CA 95605  
<http://inside.dgs.ca.gov/ad/obas.aspx>

\* THU PM?  
\* ADD BOTH  
\* BRUCE BETTS  
- 3:30 -

Phone 916.441-9636  
Email [Bruce.Betts@dgs.ca.gov](mailto:Bruce.Betts@dgs.ca.gov)



Day, Kevin@DGS

Subject: ICC/CBSC  
Location: Call In: 800-910-8278 (x6700) Conference #: 9574349

Start: Tue 11/24/2015 10:00 AM  
End: Tue 11/24/2015 11:00 AM

Recurrence: (none)

Meeting Status: Accepted

Organizer: Casey Thomas

Call In: 800-910-8278  
Conference #: 9574349

MINGIE  
MANY LOU

THOMAS  
DAVU

\* EMERGENCY SUPPLEMENTS MEET 1/19/2015 MFC.

ICC Plan Review Services... Delivers the Most Detailed and Precise Plan Reviews in the Building Industry. Also, take advantage of our new e-Plan cloud-based ProjectDox, powered by Avolve software, to streamline the document submittal process. [Learn more.](#)

\* CALL W/NFPA/ISNI:

Notice: This message is intended only for the individual or entity to which it is addressed and may be confidential and/or privileged. If the reader of this message is not the intended recipient, you are hereby notified that any dissemination, distribution or copying of this communication is strictly prohibited. If you have received this communication in error, please notify the sender by return e-mail, and delete the original message and all copies from your system. Thank you.

\* EMERGENCY SUPPLEMENT / CODIFICATION

\*\* F/U W/BRUCE BETTS (ORAS)

\* CONTRACT UPDATE

\* SEND ER DOCS FOR SUPPLEMENT IN LATE JANUARY

\* LATE ~~DEC/EARLY~~ <sup>FEB</sup> PT 2 CODIFICATION DOC TO ICC

- SEND IT COMPLETE!

\* WILL SEND 25 FIRST (EASY)

\* SEND FINAL PROOF BY MAY 1ST!

\* FOLLOWING MN'S CALL W/CEC,



Day, Kevin@DGS

**Subject:** IAPMO Conference Call  
**Location:** Mike's Office (909) 230-5528  
**Start:** Tue 10/27/2015 9:30 AM  
**End:** Tue 10/27/2015 10:00 AM - Lyn Pierce (IAPMO)  
**Recurrence:** (none) - Alma Ramos "  
**Meeting Status:** Accepted  
**Organizer:** Biedermann, Cynthia@DGS  
**Required Attendees:** Nearman, Michael@DGS; Marvelli, Mia@DGS; Day, Kevin@DGS; Biedermann, Cynthia@DGS

Conversation with Alma Ramos, Publications for IAPMO, concerning availability of documents for 2016 code.

C

Reader Format - Accessible? ✓

- Similar to Pt 3?
- Search function?
- Supplements still separate

\* 1st Draft Proof  
BNA only March

\* PREFACE Docs  
(will go w/ 1st draft)

\* 6-8 weeks before  
July 1, 2016

CODIFICATION / PUBLICATION

- Pts 4 & 5 begin in January
- Who sends what to Alma when?  
(near Jan 1, 2016)

\* Include Draft Timelines  
w/ Proof

Emergency to Pt 5

\*\* ICC + BNA / NFPA

\* Thu<sup>29</sup> → SCHEDULE  
 - TGM + ALEX  
 - PM + LEONARD  
 - RM





## Day, Kevin@DGS

**Subject:** Discuss IAPMO Publication Agreement  
**Location:** Teleconf. #877-953-8408, Participant ID #3177657  
**Start:** Tue 8/18/2015 2:00 PM **Host ID # 1854871**  
**End:** Tue 8/18/2015 2:45 PM  
**Recurrence:** (none)  
**Meeting Status:** Meeting organizer  
**Organizer:** Day, Kevin@DGS *ENRICHED. COGNITIVE*  
**Required Attendees:** lynne.simnick@iapmo.org; monte.bogatz@iapmo.org; Nearman, Michael (Michael.Nearman@dgs.ca.gov); Biedermann, Cynthia@DGS; Benny, Katrina  
**Optional Attendees:** McGowan, Jim@DGS

The purpose of this teleconference is to discuss the forthcoming publication agreement for the 2016 California Plumbing and Mechanical Codes.

**Kevin Day**  
Staff Services Manager I (Specialist)  
California Building Standards Commission  
Phone 916.263.0355  
Fax 916.263.0959

- \* THANKS, INITIATE DIALOGUE ON FORTHCOMING PUBLICATION AGREEMENT
- \* WE ARE NOW WITHIN DGS, GOING THROUGH THEIR CONTRACT PROCESS
- \* NCBs APPROVED, STILL A ZERO DOLLAR AGREEMENT
- \* BEGINNING TO UPDATE LANGUAGE IN PUBLICATION AGREEMENTS
  - WORKING ON THE FIRST AGREEMENT TO SEND TO ORAS (S.O.W.)
  - 3 OTHER AGREEMENTS TO FOLLOW
- \* HOPE TO HAVE A DRAFT OF THE PUBLICATION AGREEMENT READY IN 30 DAYS
- \* ANY CHANGES TO RECENT CONTRACTS? (NO! JUST DATES, STAFF ETC.)  
FORWARD INFO TO LYNN
- \* MAY I CONTINUE TO COORDINATE W/... WHO IS APPROPRIATE CONTACT?
- \* UPDATING EXHIBITS / APPENDICES \* COLON ON PAGE FOR ELEC. DIST.  
SEND SAMPLE TO LYNN?
- \* MENTION COVER ART?
  - ANGELA HAHN
  - DWAYNE



## Day, Kevin@DGS

**Subject:** Discuss NFPA/BNi Publication Agreement  
**Location:** BSC will call NFPA directly: (617) 984-7522 710-3000  
**Start:** Mon 7/27/2015 10:00 AM  
**End:** Mon 7/27/2015 11:00 AM  
**Recurrence:** (none)  
**Meeting Status:** Meeting organizer  
**Organizer:** Day, Kevin@DGS  
**Required Attendees:** McGowan, Jim (Jim.McGowan@dgs.ca.gov); Nearman, Michael (Michael.Nearman@dgs.ca.gov); Biedermann, Cynthia@DGS  
**Optional Attendees:** Benny, Katrina@DGS

The purpose of this teleconference is to discuss the NFPA/BNi Publication Agreement with Dennis Berry and Debra Rose (NFPA).

Thanks ;)

- \* INITIATE DIALOGUE ABOUT FORTHCOMING PUBLICATION AGREEMENT
  - \* WE ARE NOW WITHIN DGS, GOING THROUGH THEIR PROCESS
    - CHANGES, QUANTITIES, COVER ART, APPENDICES/EXHIBITS (UPDATES)
  - \*\* F/U WITH BILL ON ELEC. DIST. OF SUPPLEMENTS & ERRATA?
  - \* BEGINNING TO UPDATE LANGUAGE IN PUB. AGREEMENT
  - \* DRAFT OF ~~THE~~ PUBLICATION AGREEMENT IN THE NEXT 30-45 DAYS
  - \*\* REFINE CONTRACT LANGUAGE ABOUT PUB. OF SUPP./ERRATA
  - \* ANY CHANGES TO RECENT CONTRACTS THAT WOULD AFFECT Ours?
  - \* MAY I CONTINUE TO COMMUNICATE W/ DEBRA ON BEHALF OF BILL?
  - \*\* DOES GCM PUBLISH
    - 1 ERRATA AT BEGINNING,
    - 1 SUPPLEMENT FOR INTERVENING
  - \* 1ST CONTRACT TO DGS BY 7/31!  
1
  - \* SHOULD BE DONE BY OCT.
- } BNi HAS PUBLISHING IN THE PAST



# \* DRAFT AVAIL. 30-45 DAYS

Day, Kevin@DGS \* ANY CHANGES TO RECENT CONTRACTS?

Subject:	Publication Agreements	* CONTRACT FOR PTS 2, 5, 9 & 10 1ST
Start Date:	Wednesday, July 01, 2015	CALL IN: 800-910-8278
Due Date:	Wednesday, July 22, 2015	CONF # 9574349
Status:	Not Started	
Percent Complete:	0%	* REORGANIZE PREFACE DOCS?
Total Work:	0 hours	
Actual Work:	0 hours	→ ON PT 8 & 10 TOGETHER
Owner:	Day, Kevin@DGS	

\* ASK JM ABOUT COMBINING PTS 8, 10, & 12 (PROBS W/ IND. PURCHASES?)  
Tasks: \* HOW ARE CODES USED?

\* COORDINATING ER LANGUAGES FOR CODIFICATION \*

- OBAS wants to review electronic versions of previous contracts—CB/KB will provide?
- Will we have to draft new versions of contracts or will the publisher?
- 7/1 teleconference w/Laura Frost (OBAS):
  - KB will send electronic copies of all previous agreements for LF's review
  - Check previous agreements for OLS stamp?
- Teleconferences w/ICC and NFPA are scheduled (follow up w/IAPMO and/or BNI?)
- Will CALGreen Guide be included in new agreement? (ask Jim)
- Exhibits need to be updated (history notes, contacts, forms, matrices, commissioner names)
- CB will draft a schedule of benchmark dates/deadlines
- Reach out to agencies to determine how many additional copies we need?
- Agreements need to be signed in October?

\* MARI JOHNSON

MARILOU?

CC: DAVE WALK, CARY THOMAS, SUZANNE...? TERESA?

- ✓ \* BEGINNING TO UPDATE LANGUAGE IN PUBLICATION AGREEMENTS
- ✓ \* NOW WITHIN DGS, MUST WORK WITH THEIR PROCUREMENT DIVISION
- ✓ \* UPDATING EXHIBITS/ATTACHMENTS TO CONTRACTS
- ✓ \* COVER ANTIWORN - MENTION?
- \*\* PART 10 ??? → PT 8, 10, & 12 ↻ \* WHO SHOULD OUR CONTACT WITH?
- \* DGS-OBAS MAY EXECUTE CONTRACTS

- \* AFTER OBAS DRAFTS, FINALIZES, ICC WILL BUY OFF
- \* WHAT DID SEAOC WANT?
- \* STATUTE SAYS "BSC" SHALL CAUSE...

