## IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF COLUMBIA

AMERICAN SOCIETY FOR TESTING AND MATERIALS d/b/a ASTM INTERNATIONAL;

NATIONAL FIRE PROTECTION ASSOCIATION, INC.; and

AMERICAN SOCIETY OF HEATING, REFRIGERATING, AND AIR CONDITIONING ENGINEERS,

Plaintiffs/Counter-defendants,

v.

PUBLIC.RESOURCE.ORG, INC.,

Defendant/Counterclaimant.

Case No. 1:13-cv-01215-TSC-DAR

DEFNDANT-COUNTERCLAIMANT PUBLIC.RESOURCE.ORG, INC.'S STATEMENT OF DISPUTED FACTS IN OPPOSITION TO PLAINTIFFS' MOTION FOR SUMMARY JUDGMENT AND PERMANENT INJUNCTION

Action Filed: August 6, 2013

Pursuant to Local Civil Rule 7(h), Public.Resource.Org ("Public Resource") submits in

support of its Motion for Summary Judgment and Opposition to Plaintiffs' Motion for Summary

Judgment and Permanent Injunction a Statement of Disputed Facts to be tried:

PLAINTIFF'S STATEMENT OF	PUBLIC.RESOURCE.ORG'S RESPONSE
MATERIAL FACTS	
1. The term "standards" refers to a variety of technical works, including works that contain product specifications, installation methods, methods for manufacturing or testing materials, recommended practices to ensure safety or efficiency, or other guidelines or best	
practices. Declaration of James Thomas ("Thomas Decl.") ¶ 6.	
2. An organization that develops standards is a "standards development organization" or "SDO." Thomas Decl. ¶ 7.	Disputed. The plaintiff organizations do not develop standards – volunteers and members of the public develop the standards that Plaintiffs publish. Public Resource's Statement of Material Facts ("SMF") ¶ 132– 38.
3. In the United States, standards are typically	Disputed. The plaintiff organizations do not

developed by private organizations that have	develop standards – volunteers and members
technical expertise in the relevant area. Thomas	of the public develop the standards that
Decl. ¶ 8.	Plaintiffs publish. SMF ¶ 132–38.
4. Standards are usually highly technical and	
specialized, and are written for audiences that	
have particular expertise in the relevant fields.	
Thomas Decl. ¶ 9.	
5. Standards are used by industry actors as a	
form of self-regulation and as a source of best	
practices. Thomas Decl. ¶ 10.	
6. Private sector standards development in the	
United States is generally coordinated and	
accredited by the American National Standards	
Institute ("ANSI"). ANSI is a nonprofit	
membership organization that facilitates the	
development of private sector standards and	
promotes their integrity by accrediting standards	
development organizations whose procedures	
comply with ANSI requirements. Declaration of	
James T. Pauley (Pauley Decl.) ¶ 14.	
7. The ANSI requirements include that	
standards development committees must contain	
balanced membership, conduct open	
proceedings, provide public notice of standards	
development activity and opportunity for public	
comment, give due consideration and response	
to public comments, and provide an opportunity	
to appeal committee decisions. Pauley Decl. ¶	
15.	
8. Standards that are developed in accordance	
with ANSI requirements are known as voluntary	
consensus standards. Pauley Decl. ¶ 15.	
9. American Society for Testing and Materials	
("ASTM") is a not-for-profit organization	
whose mission is to be recognized as the	
premier developer and provider of voluntary	
consensus standards, related technical	
information and services that promote public	
health and safety, support the protection and	
sustainability of the environment, and improve	
the overall quality of life; contribute to the	
reliability of materials, products, systems and	
services; and facilitate international, regional,	
and national commerce. Thomas Decl. ¶¶ 3, 11.	
10. ASTM was founded in 1898 when a group	
of railroad experts and engineers got together to	
or runnoud experts and engineers got together to	

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respond to technical issues that had been	
identified in the early days of the railroad	
industry. The very first ASTM standard,	
standard A1, provided uniform specifications	
for carbon steel rails. This made it possible for	
manufacturers from different parts of the	
country to produce uniform rails that could be	
used in a national railroad. Thomas Decl. $\P$ 4.	
11. ASTM's activities have expanded over the	
past one hundred years. Thomas Decl. ¶ 5.	
12. ASTM develops voluntary consensus	
standards and is accredited by ANSI. Thomas	
Decl. ¶ 12.	
13. ASTM standards are used in a wide range of	
fields, including consumer products, iron and	
steel products, rubber, paints, plastics, textiles,	
medical services and devices, electronics,	
construction, energy, water, and petroleum	
products. Thomas Decl. ¶ 5.	
14. ASTM standards are developed based on	
public demands, industry needs, and public	
safety concerns and advancements in	
technology. They address a technical issue or	
problem identified by a group of people in the	
relevant sector that can be addressed with a	
standard-based solution. Thomas Decl. ¶ 13;	
Declaration of Steven Cramer ("Cramer Decl.) ¶	
19; Declaration of Randy Jennings ("Jennings	
Decl.) ¶ 16.	
15. ASTM's standards are used by scientists and	
engineers in their laboratories, by architects and	
designers in their plans, and by industry in their	
business contracts. Thomas Decl. ¶ 14.	
16. Membership in ASTM costs \$75 per year	
for an individual member and \$400 per year for	
an organizational member. Each member	
receives one free volume of the Annual Book of	
ASTM Standards as well as other membership	
benefits. Thomas Decl. ¶ 19.	
17. ASTM has kept its membership fees at \$75	Disputed as to the reason ASTM did not
for over fifteen years to permit the widest	increase its membership fees. ASTM has not
possible participation in the standard	adduced admissible evidence to support the
development process, so as to prevent its	alleged reason.
standards from being biased toward the interests	
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of only stakeholders who can afford to pay	
higher membership fees. ASTM's membership	

fees have never exceeded \$75. Thomas Decl. ¶	
20. 18. Since 2005, new members and members renewing their memberships online to ASTM agree to the following language: "I agree, by my participation in ASTM and enjoyment of the benefits of my annual membership, to have transferred and assigned any and all interest I possess or may possess, including copyright, in the development or creation of ASTM standards or ASTM IP to ASTM." Declaration of Thomas O'Brien, Jr. ("O'Brien Decl.") ¶ 41 and Ex. 11; Cramer Decl. ¶¶ 12-13 and Exs. 1 and 2; Jennings Decl. ¶ 10 and Ex. 1.	Disputed. Mr. O'Brien, Mr. Cramer, and Mr. Jennings have no personal knowledge of whether every member in fact agrees to the quoted language, and are not qualified as experts. The proffered exhibits are from 2013 or later, and bear notices stating "Copyright 2006-2013", suggesting the language in the contents of the exhibits are from no earlier than 2006 and may have been added as recently as after the start of this litigation in 2013.
19. Some members renew their memberships using paper forms that contain substantially the same language. O'Brien Decl. ¶ 42 and Ex. 12.	Disputed. ASTM has not adduced admissible evidence to support this fact.
20. The technical contact is the leader of a task group, which develops a draft of a new standard or a revision to an existing standard. Thomas Decl. ¶¶ 25-26.	
21. Michael Collier was the technical contact for ASTM D87-07. Michael Collier renewed his ASTM membership every year between 2007- 2014 using ASTM's online membership renewal form. O'Brien Decl. ¶¶ 43-44.	Disputed to the extent that ASTM D87-07 is not a standard at issue in this litigation and is not relevant. Michael Collier was not an individual member of ASTM, he represented his employer Petroleum Analyzer Co. LP, which had an organizational membership. See [ASTM035595 (Excel database)] and [ASTM003807] (listing contact information for Michael Collier at Petroleum Analyzer Co. LP, including a work email address).
22. John Chandler was the technical contact for ASTM D975-07 and D398-98. John Chandler renewed his ASTM membership every year between every year between 2007-2014 using the online membership renewal form. O'Brien Decl. ¶¶ 45-46.	Disputed to the extent that ASTM D398-98 is not a standard at issue in this litigation and is not relevant.
23. Jimmy King was the technical contact for the 1998 reapproval of ASTM D1217. Jimmy King renewed his ASTM membership in 2007. O'Brien Decl. ¶¶ 47-48.	Disputed. There was no authoring of original copyrightable content with the reapproval of ASTM D1217 in 1998. Plaintiffs do not allege that Jimmy King signed any copyright transfer when he allegedly renewed his ASTM membership in 2007, nor do Plaintiffs allege that he renewed online (unlike Plaintiffs' statements as to Michael Collier

	and John Chandler above)
24. Randy Jennings participated in the development of ASTM D975-07. Randy Jennings renewed his ASTM membership every year between 2007-2014 using the online membership renewal form and understands that he has assigned any and all copyrights in standards he helped to develop from 1990 to the present to ASTM. Jennings Decl. ¶¶ 10, 15. 25. Each individual who registers a "work item," which starts the process of developing a new standard or amending an existing standard, must agree to the following language: "I hereby grant and assign to ASTM International all and full intellectual property rights, including copyright, in the proposed draft standard/text and any contributions I make to ASTM International in connection with this proposal" and "By submitting this form, I acknowledge that all copyrights to this document, as a draft and an approved ASTM standard, are the sole and exclusive property of ASTM, in accordance with the Intellectual Property policies of the Society." O'Brien Decl. ¶ 49 and Ex. 13.	and John Chandler above). Disputed. ASTM's online membership agreement process does not require a member to click "yes," or "I agree," or any other affirmation to the language discussing copyright assignment that appears on the web page. Instead, members click a button labeled "continue" that appears below the message: "[c]lick 'continue' to place your ASTM membership renewal in the shopping cart." SMF ¶ 159. Further, ASTM's Rule 30(b)(6) representative stated that language that ASTM alleges to provide assignment of rights was first introduced to the work item form no earlier than 2003. SMF ¶ 146. ASTM has not introduced any documentary evidence that this language appeared on work item forms at
26. ASTM knows of no individual or other person other than ASTM who claims to own any copyright interest in any ASTM standard. O'Brien Decl. ¶ 12; Jennings Decl. ¶¶ 7, 11, 12; Cramer Decl. ¶¶ 6, 14, 15.	any time when the standards at issue were being developed. Disputed. ASTM states that the standards at issue were jointly authored with the members of the technical committees who developed them, and therefore anyone who has not assigned away their rights to those works would jointly hold copyright in them. Pls. Mem. at 16. ASTM's Rule 30(b)(6) representative stated that ASTM did not introduce assignment language in its forms until approximately 2003, long after most of the standards at issue had been developed.
<ul> <li>27. ASTM has not licensed Defendant's use of ASTM's standards. O'Brien Decl. ¶ 14.</li> <li>28. ASTM has over 140 technical committees made up of over 23,000 technical members representing producers, users, consumers, government, and academia from more than 150 countries. Thomas Decl. ¶ 21.</li> </ul>	SMF ¶ 146.

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29. Each technical committee contains a balanced voting membership, including industry representatives, government representatives, consumers, academics, people with particular expertise in the subject matter, and others. This broad base of stakeholders leads to the highest possible quality of standards that are relevant in the marketplace. Thomas Decl. ¶ 22.	Admitted that each technical committee includes industry representatives, government representatives, consumers, academics, people with particular expertise in the subject matter, and others. Disputed that this broad base of stakeholders leads to the highest possible quality of standards that are relevant in the marketplace, because this is not a fact, it is an opinion, and Mr. Thomas lacks personal knowledge of this and is not qualified as an expert.
30. Throughout the standards development process, ASTM and its committees make it clear that all participants' contributions to any particular standard will be merged into a unitary standard. Thomas Decl. ¶ 23; Jennings Decl. ¶¶ 18-19; Cramer Decl. ¶¶ 23-24.	Disputed. ASTM proffers no evidence other than a conclusory statement by Mr. Thomas on this point. The identical declarations of Mr. Jennings and Mr. Cramer make clear that the volunteer members who compose the task group, subcommittee, and committee, <i>not</i> <i>ASTM itself</i> , "make[] it apparent to all participants that their contributions will be merged with the contributions of others and will result in a single standard."
31. ASTM's standard development process begins with an individual registering a "work item," which describes the idea for a new standard that will be published and owned by ASTM, or moving to draft a new standard at a subcommittee meeting. Thomas Decl. ¶ 24.	Disputed. The work item does not describe an idea for a new standard that will be owned by ASTM, only a standard that will be published by ASTM.
32. The chair of the relevant subcommittee then reviews the work item request and considers, among other things, whether there is a need for the proposed standard and whether there will be sufficient interest from a balanced group necessary to develop the standard. If the chair approves the work item or if the subcommittee approves the motion for a new standard, a task group will develop a draft of the standard. Thomas Decl. ¶ 25.	
<ul> <li>33. The process of drafting the standard is an iterative process. The task group works collaboratively, with many people sharing ideas, suggesting wording and providing comments that contribute to the draft standard. Cramer Decl. ¶ 17; Jennings Decl. ¶ 13.</li> <li>34. The draft standard is then edited by an</li> </ul>	Disputed to the extent that the process
ASTM staff member, who also adds certain language and components that are required by	described here is simply ASTM's current process as it exists today, and does not reflect

the ASTM form and style guide. Thomas Decl. ¶ 27; Jennings Decl. ¶ 20; Cramer ¶ 25.	ASTM's process over the many decades in which the standards at issue were developed. ASTM staff did not author the standards at issue. SMF ¶ 137.
35. ASTM staff members drafted language that appears in each of the standards at issue in this litigation, including the four ASTM standards for which ASTM is moving for summary judgment. O'Brien Decl. ¶¶ 15-39 and Exs. 5-9.	Disputed. ASTM has not produced any evidence establishing that its staff contributed to the majority of ASTM standards at issue. ASTM has only described the processes that it currently uses, as opposed to the processes used as early as 1958 (the first publication date of the earliest standard at issue). ASTM cites to its January 2015 Form and Style Guide, not the one in use at the time that any standards at issue were developed. Moreover, ASTM has only made claims concerning staff contributions as to the four standards that it moves on in its motion, not as to "each standard at issue in this litigation."
36. The draft standard is then voted on by first the entire subcommittee, followed by the entire main committee and the complete Society, and reviewed by the Committee on Standards to ensure that all procedures were followed. Thomas Decl. ¶ 28.	Disputed to the extent that is suggests that any ASTM staff vote on the standards. Draft standards are only voted on by volunteers (ASTM members). SMF ¶ 135, 137.
37. Technical committees make decisions about the appropriate content of the standards, including the relevant measurements, values, descriptions, and other specifications, as well as the language with which to express these standards. Thomas Decl. ¶ 29; Jennings Decl. ¶ 17; Cramer Decl. ¶ 21.	
38. There are other standard developing organizations that create standards that cover the same or similar subject matter as the standards developed by ASTM, including, for example, the International Organization for Standards, SAE International, the American Association of State Highway and Transportation Officials, and the American Wood Council. The content and language of these entities' standards differs from the content of the corresponding ASTM standards. Thomas Decl. ¶ 30; Cramer Decl. ¶ 22.	
39. At each level of balloting, voters can suggest edits or provide comments. Each negative vote must be addressed to determine if it is	

persuasive. At least 66.7% of the voting subcommittee members and 90% of the voting main committee members must approve all standard actions, with not less than 60% of the voting members returning ballots. Thomas Decl. ¶ 31.	
40. The published versions of ASTM's standards include copyright notices alerting the public (including the individuals who participated in the creation of the standards) to the fact that the copyrights are owned by ASTM. O'Brien Decl. ¶ 11.	Disputed. The majority of standards that ASTM published do not bear copyright notices on each standard. See, e.g., ASTM A36-1977ae; ASTM D396-1998 (Exhibit 8 to the O'Brien Declaration, ECF No. 118-7); ASTM D4329-1999. The exhibits attached to the O'Brien declaration appear to be more recent printings of previous ASTM standards that have subsequently had an ASTM copyright notice affixed, when no such copyright notice appeared on earlier publications of the standard. Compare O'Brien Exhibit 9 (ASTM D1217- 1993(1998)) with the version of ASTM D1217-1993(1998) that Public Resource purchased, scanned, and produced in discovery. M. Becker Decl. ¶ 149 Ex. 151. Only in recent years has ASTM affixed a copyright notice does not alert the public (or individuals who participated in the creation of the standards) what content ASTM claims ownership over, such as the entire standard, or simply the formatting used for the final print version. Moreover, this is not a fact, it is an opinion. Mr. O'Brien lacks personal knowledge of what information the public derives from the existence of copyright notices on ASTM standards, and he is not qualified as an expert.
41. ASTM has developed over 12,000 standards	Disputed. ASTM does not develop standards;
through this exhaustive process. Thomas Decl. ¶	volunteers develop standards that ASTM
32.	publishes. SMF ¶ 132–38. Furthermore, Mr.
	Thomas only states "ASTM has developed
	over 12,000 standards," not that the process
	described in the preceding paragraphs has
	been used to develop each of these 12,000 standards. ASTM admitted that the standard
	development process has changed in recent
	development process has changed in recent

	years. Smith Tx. 22:06-26:12.
42. All ASTM standards are required to be reviewed on a 5 year schedule and either reapproved, revised or withdrawn in revision cycles that typically take 8-12 months to complete. Thomas Decl. ¶ 33.	
43. ASTM incurs substantial costs for its standards development infrastructure and delivery platforms, including the resources it provides to encourage collaboration among members; expenses relating to technical committee meetings and balloting as the standards make their way through the development process; and editing, producing, distributing and promoting the completed standards. Thomas Decl. ¶ 34.	Disputed. ASTM has not adduced admissible evidence to support this fact.
44. In 2014, ASTM spent more than \$9 million to cover the cost of technical committee operations and \$19 million for publication of copyrighted materials. Thomas Decl. ¶ 35.	Disputed. Plaintiffs provide no source other than Mr. Thomas' conjecture to support these figures. Further, the figures are irrelevant to the extent that they concern costs for activities that did not pertain to the standards at issue in this litigation.
45. ASTM incurs the costs of developing its standards with the understanding that the standards will be protected by copyrights that provide ASTM with the exclusive right to sell, reproduce, display and create derivative works based on the standards. Thomas Decl. ¶ 36.	Disputed. ASTM does not develop standards; volunteers develop standards that ASTM publishes. SMF ¶ 132–38. ASTM claims that the standards it publishes are jointly authored with the thousands of volunteers who develop the standards (Pls. Mem. at 16), and if that is taken as true, then ASTM must not have "the understanding that the standards will be protected by copyrights that provide ASTM with the exclusive right to sell, reproduce, display and create derivative works based on the standards," because any of the alleged co- authors of the standards would also have the same rights, which are therefore not exclusive. Furthermore, ASTM was aware of the en banc decision in <i>Veeck v. Southern</i> <i>Building Code Congress</i> and has been on notice that any standards incorporated into law are in the public domain.
46. ASTM depends on the revenue it generates from sales of its copyrighted materials to conduct its operations and requires that revenue to be in a position to continue to develop its standards in the manner in which it currently	Disputed. ASTM does not develop standards; volunteers develop standards that ASTM publishes. SMF ¶ 132–38. ASTM's alleged reliance on revenue from the sales of all allegedly copyrighted material generally is

anarataa Thomas Daal ¶ 27	not relevant to the standards of issue
operates. Thomas Decl. ¶ 37.	not relevant to the standards at issue.
47. ASTM generates over two-thirds of its	Disputed. ASTM's sales of products other
revenue from the sale of copyrighted materials.	than standards are not relevant, because the
Thomas Decl. ¶ 38.	vast majority of ASTM standards are not
	incorporated by reference into the law, nor at
	issue in this litigation. The question of
	whether much of ASTM's publications are
	properly copyrighted is in dispute. Plaintiffs
	provide no source other than Mr. Thomas'
	conjecture to support these figures.
48. ASTM has devoted substantial efforts to	Disputed. This is not a fact, it is an opinion.
develop and promote the sale of products and	Plaintiffs provide no source other than Mr.
services that are related or complementary to	Thomas' conjecture to support these figures.
ASTM's standards. ASTM does not generate	Mr. Thomas is not qualified as an expert.
substantial income from these goods and	I I I I I I I I I I I I I I I I I I I
services, despite decades of efforts. Thomas	
Decl. ¶	
39.	
49. ASTM generated a net loss of \$3 million in	Disputed. Plaintiffs provide no source other
2014 for non-standards related products and	than Mr. Thomas' conjecture to support these
services. Thomas Decl. ¶ 40.	figures.
50. ASTM does not consider the likelihood and	Disputed to the extent that ASTM does not
	develop standards; volunteers develop
extent to which a standard will generate	
revenues when deciding whether to develop or	standards that ASTM publishes, and the
maintain a standard. Thomas Decl. ¶ 42.	decision as to whether to develop a standard
51 Calas of a lineita di manchen of standarda deira	is made by the volunteers. SMF ¶ 132–38.
51. Sales of a limited number of standards drive	Disputed. This is not a fact, it is an opinion.
the bulk of ASTM's revenues. Because of their	Plaintiffs provide no source other than Mr.
relevance to smaller market audiences, many	Thomas' conjecture to support these figures.
other standards generate very limited revenues,	Mr. Thomas is not qualified as an expert.
which do not cover the costs of the development	
process. The sales of certain standards	
effectively subsidize the creation and	
maintenance of the remaining standards.	
Thomas Decl. ¶ 43.	
52. ASTM's copyrighted materials give ASTM	
a competitive advantage in selling ancillary or	
complementary products and services. ASTM	
can include copies of its standards as part of a	
package it provides to customers in training or	
certification programs. Thomas Decl. ¶ 41.	
53. On occasion, government agencies	Disputed as to portion of incorporated
incorporate ASTM's standards by reference into	standards. ASTM has not adduced admissible
regulations. Approximately 10 percent of	evidence to support this fact. Its witnesses
ASTM's standards are incorporated by	have admitted they do not know the exact
reference into federal regulations. Thomas Decl.	number and lack personal knowledge or
renerende mus reactar regulations. Thomas Deen.	nome er und huen personar knowledge of

¶ 15.	reasonable certainty of this estimate.
54. ASTM standards are not developed for the purpose of being incorporated into regulations. Thomas Decl. ¶ 16; Cramer Decl. ¶ 20.	Disputed. This is an opinion, not a fact, and Mr. Thomas and Mr. Cramer do not have personal knowledge of all the purposes for which the volunteers develop ASTM standards, nor are they qualified as experts to opine on this topic. Government employees and agencies participate in the development of most ASTM standards and may do so with the purpose of developing standards that could eventually be incorporated into law or regulations. SMF ¶ 132.
55. When it develops a new standard, ASTM does not know whether the standard will be incorporated by reference into government regulations. Thomas Decl. ¶ 17.	
56. ASTM does not lobby government agencies to reference its standards. Thomas Decl. ¶ 18.	Disputed. ASTM reaches out to congressional staffers and government agencies to suggest use of particular editions of standards and particular language in legislation. SMF ¶ 36.
57. ASTM publishes its standards in hard copy and digital formats, including PDFs, HTML and XML formats, which can be purchased from ASTM or its authorized resellers. Thomas Decl. ¶ 44.	
58. When purchased individually, the price per ASTM standard is \$38-\$89. Thomas Decl. $\P$ 45. The price of each new individual standard is calculated based on the number of pages in the standard. Thomas Decl. $\P$ 46.	
59. ASTM's standards are reasonably accessible and available to the public. Rubel Decl. ¶ 4, Ex. 1 (Expert Report of John Jarosz ("Jarosz Rep.") ¶ 86).	Disputed. This is not a fact, it is an opinion. ASTM standards are not reasonably accessible and available to the public. ASTM only places a minority of ASTM standards on its online "Reading Room": those standards that it has identified as being incorporated by reference into federal regulations (therefore excluding ASTM standards that have been incorporated into state or municipal laws, as well as ASTM standards that are not incorporated into law). SMF ¶ 51. Public Resource does not take a position on whether ASTM standards that are not incorporated into federal, state, or municipal law should be

60. ASTM does not seek to obtain higher prices for standards that have been incorporated by reference. Thomas Decl. ¶ 47; Rubel Decl. ¶ 4, Ex. 1 (Incorp. Dec. ¶ 97, 98)	freely available to the public, but must clarify because Plaintiffs' statement of material facts does not differentiate between ASTM standards generally and ASTM standards at issue in this litigation. ASTM's Reading Room does not make standards "reasonably accessible and available to the public," because it requires users to agree to onerous contractual terms, it cannot be used by individuals who are visually disabled, and it uses a deliberately limited interface that makes it difficult for users to read the standards and impossible to print, save, or search the standards. SMF ¶ 52. The ability to read standards that have been incorporated by reference into federal regulations by traveling to the Office of the Federal Register in Washington D.C. after making a written request for an appointment likewise does not constitute "reasonably accessible and available to the public." SMF ¶ 19.
<ul> <li>Ex. 1 (Jarosz Rep. ¶¶ 87-88).</li> <li>61. ASTM provides copies of its standards at a reduced cost or at no cost when it is informed that the regular cost is a burden to the requester. Thomas Decl. ¶ 48.</li> </ul>	Disputed. ASTM has not adduced admissible evidence to support this fact. This appears to be an improper inference based on ¶ 62 of Plaintiffs' Statement of Material Fact.
62. For example, ASTM has a "10 Standards for Students" program through which professors can select any 10 ASTM standards and students can purchase a packet containing all 10 standards for just \$10 per student. Thomas Decl. ¶ 49.	
63. ASTM provides the public with free, read- only access to all ASTM standards that ASTM is aware have been incorporated by reference into federal regulations. Thomas Decl. ¶ 50; O'Brien Decl. ¶ 60.	Disputed. Not all members of the public can read the standards on ASTM's "free read-only" website, such as people with print disabilities. SMF ¶ 53.
<ul> <li>64. ASTM provides the public with free, read-only access to all ASTM standards that are the subject of the Motion for Summary Judgment.</li> <li>O'Brien Decl. ¶ 61 and Ex. 17.</li> <li>65. ASTM identifies standards that have been</li> </ul>	Disputed. Not all members of the public can read the standards on ASTM's "free read- only" website, such as people with print disabilities. SMF ¶ 53.

incorporated by reference into federal	
regulations from the database created by the	
National Institute of Standards and Technology.	
Thomas Decl. ¶ 51; O'Brien Decl. ¶ 62.	
66. ASTM publicizes the free read-only access	Disputed. ASTM has not adduced admissible
provided on its website. Thomas Decl. ¶ 52;	evidence to support this fact. See Public
O'Brien Decl. ¶ 63.	
67. During the notice and comment period	Disputed. ASTM has not adduced admissible
regarding proposed federal regulations, upon	evidence to support this fact.
request by the relevant federal agency, ASTM	
provides free, read-only access to standards that	
are incorporated by reference in proposed	
regulations. Thomas Decl. ¶ 53; O'Brien Decl. ¶	
64.	
68. ASTM routinely grants permission to	Disputed. ASTM has not adduced admissible
researchers, academics and others to reproduce	evidence to support this fact. In fact, the
its standards at no cost for non-commercial	contrary appears to be the case. (SMF $\P$ 46–
	50.) $140-$
purposes. O'Brien Decl. ¶ 13. 69. ASTM has not received any complaints	Disputed. ASTM has not adduced admissible
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about lack of accessibility of its standards other	evidence to support this fact.
than from Defendant. Thomas Decl. ¶ 54;	
O'Brien Decl. ¶ 65.	
70. ASTM has copyright registrations that cover	Disputed. ASTM does not have a copyright
each of the standards at issue in this litigation.	registration for ASTM D323-1958(1968).
O'Brien Decl. ¶ 8.	(SMF ¶ 131.)
71. ASTM has a copyright registration for	
ASTM D86-07 (Standard Test Methods for	
Distillation of Petroleum Products at	
Atmospheric Pressure) that identifies ASTM as	
the owner. O'Brien Decl. ¶ 5 and Ex. 1.	
72. ASTM has a copyright registration for	
ASTM D975-07 (Standard Specification for	
Diesel Fuel Oils) that identifies ASTM as the	
owner. O'Brien Decl. ¶ 6 and Ex. 2.	
73. ASTM publishes an Annual Book of ASTM	
Standards every year that is composed of a	
number of volumes and includes the current	
version of each of its standards.	
O'Brien Decl. ¶ 7.	
74. Between 1980 and 2011, ASTM obtained	Disputed. ASTM has not adduced admissible
copyright registrations for each volume of its	evidence to support this fact. The evidence in
Book of Standards. O'Brien Decl. ¶ 8.	the O'Brien declaration is not based on
	personal knowledge and is inadmissible
	secondary evidence of a writing.
75. ASTM D396-98 and D1217-93(98) were	
published in Volume 5.01 of the 1999	
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Annual Book of ASTM Standards. O'Brien	
Decl. ¶ 9 and Ex. 3.	
Decl. ¶ 9 and Ex. 3. 76. ASTM has a copyright registration for Volume 5.01 of the 1999 Annual Book of ASTM Standards that identifies ASTM as the owner. The date of first publication for this work was February 22, 1999 and the effective date of registration is March 10, 1999. O'Brien Decl. ¶ 10 and Ex. 4.	Disputed. The fact that ASTM D396-1998 and D1217-1993(1998) were published in Volume 5.01 of the 1999 Annual Book of ASTM Standards does not mean that ASTM has a copyright over those standards. Instead it means that ASTM has, at best, a thin copyright over the compilation of all standards as arranged in the 1999 Annual Book of ASTM Standards. ASTM's copyright registration for Volume 5.01 of the 1999 Annual Book of ASTM Standards is materially false because it does dos not list the true authors of the standards (thousands of volunteers that ASTM alleges to be joint authors (Pls. Mem. at 16)), it lists the standards as a work made for hire (when no ASTM employees authored the standard nor does ASTM have any work made for hire agreements with the authors of the standards), and ASTM claims authorship over the "entire text," when in fact ASTM now admits that thousands of volunteers authored the standard. SMF ¶ 130, 132–38, 146–161. This copyright registration for an entire volume of standards, not an individual standard, and this registration therefore does not cover ASTM D396-1998 and D1217- 1993(1998) but instead covers only Volume 5.01 of the 1999 Annual Book of ASTM
	Standards as a thin compilation copyright.
77. ASTM owns a U.S. federal trademark registration for the trademark ASTM (U.S. Trademark Reg. No. 2,679,320) in connection with books featuring information on standardization of specifications and the methods of testing for various materials and products; promoting public awareness of the need for standards; educational services; and providing a website on global computer networks featuring information in the field of specifications and methods of testing for various materials and products. ASTM has used this trademark since 1962. ASTM filed a Section 15	

declaration in support of the incontestability of	
this registration. O'Brien Decl. ¶ 55 and Ex. 14. 78. ASTM owns U.S. federal trademark	
registrations for the trademarks ASTM	
INTERNATIONAL (U.S. Trademark Reg. No.	
2,685,857) and the following logo:	
(U.S. Reg. No. 2,651,796) in connection with	
similar goods and services. ASTM has used	
these trademarks since 2001. ASTM filed Section 15 declarations in support of the	
incontestability of these registrations. O'Brien	
Decl. ¶ 56 and Ex. 15.	
79. ASTM also owns a registration for the	
following logo:	
/11'IM	
8517)	
<u> 11117</u>	
יעוטי	
(U.S. Reg. Nos. 4,079,772) in connection with	
publications relating to testing methods,	
specifications and standards in engineering, industrial and allied fields. ASTM has used this	
trademark since 1965. The application for this	
registration was filed on May 10, 2011. The	
Examining Attorney who reviewed the	
application approved it for registration without	
requesting proof of secondary meaning. O'Brien	
Decl. ¶ 57 and Ex. 16.	

80. ASTM expends considerable resources marketing and promoting its goods and services in connection with these trademarks every year. For example, ASTM spent over \$3 million marketing and promoting sales of its standards that feature its trademarks in catalogs, brochures, and in mail and email correspondence between 2010-2012, which were the three years immediately prior to Defendant's infringement. O'Brien Decl. ¶ 58.	Disputed. ASTM has not adduced admissible evidence to support this fact. The testimony in support of this fact is not based on personal knowledge.
81. ASTM's longstanding use of its trademarks in connection with its high quality standards has resulted in the public's association of ASTM's marks with a certain quality. O'Brien Decl. ¶ 59.	Disputed. ASTM has not adduced admissible evidence to support this fact. The testimony in support of this fact is not based on personal knowledge.
82. The ASTM word mark and logo are well known. Rubel Decl. ¶6, Ex. 3 (Deposition of Carl Malamud ("C. Malamud Dep.") at 14:12- 23).	
83. ASTM engages in quality control procedures to ensure the quality and integrity of the content of the standards. O'Brien Decl. ¶ 50.	Disputed. ASTM has not adduced admissible evidence to support this fact. The testimony in support of this fact is not based on personal knowledge and the quality control of the development process is not relevant.
84. ASTM staff does the final edit of each of the standards prior to publication. As part of this process, ASTM staff submits the final version to the technical committee for reviews to make sure it matches the content approved through the balloting process. O'Brien Decl. ¶¶ 50-52; Cramer Decl. ¶ 26.	
85. ASTM staff proofreads the XML versions of standards before posting them on the internet to ensure that the conversion of the text and diagrams into XML format has not altered the content of the standard. O'Brien Decl. ¶ 53.	Disputed. ASTM has not adduced admissible evidence to support this fact. The testimony in support of this fact is not based on personal knowledge.
86. The National Fire Protection Association, Inc. ("NFPA") is a nonprofit organization, based in Quincy, Massachusetts, devoted to eliminating death, injury, property and economic loss due to fire, electrical and related hazards. NFPA was founded in 1896, and has continuously developed standards since that	
<ul> <li>time. Pauley Decl. ¶ 4.</li> <li>87. NFPA delivers information and knowledge through more than 300 consensus codes and</li> </ul>	This fact is not material to the motion for summary judgment.

standards, research, training, education,	
outreach and advocacy. NFPA's membership	
totals more than 65,000 individuals throughout	
the world. Pauley Decl. ¶ 4.	This fact is not motorial to the motion for
88. NFPA is periodically audited by ANSI and	This fact is not material to the motion for
is accredited and classified as an Audited	summary judgment.
Designator by ANSI. Pauley Decl. ¶ 16.	Disputed to the extent that NFPA's assertion
89. The primary users of NFPA standards are professionals and tradespeople who use these	that "[t]he professionals who use NFPA
standards in the course of their business, such as	standards have reasonable access to them"
electricians, architects, and electrical equipment	is not a fact, it is an opinion. NFPA standards
manufacturers. The professionals who use	are not reasonably accessible. NFPA's
NFPA standards are familiar with them and	Reading Room does not provide "reasonable
have reasonable access to them. Pauley Decl.	access," because it requires users to agree to
13; Declaration of James Golinveaux	onerous contractual terms, it cannot be used
("Golinveaux Decl.") ¶ 10.	by individuals who are visually disabled, and
	it uses a deliberately limited interface that
	makes it difficult for users to read the
	standards and impossible to print, save, or
	search the standards. SMF $\P$ 52. The ability
	to read standards that have been incorporated
	by reference into federal regulations by
	traveling to the Office of the Federal Register
	in Washington D.C. after making a written
	request for an appointment likewise does not constitute "reasonable access." SMF ¶ 19.
90. Many NFPA standards are incorporated by	Disputed to the extent that NFPA does not
reference in federal and state laws and	develop standards; volunteers develop
regulations. NFPA is aware that its standards are	standards that NFPA publishes. SMF ¶ 132–
frequently incorporated by reference, but NFPA	38. Government employees and agencies
does not develop any standards solely for that	participate in the development of most if not
purpose. Pauley Decl. ¶ 10.	all NFPA standards and may do so with the
	purpose of developing standards that could
	eventually be incorporated into law or
	regulations. SMF ¶ 132.
91. All NFPA standards have a range of	This fact is not material to the motion for
applications and uses even if they are not	summary judgment.
incorporated by reference in government laws or	
regulations. Pauley Decl. ¶ 12.	Discussion of the second state of the NEDA 1
92. NFPA develops new standards based on a	Disputed to the extent that NFPA does not
determination that developing a standard in a	develop standards; volunteers develop
particular area would serve NFPA's mission of reducing the risk of loss from fire and related	standards that NFPA publishes, and
reducing the risk of loss from fire and related hazards. NFPA does not consider whether the	volunteers determine what standards to
standard will generate revenue when deciding	develop, not NFPA. SMF ¶ 132–38.
whether to develop the standard. Pauley Decl. ¶	
whether to develop the standard. Pauley Decl.	

11.	
93. NFPA develops the National Electrical Code ("NEC"), and has done so since 1897. NFPA updates and revises the NEC every three years. The current edition of the NEC is the 2014 edition, which is over 900 pages long. Pauley Decl. ¶ 7. Additional NFPA standards include NFPA 101, the Life Safety Code, and NFPA 13, the Standard for the Installation of Sprinkler Systems. Pauley Decl. ¶ 9; Golinveaux Decl. ¶ 4.	Disputed to the extent that NFPA does not develop the National Electrical Code ("NEC"), nor does it update or revise the NEC; volunteers develop, update, and revise the NEC that NFPA publishes. SMF ¶ 132– 38.
94. The NEC addresses the installation of electrical conductors, equipment, and raceways; signaling and communications conductors, equipment, and raceways; and optical fiber cables and raceways in commercial, residential, and industrial occupancies. The NEC is the world's leading standard for electrical safety and provides the benchmark for safe electrical design, installation and inspection to protect people and property from electrical hazards. Pauley Decl. ¶ 8.	This fact is not material to the motion for summary judgment.
95. State governments benefit greatly from the standards developed by NFPA through its voluntary consensus process. The expertise and resources invested by NFPA in standards development enable state governments to incorporate standards that serve the public interest. State governments rely on NFPA and other private sector standards developers to create the highest-quality standards that reflect a wide diversity of viewpoints. Declaration of Kevin Reinertson ("Reinertson Decl.") ¶¶ 11-12.	Disputed. This is not a fact, it is an opinion. NFPA does not develop standards; volunteers develop standards that NFPA publishes. SMF ¶ 132–38.
96. State government agencies would not have the funding or resources to create standards if NFPA were unable to develop them. Reinertson Decl. ¶¶ 13-14.	Disputed. This is not a fact, it is an opinion. Plaintiffs have not provided any evidence to support this, other than the opinion of Mr. Reinertson, who has no personal knowledge of all state government agencies' finances or abilities, and is not qualified as an expert.
97. Fire safety professionals and the fire protection industry benefit greatly from the standards developed by NFPA through its voluntary consensus process, which develops standards that reflect the broadest possible consensus about fire safety techniques and that	Disputed to the extent that NFPA does not develop standards; volunteers develop standards that NFPA publishes. SMF ¶ 132– 38. This fact is also not based on admissible evidence.

	[]
can be used widely throughout the country.	
Golinveaux Decl. ¶¶ 5-6.	
98. NFPA's standards development process	Disputed to the extent that Mr. Golinveaux is
results in the creation of uniform industry-wide	not qualified as an expert and lacks personal
standards. Professionals across the industry rely	knowledge of whether industry-wide
on the existence of these standards, and this	uniformity in fire prevention standards could
industry-wide uniformity could not be achieved	be achieved without NFPA or a similar
without NFPA or a similar organization with the	organization.
resources to devote to standards development.	Ū.
Golinveaux Decl. ¶ 7.	
99. NFPA sells its standards in a variety of	
formats, including as PDFs, eBooks, and in	
softcover, looseleaf, or spiralbound versions.	
The price for NFPA standards ranges from \$39	
to \$105. Pauley Decl. $\P$ 44.	
100. NFPA provides the full text of NFPA	Disputed. Not all members of the public can
standards for free viewing by any member of the	read the standards on NFPA's "free viewing"
public on its website. All NFPA standards can	website, such as people with print disabilities.
currently be read in full and without cost on	SMF ¶ 53.
NFPA's website. Pauley Decl. ¶ 45.	
101. NFPA also encourages jurisdictions that	
incorporate its standards by reference to link	
their websites to its free, online version of the	
standards, and provides a widget that easily	
enables such access. Pauley Decl. ¶ 45.	
102. The published versions of NFPA's	Disputed to the extent that Plaintiffs assert
standards include copyright notices alerting the	that these "copyright notices alert[] the public,
public, including the people who participated in	including the people who participated in the
the standards development process, that the	standards development process, that the
copyrights are owned by NFPA. Pauley Decl. ¶	
	copyrights are owned by NFPA." These
25.	copyright notice does not alert the public (or
	individuals who participated in the creation of
	the standards) what content NFPA claims
	ownership over, such as the entire standard,
	versus component parts of the standard, or
	simply the formatting used for the final print
	version. This is not a fact, it is an opinion.
	Mr. Pauley lacks personal knowledge of what
	information the public derives from the
	existence of copyright notices on NFPA
	standards, and he is not qualified as an expert.
103. NFPA routinely grants permission to	Disputed. ASTM has not adduced admissible
researchers, educators, and others to use	evidence to support this fact. The testimony in
portions of NFPA standards for educational and	support of this fact is not based on personal
other non-commercial purposes at no cost.	knowledge.
Declaration of Dennis Berry ("Berry Decl.")	

10.	
104. NFPA expends substantial resources on standards development, including salary and benefits for its own administrative and expert staff, office space, meeting facilities for the more than 250 Technical Committees who participate in the NFPA standards development processes, outreach and education efforts, and information technology. Pauley Decl. ¶ 18.	Disputed. ASTM has not adduced admissible evidence to support this fact. The testimony in support of this fact is not based on personal knowledge.
105. In 2014, NFPA spent more than \$13.5 million on standards development and more than \$27 million for publication of copyrighted materials. Rubel Decl. ¶ 4, Ex. 1 (Jarosz Rep. ¶¶ 71, 91).	Disputed to the extent that these figures are irrelevant because they concern costs for activities that do not pertain to the standards at issue in this litigation (referring to "standards development" and "publication of copyrighted material" rather than the standards at issue, standards incorporated into the law, or even standards for that matter). The data on which Mr. Jarosz relied were not sufficiently detailed to allow him to determine how much was spent with regard to any standards at issue, or even standards incorporated into the law. See Motion to Strike Jarosz Report.
106. NFPA funds its standards development and publications activities primarily with the revenue obtained from sales of its copyrighted standards. In 2014 NFPA's publications sales accounted for over 70% of NFPA's total operating revenues. The overwhelming majority of that publications revenue comes from the sale of codes and standards. Pauley Decl. ¶ 46. 107. To preserve the revenue from sales of publications. NEDA must be able to account	Disputed to the extent that these figures are irrelevant because they concern costs and revenue sources that do not pertain to the standards at issue in this litigation (referring to "standards development" and "publication sales" rather than sales of the standards at issue or even standards incorporated into the law). Disputed. This is not a fact, it is an opinion.
publications, NFPA must be able to assert copyright in its standards to prevent unauthorized copying of NFPA standards, which threaten to substantially undermine NFPA's sales. Pauley Decl. ¶ 49.	Mr. Pauley is not qualified as an expert and has no personal knowledge of whether "unauthorized copying" threatens to "substantially undermine" NFPA's sales. These claims are irrelevant to the extent they concern standards or NFPA publications generally, and not the standards at issue.
108. NFPA depends on the revenue it generates from sales of its copyrighted materials to conduct its operations and needs that revenue to continue to develop its standards in the manner in which it currently operates. Pauley Decl. ¶¶ 47-51; Rubel Decl. ¶ 49, Ex. 45 (Mullen Dep. at 224:14-229:5).	Disputed. NFPA does not develop standards; volunteers develop standards that NFPA publishes. SMF ¶ 132–38. These claims are irrelevant to the extent they concern NFPA "copyrighted materials" generally, and not the standards at issue. This is an opinion, not a fact. Mr. Pauley and Mr. Mullen are not

109. NFPA's standards development process incorporates significant creative input from three primary groups of participants. These include (i) members of the public who provide input and comment; (ii) the members of the Technical Committees who consider and vote on proposed changes to the standards; and (iii) the NFPA staff who assist and advise the Technical Committees and who draft and finalize the wording of the actual document that becomes the standard. Pauley Decl. ¶ 24.	qualified as experts to opine on how changes in certain sources of revenue might affect NFPA's business model. Disputed to the extent Plaintiffs assert that NFPA staff provided "significant creative input" for the standards at issue. NFPA staff did not provide any copyrightable contributions to the standards at issue, they simply assisted the technical committees (volunteers) who drafted and finalized the standards. SMF ¶ 132–38.
<ul> <li>110. Members of the public participate in NFPA's standards development process by submitting public input, including proposed changes to NFPA standards and comments on proposed changes. Pauley Decl. ¶ 27.</li> <li>111. Members of the public who make</li> </ul>	This fact is not material to Plaintiffs' Motion for Summary Judgment. Disputed. This is not a fact, it is an opinion.
contributions to the standards development process understand and intend that NFPA will own the copyright in their contributions and in the standards. Pauley Decl. ¶ 28.	Mr. Pauley lacks personal knowledge of what all members of the public "understand and intend" regarding ownership of the copyrights in their contributions, and he is not qualified as an expert. To the extent that Plaintiffs' statement is in the present tense it is unclear what members of the public and what standards Plaintiffs reference, and therefore may be irrelevant.
112. NFPA has a policy that all persons who submit public input must assign all rights, including copyright, in their contributions to NFPA. NFPA does not accept public input without a signed copyright assignment, which is printed on the standard forms by which members of the public submit input. Pauley Decl. ¶ 27; Rubel Decl. ¶ 9, Ex. 6 (Dubay Dep. at 212:17-21).	Disputed to the extent that Plaintiffs refer to any time period during which the standards at issue in this litigation were developed, and to the extent that Plaintiffs' statement gives the erroneous impression that any copyright assignment policy NFPA may have now was in effect prior to 2015, or was actually enforced by NFPA. NFPA has admitted that it did not exercise control over what documents were submitted in the place of copyright assignment forms, and that it would accept retyped forms or incorrect forms. SMF ¶ 164–65. Until at least 2008, NFPA used copyright release forms that requested a non- exclusive license to volunteers' and members of the public's contributions, not an assignment of copyright. SMF ¶ 163.

113. NFPA staff check every public input that NFPA receives to ensure that the appropriate copyright assignment has been executed. Rubel Decl. ¶ 9, Ex. 6 (Dubay Dep. At 144:8-145:15.)	Disputed to the extent that Plaintiffs refer to any time period during which the standards at issue in this litigation were developed, and to the extent that Plaintiffs' statement gives the erroneous impression that any copyright assignment policy NFPA may have now was in effect prior to 2015, or was actually enforced by NFPA. NFPA has admitted that it did not exercise control over what documents were submitted in the place of copyright assignment forms, and that it would accept retyped forms or incorrect forms. SMF ¶ 164–65. Until at least 2008, NFPA used copyright release forms that requested a non- exclusive license to volunteers' and members of the public's contributions, not an assignment of copyright. SMF ¶ 163.
114. The NFPA Technical Committees are the principal consensus bodies responsible for the development and revision of NFPA standards. The Technical Committees are composed of volunteers from business, industry, public interest groups, government and academia, and others. The Technical Committees meet to consider and vote on proposals submitted by the public, and to reach consensus on appropriate revisions to the standards. Pauley Decl. ¶¶ 32-33; Rubel Decl. ¶9, Ex. 6 (Dubay Dep. at 52:1-15).	This fact is not material to Plaintiffs' Motion for Summary Judgment.
115. NFPA has a policy that all members of the Technical Committees submit Committee applications that include an agreement that all material authored by the Committee will be works made for hire for NFPA, and additionally an assignment of all and full rights in copyright in their work as a member of the Technical Committee to NFPA. Pauley Decl. ¶¶ 34- 35; Golinveaux Decl. ¶ 11; Rubel Decl. ¶ 9, Ex. 6 (Dubay Dep. at 105:12-21).	Disputed to the extent that Plaintiffs refer to any time period during which the standards at issue in this litigation were developed, and to the extent that Plaintiffs' statement gives the erroneous impression that any copyright assignment policy NFPA may have now was in effect prior to 2015, or was actually enforced by NFPA. NFPA has admitted that it did not exercise control over what documents were submitted in the place of copyright assignment forms, and that it would accept retyped forms or incorrect forms. SMF ¶ 164–65. Until at least 2008, NFPA used copyright release forms that requested a non- exclusive license to volunteers' and members of the public's contributions, not an assignment of copyright. SMF ¶ 163.

	Language mentioning "work made for hire" was added to committee applications in 2007
	at the earliest. SMF $\P$ 139.
116. Members of Technical Committees who participate in the Standards Development Process understand and intend that their contributions are owned by NFPA and that NFPA owns the copyright in the final standards. Pauley Decl. ¶¶ 36-37; Golinveaux Decl. ¶¶ 12- 13.	Disputed. This is not a fact, it is an opinion. Mr. Pauley and Mr. Golinveaux lack personal knowledge of what all members of technical committees "understand and intend" regarding ownership of the copyrights in their contributions, and they are not qualified as experts. To the extent that Plaintiffs' statement is in the present tense it is unclear what members of technical committees and what standards Plaintiffs reference, and
117. NFPA employees also participate in NFPA's standards development process in the course of their employment. Each Technical Committee has a NFPA staff liaison who facilitates and runs the Committee meetings, provides advice to the Committee, and records the decisions made by the Committee. NFPA employees also work with the Committee and with each other to craft appropriate wording that accurately captures the intent of Committee decisions, and revise and finalize the wording of the actual document that becomes the standard. Pauley Decl. ¶¶ 38-40; Rubel Decl. ¶ 9, Ex. 6 (Dubay Dep. at 54:19-56:12, 66:20-67:12, 69:2- 18).	therefore may be irrelevant. Disputed to the extent that Plaintiffs allege that NFPA employees create any original copyrightable contributions to the standards. NFPA employees only assist the unpaid volunteers who actually develop the standards. SMF ¶ 132–38.
118. NFPA employees engage in multiple layers of quality control procedures to ensure the quality and integrity of the content of the standards. NFPA employees edit and revise the language of the NEC to ensure that it conforms to the requirements in the NFPA style manual, to ensure consistency across the different sections of the NEC, and to finalize the language of the standard for balloting. Pauley Decl. ¶ 41; Rubel Decl. ¶ 9, Ex. 6 (Dubay Dep. At 31:18-33:24, 59:19-62:5).	Disputed to the extent that Plaintiffs allege that NFPA employees create any original copyrightable contributions to the standards. NFPA employees only assist the unpaid volunteers who actually develop the standards. SMF ¶ 132–38.
119. Each NFPA standard goes through two full rounds of public input, comments, review and drafts before being finalized. The process results in the issuance of sophisticated and complex works that support NFPA's mission of promoting public safety. For example,	Disputed to the extent that Plaintiffs allege that NFPA employees create any original copyrightable contributions to the standards. NFPA employees only assist the unpaid volunteers who actually develop the standards. SMF ¶ 132–38.

developing a new edition of the NEC involves consideration of thousands of comments and proposals from the public, the participation of hundreds of Technical Committee members in multiple rounds of intensive multi-day meetings, and the active assistance of dozens of NFPA staff. Pauley Decl. ¶¶ 19, 23, 42.	
120. NFPA has a copyright registration certificate (U.S. Copyright Reg. No. TX 7-297- 325) for the 2011 edition of the NEC, which identifies NFPA as the author and owner of the work. Berry Decl. ¶ 2 and Ex. A.	Disputed to the extent that NFPA is not the author of the 2011 edition of the NEC, but rather the unpaid volunteers are the authors. SMF ¶ 132–38.
121. NFPA has a copyright registration certificate (U.S. Copyright Reg. No. TX 7-935- 064) for the 2014 edition of the NEC, which identifies NFPA as the author and owner of the work. Berry Decl. ¶ 3 and Ex. B.	Disputed to the extent that NFPA is not the author of the 2014 edition of the NEC, but rather the unpaid volunteers are the authors. SMF ¶ 132–38.
122. NFPA is not aware of any other person who claims to have a copyright interest in any NFPA standard. Pauley Decl. ¶ 26.	Disputed to the extent that Plaintiffs have alleged that the unpaid volunteers who created the NFPA standards are "joint authors," and therefore there are many thousands of individuals with copyright interests in NFPA standards. Pls. Mem. at 16.
123. NFPA owns incontestable U.S. federal trademark registrations for the trademarks National Fire Protection Association (U.S. Trademark Reg. No. 3,165,010) and NFPA (U.S. Trademark Reg. No. 3,141,884) in connection with books containing fire, electrical and building safety codes and standards; electronic publications, namely books containing fire, electrical and building safety codes and standards recorded on computer media; and certain other areas. NFPA has used the National Fire Protection Association trademark since 1896 and the NFPA trademark since at least 1900. Berry Decl. ¶¶ 4-5 and Exs. C-D.	Disputed. NFPA has not adduced admissible evidence to support this fact. It has not produced an actual trademark registration, but secondary evidence that attempts to prove the contents of a trademark registration.
124. NFPA owns an incontestable U.S. federal trademark registration for the following logo:	Disputed. NFPA has not adduced admissible evidence to support this fact. It has not produced an actual trademark registration, but secondary evidence that attempts to prove the contents of a trademark registration.

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(U.S. Reg. No. 2,834,633) in connection with similar goods and services. NFPA has used this trademark since 1993. Berry Decl. ¶ 6 and Ex. E.	
125. NFPA owns incontestable U.S. federal trademark registrations for the trademarks National Electrical Code (U.S. Reg. No. 1,094,460), NFPA 70 (U.S. Reg. No. 3,354,321), and NEC (U.S. Reg. No. 1,165,496) in connection with publications in the field of fire safety. NFPA has used the National Electrical Code trademark since at least 1911, the NFPA 70 trademark since at least 1953, and the NEC trademark since at least 1973. Berry Decl. ¶ 7-8 and Exs. F-H.	Disputed. NFPA has not adduced admissible evidence to support this fact with respect to the NEC. It has not produced an actual trademark registration for the NEC, but secondary evidence that attempts to prove the contents of a trademark registration.
126. NFPA owns an incontestable U.S. federal trademark registration for the following logo:	
nec	
(U.S. Reg. No. 1,148,903) in connection with similar goods and services. NFPA has used this trademark since at least 1978. Berry Decl. ¶ 9 and Fr. J.	
and Ex. I. 127. NFPA's longstanding use of its trademarks in connection with its high quality standards has resulted in the public's association of NFPA's marks with a certain quality. Pauley Decl. ¶ 53.	Disputed. NFPA has not adduced admissible evidence to support this fact. Pauley has not established personal knowledge of this fact.

128. Defendant admits that the NFPA word mark and logo are well known. Rubel Decl. ¶ 6, Ex. 3 (C. Malamud Dep. at 14:25-15:11).	Disputed. Defendant was not asked, and did not say, that the NFPA name and logo were well-known generally. Plaintiffs' counsel asked Defendant, who is being sued by NFPA over trademark claims, "[i]s the NFPA name well-known to you?" and "[i]s the NFPA logo well-known to you?" to which Defendant responded "yes."
129. The American Society for Heating, Refrigerating and Air Conditioning Engineers ("ASHRAE") is a non-profit organization that operates with the mission of advancing the arts and sciences of heating, ventilating, air conditioning and refrigerating to serve humanity and promote a sustainable world. Declaration of Stephanie Reiniche ("Reiniche Decl.") ¶ 2.	
130. ASHRAE has developed and maintains over 100 consensus based standards. These standards, based on ASHRAE's expertise in HVAC/R systems, pertain to a variety of fields within the building industry, such as energy efficiency, indoor air quality, refrigeration, and sustainability. Reiniche Decl. ¶ 2.	Disputed to the extent that Plaintiffs allege that ASHRAE develops standards. ASHRAE does not develop standards; unpaid volunteers develop standards that ASHRAE publishes. SMF ¶ 132–38.
131. The primary users of ASHRAE's standards include builders, architects, and heating, air-conditioning, and refrigeration manufacturers who use the standards in their businesses. Reiniche Decl. ¶ 17.	Disputed to the extent that there are also many citizens, researchers, and legal professionals who must use ASHRAE standards that are incorporated by reference into law.
132. The specific ASHRAE standard at issue here is ASHRAE 90.1 (in particular the 2004, 2007, and 2010 versions of 90.1). ASHRAE 90.1 pertains to energy efficiency in commercial and high-rise residential buildings. It is a "continuous maintenance" standard, meaning that it is supplemented with addenda every 18 months and a new version of the standard is released every three years. Reiniche Decl. ¶¶ 3, 5.	Disputed to the extent that there is also another ASHRAE standard at issue, the 1993 ASHRAE Handbook: Fundamentals. Dkt. No. 1 (Plaintiffs' complaint), Ex. C.
133. There are other organizations that develop standards that address the same or similar subjects as ASHRAE's standards and may compete with ASHRAE standards. For instance, the International Code Council maintains a code addressing building efficiency, the International Energy Conservation Code, which addresses	This is not a material fact to Plaintiffs' Motion for Summary Judgment.

similar concerns to ASHRAE 90.1. See Rubel	
Decl. ¶ 10, Ex. 7 (Reiniche Dep. at 31:6-32:8).	
134. Some ASHRAE standards, including	Disputed to the extent that Plaintiffs allege
ASHRAE 90.1, have been incorporated by	that ASHRAE develops standards. ASHRAE
reference into laws and regulations. However,	does not develop standards; unpaid volunteers
ASHRAE does not develop its codes for the	develop standards that ASHRAE publishes.
purpose of being incorporated by reference, and	SMF ¶ 132–38. Government employees and
ASHRAE has developed and maintains	agencies participate in the development of
numerous standards that have not been	most if not all ASHRAE standards and may
incorporated by reference. Reiniche Decl. ¶ 3;	do so with the purpose of developing
<i>see also</i> Rubel Decl. ¶ 10, Ex. 7 (Reiniche Dep.	standards that could eventually be
98:25-99:16).	incorporated into law or regulations. SMF ¶
<i>J</i> 0.2 <i>3</i> - <i>JJ</i> .10 <i>J</i> .	132.
125 ASUDAE's standards including ASUDAE	This fact is not material to Plaintiffs' Motion
135. ASHRAE's standards, including ASHRAE	
90.1, are developed with input from a project	for Summary Judgment.
committee comprised of experts in the field,	
including utilities representatives, engineers,	
manufacturers, trade organization	
representatives, and architects. The project	
committee members are selected to ensure a	
balanced representation of different interest	
groups. Reiniche Decl. ¶ 6.	
136. The drafting of ASHRAE standards,	Disputed to the extent that "the finished
including 90.1, involves input from the many	standard reflects a consensus of all involved
participants in the development process,	parties rather than the work of any one
including members of the public who are	individual" is not a fact, it is an opinion. Ms.
provided an opportunity to comment on draft	Reiniche lacks personal knowledge of
standards. Changes to standards language,	whether any of the ASHRAE standards at
whether proposed by committee members or the	issue reflect the work of any one individual,
public, are voted on, subject to extensive	and she is not qualified as an expert.
discussion, and often altered by the committee	
so that the finished standard reflects a consensus	
of all involved parties rather than the work of	
any one individual. Reiniche Decl. ¶¶ 6-8.	
137. For each ASHRAE standard, ASHRAE	
assigns one or more staff liaisons to work with	
that standard's project committee. For ASHRAE	
1 5	
90.1, the liaison is Steve Ferguson, an engineer	
who has worked on Standard 90.1 for ten years.	
Reiniche Decl. ¶ 9.	Disputed to the extent that Disinfife all
138. ASHRAE staff liaisons have a variety of	Disputed to the extent that Plaintiffs allege
job responsibilities related to facilitating the	that ASHRAE staff contribute any original
creation of ASHRAE standards. The liaisons	copyrightable content to ASHRAE standards.
responsibilities include attending and recording	ASHRAE does not develop standards; unpaid
minutes of meetings of the project committee,	volunteers develop standards that ASHRAE
recording changes to the standards that are	publishes. SMF ¶ 132–38.

proposed in committee meetings, and aiding the	
committees in crafting standards. Reiniche	
Decl. ¶ 10-11.	
139. For instance, the staff liaisons review all proposed changes and drafts of the standards to make sure they are written in the proper format, comply with ANSI and ASHRAE guidelines, and are both technically and editorially consistent. If a proposed change to the language of a standard is inconsistent with other aspects of the standard or improperly formatted, the liaison can suggest changes that would then be submitted to the project committee for further consideration and voting. Additionally, the liaisons provides the project committee with the comments and proposals submitted by the public and reviews and edits the committees responses to these public comments. Reiniche Decl. ¶ 10-11.; Rubel Decl. ¶ 10, Ex. 7 (Reiniche Dep. At 35:23-38:2; 97:13-98:19).	Disputed to the extent that Plaintiffs allege that ASHRAE staff contribute any original copyrightable content to ASHRAE standards. ASHRAE does not develop standards; unpaid volunteers develop standards that ASHRAE publishes. SMF ¶ 132–38.
140. Every three years, when ASHRAE	Disputed to the extent that Plaintiffs allege
performs a roll-up of all proposed changes and	that ASHRAE staff contribute any original
edits to a standard under continuous	copyrightable content to ASHRAE standards.
maintenance, like ASHRAE 90.1, the staff	ASHRAE does not develop standards; unpaid
liaison and other ASHRAE staff will work with	volunteers develop standards that ASHRAE
certain members of the project committee to	publishes. SMF ¶ 132–38.
perform a final review and edit of the new	r a a a a a a a a a a a a a a a a a a a
version of each standard to make sure that all	
proposed changes have been properly	
incorporated. Reiniche Decl. ¶ 11.	
141. ASHRAE staff are also responsible for	Disputed to the extent that Plaintiffs allege
maintaining and updating several sections of the	that ASHRAE staff contribute any original
ASHRAE standards, including a short policy	copyrightable content to ASHRAE standards.
statement at the outset of each standard and	ASHRAE does not develop standards; unpaid
guidelines for the public comment procedure on	volunteers develop standards that ASHRAE
each standard. Reiniche Decl. ¶ 11.	publishes. SMF ¶ $132-38$ .
142. ASHRAE members, project committee	Disputed. This is not a fact, it is an opinion.
members, and public commenters on	Ms. Reiniche lacks personal knowledge of
ASHRAE standards understand that they do not	whether each of many thousands of project
hold copyrights in the completed ASHRAE	committee members and public commenters
standards. Reiniche Decl. at ¶ 12.	believe that they do not hold copyright in the
"	completed standard that they developed, and
	Ms. Reiniche is not qualified as an expert to
	opine on this issue.
143. Anyone who contributed to the ASHRAE	Disputed to the extent that Plaintiffs omit the
standards at issue here, i.e. the 2004,	full text of the copyright release language on
Sumando at 10000 more, no. the 2001,	ran tent of the copyright foldube funduage off

	<b>1</b>
2007 and 2010 versions of ASHRAE 90.1, whether a project committee member or a member of the public submitting a comments, would have been required by ASHRAE to execute an Application for Membership on an ASHRAE Committee or a Form for Commenting on a Public Review Draft ASHRAE Standard. Both forms contain the following language: "I understand that I acquire no rights in publication of such documents in which my contributions or other similar analogous form are used." Reiniche Decl. ¶ 13 and Exs. 1-2.	these forms, which when read in its entirety makes clear that ASHRAE requires its members to sign a <i>non-exclusive</i> copyright license, not a copyright assignment. The full language reads: If elected as a member of any ASHRAE Standard or Guideline Project Committee or appointed as a consultant to such committee I hereby grant the American Society of Heating, Refrigerating and Air-Conditioning Engineers (ASHRAE) the <i>non-exclusive</i> , royalty-free rights, including <i>nonexclusive</i> , royalty rights in copyright, to any contributions I make to documents prepared by or for such committee for ASHRAE publication and I understand that I acquire no rights in publication of such documents in which my contributions or other similar analogous form are used. I hereby attest that I have the authority and I am empowered to grant this copyright release.
144 ASUDAE doos not normit chonges to its	SMF ¶ 144. This fact is not material to Plaintiffs' Motion
144. ASHRAE does not permit changes to its forms and is unaware of any instance where a commenter to Standards 90.1-2004, 90.1-2007, or 90.1-2010 altered the standard forms or refused to sign an acknowledgment that the individual acquired no rights in the ASHRAE standards. Any comments made without first executing one of ASHRAE's standard forms would be an exception to ASHRAE's general practices and policies. Reiniche Decl. ¶ 14. 145. To ASHRAE's knowledge, no members of	Disputed to the extent that Plaintiffs have
the 90.1 project committee or members of the	alleged that the unpaid volunteers who
public who commented on 90.1 have contested	created the ASHRAE standards are "joint
ASHRAE's copyright rights in the standard or claimed an ownership interest in any part of	authors," and therefore there are many thousands of individuals with copyright
ASHRAE 90.1. Reiniche Decl. ¶ 15.	interests in ASHRAE standards. Pls. Mem. at 16.
146. ASHRAE has valid copyright registrations	Disputed to the extent that ASHRAE is not
for the 2004, 2007, and 2010 versions of	the author of the 2004, 2007, or 2010 editions

ASHRAE 90.1. Each registration specifically identifies ASHRAE as the owner of the copyright. Reiniche Decl. Exs. 3-5.	of ASHRAE 90.1, but rather the unpaid volunteers are the authors, and ASHRAE's copyright registrations for these standards are therefore invalid. SMF ¶ 130, 132–38.
147. ASHRAE alerts members of the public (and everyone who participates in the creation of its standards) to its copyrights by conspicuously placing notice of its copyrights on each of these standards. Reiniche Decl. ¶ 15.	Disputed. This copyright notice does not alert the public (or individuals who participated in the creation of the standards) what content ASHRAE claims ownership over, such as the entire standard, versus component parts of the standard, or simply the formatting used for the final print version. Moreover, this is not a fact, it is an opinion. Ms. Reiniche lacks personal knowledge of what information the public derives from the existence of copyright notices on ASHRAE standards, and she is not qualified as an expert on that issue.
148. ASHRAE also holds registered trademarks for the marks displayed in its Standards and used by ASHRAE. Reiniche Decl. ¶ 16.	Disputed. NFPA has not adduced admissible evidence to support this fact. The supporting evidence is testimony from a witness who lacks personal knowledge as to the facts testified to and secondary evidence that does not include an actual trademark registration certificate.
149. ASHRAE owns a registration for the following logo:	Disputed. NFPA has not adduced admissible evidence to support this fact. The supporting evidence is testimony from a witness who lacks personal knowledge as to the facts testified to and secondary evidence that does not include an actual trademark registration certificate.
(U.S. Registration No. 1,503,000). 150. ASHRAE has used this mark in commerce since 1959 in connection with the sale and dissemination of its standards. ASHRAE has also filed a Section 15 declaration in support of the incontestability of this mark. Reiniche Decl. ¶ 16 and Ex. 6.	
151. ASHRAE also holds a registration for the following mark:	Disputed. NFPA has not adduced admissible evidence to support this fact. The supporting evidence is testimony from a witness who lacks personal knowledge as to the facts

ASHRAE	testified to and secondary evidence that does not include an actual trademark registration certificate.
(U.S. Registration No. 4,262,297). This mark is also used in conjunction with ASHRAE's standards and often prominently affixed on the standards. ASHRAE considers these marks to be valuable assets that are associated with ASHRAE's standards as well as the organization's goodwill. Reiniche Decl. ¶ 16 and Ex. 7; <i>see also</i> Rubel Decl. ¶ 4, Ex. 1 (Jarosz Rep. ¶ 151).	
152. ASHRAE spends substantial resources drafting and updating its standards. ASHRAE's expenses include employing staff who facilitate the standards-creation process, including arranging and paying for committee meetings and collecting public input on standards. For Standard 90.1 alone, the updating process involves tens of thousands of man- hours, and ASHRAE spent more than \$1 million to cover standards-development. Rubel Decl. ¶ 4, Ex. 1 (Jarosz Rep. ¶ 76); <i>see also</i> Rubel Decl. ¶ 10, Ex. 7 (Reiniche Dep. at 203:20-205:2).	Disputed to the extent that the tens of thousands of man-hours attributed to the updating of ASHRAE 90.1 is performed by unpaid volunteers, and ASHRAE does not therefore spend "substantial resources" on the work that volunteers perform for free. Disputed to the extent that Plaintiffs allege that ASHRAE develops standards. ASHRAE does not develop standards; unpaid volunteers develop standards that ASHRAE publishes. SMF ¶ 132–38. ASHRAE has further failed to adduce admissible evidence to support this fact.
153. ASHRAE expends significant resources developing standards with an understanding that it can then sell copyrighted standards to support its operations. However, that business model is threatened by Defendant's infringement. <i>See</i> Rubel Decl. ¶ 4, Ex. 1 (Jarosz Rep. ¶¶ 6, 76, 107-111).	Disputed. ASHRAE does not develop standards; unpaid volunteers develop standards that ASHRAE publishes SMF ¶ 132–38. Moreover, this is not a fact, it is an opinion. Mr. Jarosz is not qualified as an expert to opine on whether ASHRAE's business model is threatened by Public Resource's actions. ASHRAE has further failed to adduce admissible evidence to support this fact.
154. ASHRAE depends on the sale of standards and revenue from membership dues to fund its operations. For ASHRAE, membership revenue is associated with the revenue from dissemination of standards as membership benefits include receiving print copies and online access to certain ASHRAE publications	Disputed. Plaintiffs have no evidence to establish that individuals will not obtain or renew ASHRAE memberships because three outdated editions of ASHRAE 90.1 are available on the Public Resource website. Moreover, this is not a fact, it is an opinion. Mr. Jarosz is not qualified as an expert to

and significant discounts on purchasing ASHRAE publication. Rubel Decl. ¶ 4, Ex. 1 (Jarosz Rep. ¶¶ 22, 95, 134).	opine on ASHRAE's business model, nor on whether individuals will still obtain or renew ASHRAE memberships because three outdated editions of ASHRAE 90.1 are available on the Public Resource website. ASHRAE has further failed to adduce admissible evidence to support this fact.
155. ASHRAE also derives revenue from ancillary or complimentary products for which its copyrighted standards give ASHRAE a competitive advantage. For instance, ASHRAE's training programs can freely use the text of ASHRAE standards and/or disseminate course materials containing the standards while competitors cannot. Rubel Decl. ¶ 4, Ex. 1 (Jarosz Rep. ¶¶ 143-49).	Disputed. ASHRAE has failed to adduce admissible evidence to support this fact.
<ul> <li>156. If these sources of revenue are lost, it would seriously threaten ASHRAE's current business model and ability to continue funding its standards creation and maintenance operations at their current levels. Rubel Decl. ¶</li> <li>4, Ex. 1 (Jarosz Rep. ¶¶ 6, 138).</li> </ul>	Disputed. This is not a fact, it is an opinion. Mr. Jarosz is not qualified as an expert to opine on ASHRAE's business model.
157. ASHRAE publishes its standards in hard copy and digital PDF files, which can be purchased from ASHRAE or its authorized resellers. Rubel Decl. ¶ 4, Ex. 1 (Jarosz Rep. ¶ 99); Rubel Decl. ¶ 11, Ex. 8 (Comstock Dep. at 104:21-106:23).	
158. ASHRAE offers its standards for sale at moderate prices that do not impose an undue burden to those who wish to purchase the standards. Prices typically range from \$25 to \$120, with no standard costing more than \$200. Reiniche Decl. ¶ 18; Rubel Decl. ¶ 4, Ex. 1 (Jarosz Rept. ¶ 99); <i>see also</i> Rubel Decl. ¶ 11, Ex. 8 (Comstock Dep. at 29:9-17).	Disputed. A cost of \$120-\$200 may be an undue burden for many people. Moreover, this is not a fact, it is an opinion. Mr. Jarosz is not qualified as an expert to opine on ASHRAE's business model.
159. The standards are priced moderately on the basis of ASHRAE's costs and ASHRAE does not charge more for standards that have been incorporated into laws or regulations. Reiniche Decl. ¶ 18; Rubel Decl. ¶ 4, Ex. 1 (Jarosz Rept. ¶ 101).	Disputed. A cost of \$120-\$200 may be more than a "moderate" cost for many people. Moreover, this is not a fact, it is an opinion. Ms. Reiniche and Mr. Jarosz lack personal knowledge of what is a moderate price to all people, and they are not qualified as experts to opine on this issue.
160. ASHRAE also offers discounts for libraries, educational uses, government entities, and individuals or entities who purchase the	This fact is not material to Plaintiffs' Motion

standards on a subscription basis. Reiniche	for Summary Judgment.
Decl. ¶ 18; Rubel Decl. ¶ 11, Ex. 8 (Comstock	
Dep. at 106:19-22).	
161. ASHRAE provides the public with free	Disputed. Not all members of the public can
read-only access to many ASHRAE standards	read the standards on ASHRAE's "free read-
through the ASHRAE website. In particular,	only access" website, such as people with
access is provided to standards that have been	print disabilities. SMF ¶ 53.
incorporated by reference into codes, including	
the versions of Standard 90.1 at issue here.	
Reiniche Decl. ¶ 19-20.	
162. ASHRAE has not received complaints	This fact is not material to Plaintiffs' Motion
about the accessibility of its standards, other	for Summary Judgment.
than from the Defendant in this case. Reiniche	for Summary Judgment.
Decl. ¶ 19-20; Rubel Decl. ¶ 10, Ex. 7	
(Reiniche Dep. at 124:17-125:7).	
163. Carl Malamud is the founder and only	
employee of Defendant Public.Resource.Org,	
Inc. ("Public Resource" or "Defendant"). Rubel	
Decl. ¶ 5, Ex. 2 (30(b)(6) Deposition of	
Public.Resource.Org ("PR Dep.") at 23:3-25,	
30:12-14).	
164. Defendant admits that the NFPA "does	
amazing work and saves lives." Rubel Decl. ¶ 5,	
Ex. 2 (PR Dep. at 305:15-19).	
165. Defendant also admits that NFPA's	
standards protect the lives of volunteer	
firefighters and children. Rubel Decl. ¶ 5, Ex. 2	
(PR Dep. at 306:3-20); Rubel Decl. ¶ 17, Ex. 13	
(Ex. 55 to PR Dep.).	
166. Defendant claims to be a "big fan of	
ASTM" and recognizes that "the subject area of	
the standards that ASTM works in is very	
important and we need to continue to have	
standards in that area." Rubel Decl. ¶ 5, Ex. 2	
(PR Dep. at 307:9-15).	
167. Defendant admits that "ASHRAE Standard	This fact is not material to Plaintiffs' Motion
90.1 is an important standard." Rubel Decl. ¶ 5,	for Summary Judgment.
Ex. 2 (PR Dep. at 307:24-308:4).	
168. There is no evidence that any person who	Disputed. Plaintiffs cite to seven pages of the
was attempting to comply with a regulation that	Public Resource Rule 30(b)(6) deposition in
incorporates by reference any of Plaintiffs'	which Mr. Malamud lists multiple individuals
standards was unable to access the standard.	in various circumstances who said they were
Rubel Decl. ¶ 5, Ex. 2 (PR Dep. at 71:3-77:24).	unable to access Plaintiffs' standards. The
$\begin{bmatrix} 1 & 1 & 0 \\ 0 & 0 & 0 \\ 0 & 0 & 0 \\ 0 & 0 & 0$	cited deposition testimony directly refutes
	Plaintiffs' assertion that there is no evidence
	that individuals have been unable to access
	that mutviculais have been unable to access

	Plaintiffs' standards.
<ul> <li>169. Neither Defendant nor Mr. Malamud claims to own the copyright in any of the standards at issue. Rubel Decl. ¶ 5, Ex. 2 (PR Dep. at 108:25-109:11).</li> <li>170. Defendant is not aware of any evidence</li> </ul>	Disputed. Plaintiffs have alleged that the
that any participants in the process of developing Plaintiffs' standards claim to be owners of the copyrights in any of the standards at issue. Rubel Decl. ¶ 5, Ex. 2 (PR Dep. at 83:16-85:17).	unpaid volunteers who created the ASHRAE standards are "joint authors," and therefore there are many thousands of individuals with copyright interests in ASHRAE standards. Pls. Mem. at 16.
<ul> <li>171. Malamud himself has acknowledged that the standards "have a strong copyright interest" until they are "incorporated by reference in the Code of Federal Regulations." Rubel Decl. ¶ 5, Ex. 2 (PR Dep. at 89:8-18); Rubel Decl. ¶ 18, Ex. 14 (Ex. 33 to PR Dep.). Malamud has also acknowledged that Plaintiffs' standards are "heavily copyrighted" and that "the standards bodies were very aggressive in claiming copyright on those documents." Rubel Decl. ¶ 5, Ex. 2 (PR Dep. at 99:3-100:19).</li> <li>172. Mr. Malamud testified before Congress in favor of amending the Copyright Act to reflect his belief that materials incorporated by reference into government regulations lose their copyright protection. Congress has not amended the statute as Mr. Malamud requested. Rubel Decl. ¶ 6, Ex. 3 (C. Malamud Dep. at 232:14-19).</li> </ul>	Disputed. Mr. Malamud is not an attorney and any of his statements in private emails have no impact on the legal question of whether the incorporated standards are copyrighted and owned by Plaintiffs. Mr. Malamud clarifies in both deposition transcript citations that his statements were being taken out of context and misconstrued, and that he was in fact referencing Plaintiffs aggressive policing of their claimed rights over the public's use of these segments of the law. Disputed to the extent that Plaintiffs imply that the Copyright Act requires amendment to support Public Resource's contention that standards incorporated by reference into the law are no longer subject to copyright monopoly. Public Resource sought to have the Copyright Act clarified to ensure that litigation such as the present case could not be brought against it or any other citizen or organization that wanted to read or speak the law.
173. Defendant also submitted comments to various executive agencies and offices requesting that policies and regulations be changed to state that materials incorporated by reference into government regulations must be available at no cost to the general public. Rubel Decl. ¶ 6, Ex. 3 (C. Malamud Dep. at 232:21-233:5).	Disputed to the extent that Plaintiffs imply that executive agencies' policies require amendment to support Public Resource's contention that standards incorporated by reference into the law must be available to the public at no cost.
174. For example, Defendant submitted comments reflecting his beliefs in connection with proposed rulemaking regarding the procedures of the Office of the Federal Register and the National Archives and Records	

Administration, proposed amendments to the	
Office of Management and Budget's Circular A	
119, and a study by the Administrative	
Conference of the United States. O'Brien Decl.	
¶ 66.	
175. Each of these agencies and offices	
considered and ultimately rejected Defendant's	
comments and proposals, reaffirming their	
positions that materials incorporated by	
reference in federal regulations do not lose their	
copyright protection and do not need to be made	
publicly available on the internet at no cost.	
Rubel Decl. $\P$ 6, Ex. 3 (C. Malamud Dep. at	
232:14-234:8).	
176. Defendant also submitted Freedom of	
Information Act ("FOIA") requests to a number	
of executive agencies requesting copies of	
standards that are incorporated by reference in	
federal regulations. Rubel Decl. ¶ 12, Ex. 9.	
177. No agency has provided Defendant with	
copies of the standards it has requested through	
these FOIA requests. Numerous federal	
agencies have explicitly taken the position in	
communications with Defendant that	
incorporation by reference of materials into	
regulations does not destroy the copyright in	
those materials. Rubel Decl. ¶ 13, Ex. 10.	
178. Defendant obtained hard copies of	Disputed to the extent that Plaintiffs take Mr.
Plaintiffs' standards purposely so that it did not	Malamud's statement out of context. Mr.
have to agree to the terms of use on Plaintiffs'	Malamud stated in the cited deposition
websites. Rubel Decl. ¶ 5, Ex. 2 (PR Dep. At	transcript that Public Resource obtained hard
63:12-64:23).	copies because they were easier to work with.
179. Defendant stated that ASTM's standards	This fact is not material to Plaintiffs' Motion
"can't be taken in violation of terms of use	for Summary Judgment.
unless me and our legal folks have scrubbed the	
situation very carefully." Rubel Decl. ¶ 6,	
Ex. 3 (C. Malamud Dep. at 172:14-19); Rubel	
Decl. ¶ 19, Ex. 15 (Ex. 69 to C. Malamud Dep.).	
180. Nonetheless, Defendant asked a student to	Disputed to the extent that Plaintiffs take Mr.
download copies of certain ASTM standards	Malamud's statement out of context. Mr.
from ASTM's website on the condition that he	Malamud intended only to read the standards
	•
do so secretly. Rubel Decl. ¶ 6, Ex. 3 (C.	downloaded by the doctoral student, Mr. Hall,
Malamud Dep. at 172:14-19, 177:1-178:11); Rubal Deal <b>1</b> 10 Ex. 15 (Ex. 60 to C. Malamud	and stated in the email Plaintiffs cite that he
Rubel Decl. ¶ 19, Ex. 15 (Ex. 69 to C. Malamud	did not plan to put those versions of the
Dep.) ("You need to stay both anonymous and	standards on his website.
mum on this. No bragging about it, talking	

about it. And I'm not going to do that either.").	
181. Defendant next searched federal and state	
regulations for examples of standards that had	
been incorporated by reference and then tried to	
obtain paper copies of those standards. Rubel	
Decl. ¶ 5, Ex. 2 (PR Dep. at 156:21-157:1).	
182. Mr. Malamud scanned the paper copies he	
was able to buy into PDFs and used optical	
character recognition ("OCR") software to	
convert the images of the scanned pages into	
text. Rubel Decl. ¶ 5, Ex. 2 (PR Dep. at 156:21-	
157:2, 224:8-13).	
183. Defendant added an introductory page to	
the beginning of each PDF. Rubel Decl. ¶ 5, Ex.	
2 (PR Dep. at 156:15-157:5).	
184. The introductory page was labeled as a	
"Certificate" with a border depicting stars and	
stripes, a stamp of approval, and a designation	
of the Executive Director of the Office of the	
Federal Register as the "Official Incorporator."	
The page states that the document has been	
incorporated by reference and "shall be	
considered legally binding upon all citizens and	
residents of the United States of America" and	
that "[c]riminal penalties may apply for	
noncompliance." See, e.g., Rubel Decl. ¶ 5, Ex.	
2 (PR Dep. at 224:14-17); Rubel Decl. ¶ 6, Ex.	
3 (C. Malamud Dep. at 127:4-13); Rubel Decl. ¶	
20, Ex. 16 (Ex. 63 to C. Malamud Dep.).	
185. In December 2102, Defendant posted the	Disputed. Public Resource posted the
PDFs, including the text created by the OCR	incorporated standards on its website between
software, on Defendant's website and on the	2008 and 2014. SMF ¶ 4.
Internet Archive. Rubel Decl. ¶ 5, Ex. 2 (PR	
Dep. at 156:15-159:6).	
186. Defendant kept the standards posted on its	
website and the Internet Archive until	
after the Complaint was filed, and Defendant	
did not remove the standards from its website or	
the Internet Archive until on or about November	
10, 2015, at the suggestion of the Court.	
O'Brien Decl. ¶ 69; Reiniche Decl. ¶ 20; Berry	
Decl. ¶ 13.	
187. Defendant posted PDF versions of each of	
the standards at issue in this litigation on its	
website. Rubel Decl. ¶ 5, Ex. 2 (PR Dep. at	
158:22-159:6).	

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188. Defendant hired a firm called HTC Global Services to convert the text of some of ASTM and NFPA's standards into HTML format and to convert the images in these standards into JPG format. Rubel Decl. ¶ 5, Ex. 2 (PR Dep. at 159:19-160:7, 162:13-163:17).	
189. Defendant instructed HTC Global to copy all of the text of the standards word for word into HTML code. Rubel Decl. ¶ 8, Ex. 5 (HTC Dep. at 24:16-25:5).	
<ul> <li>190. Defendant instructed HTC Global to "double-key" the standards, which means that two operators independently type the text and then compare the two versions, instead of using a more accurate, but more expensive, "triple- key" methodology in which three independent operators would have typed the text. Rubel Decl. ¶ 5, Ex. 2 (PR Dep. at 165:2-171:1); Rubel Decl. ¶ 8, Ex. 5 (HTC Dep. at 35:23- 36:7); Rubel Decl. ¶ 21, Ex. 17 (Ex. 2 to HTC Global Dep.).</li> <li>191. By taking the cheaper route, Defendant knew that there could be up to 49 errors on a typical two and a half page document. Rubel Decl. ¶ 8, Ex. 5 (HTC Dep. at 36:12-37:19, 105:16-106:11).</li> </ul>	Disputed. HTC stated in the deposition transcript that Plaintiffs cite that the accuracy rate of 99.51% means that there could be up to 49 mistakes in 10,000 characters. Plaintiffs lack evidence of what Public Resource "knew," and Plaintiffs cite a deposition of a third party that is not probative of their claims as to Public Resource's knowledge.
<ul> <li>192. HTC Global's representative testified that what it described as "double-keying" would actually involve extracting text obtained using OCR, unless the image quality of the original document was poor, in which case two operators entered the text. Rubel Decl. ¶ 8, Ex. 5 (HTC Dep. at 34:23-35:6, 41:24-42:13). This was done even though using OCR to capture the text from PDF versions of Plaintiffs' standards was likely to result in errors. <i>See</i> Rubel Decl. ¶ 22, Ex. 18 (Fruchterman Dep. at 184:21-185:11) (explaining potential for OCR errors in technical documents).</li> <li>193. Defendant suspected that HTC Global may</li> </ul>	
be using OCR instead of having two operators enter the text. Defendant's CEO, Mr. Malamud, communicated to his wife that all of the	

documents had only been double-keyed "in	
theory" but that HTC "may cheat and do OCR	
first and then their QA." Rubel Decl. ¶ 5, Ex. 2	
(PR Dep. at 171:21-172:20); Rubel Decl. ¶ 23,	
Ex. 19 (Ex. 21 to Point.B Studio Dep.).	
194. HTC Global's rekeying of Plaintiffs'	
standards was done by non-native English	
speakers in India with no technical expertise.	
Rubel Decl. ¶ 8, Ex. 5 (HTC Dep. at 30:24-	
32:16).	
195. Defendant posted on its website the HTML	
files derived from Plaintiffs' standards that were	
created by HTC Global. Rubel Decl. ¶ 5, Ex. 2	
(PR Dep. at 183:20-184:5).	
196. Defendant admitted that its rekeying of the	Disputed to the extent that Plaintiffs take Mr.
standards was "simply recover[ing] text," and	Malamud's statements out of context, where
that it would not "start adding true value" until	his statements were not to downplay the value
it rekeyed the mathematical formulas, adding	of making the text of the incorporated
section ID headers, and converting the graphics	standards readable in HTML, but to go
to vector format. Rubel Decl. $\P$ 6, Ex. 3 (C.	beyond that and add even more value by
Malamud Dep. at 58:2-8, 60:17-61:7); Rubel	"rekeying mathematical formulas into
·	
Decl. ¶ 24, Ex. 20 (Ex. 57 to C. Malamud	MATHML, adding section ID headers so you
Dep.).	can permalink not only the standard but a
	subsection of the standard, and converting the
	graphics to vector format." Ex. 57 to C.
107 Defendant hired Deint D Studie, which is a	Malamud Dep.
197. Defendant hired Point.B Studio, which is a	
business name of Mr. Malamud's wife, Rebecca	
Malamud, to convert the diagrams, figures,	
graphs, illustrations and formulas from certain	
ASTM and NFPA standards from JPG format to	
SVG and/or MathML format. Rubel Decl. ¶ 5,	
Ex. 2 (PR Dep. at 184:22-185:4).	
198. Defendant instructed Point.B Studio to	
reproduce exact copies of the relevant materials	
within Plaintiffs' standards. See Rubel Decl. ¶ 6,	
Ex. 3 (C. Malamud Dep. at 116:23-117:5 and	
120:9-14); Rubel Decl. ¶ 25, Ex. 21 (Ex. 62 to	
C. Malamud Dep.) ("Exact copy has been the	
absolutely positively 100% important criteria	
the whole time[if there is any question in my	
mind that you are not making exact copies, I	
have to fire you."]).	
199. Point.B Studio used children from a	This fact is not material to Plaintiffs' Motion
mentoring program whose target audience was	for Summary Judgment.
7-14 to convert formulas to MathML and	

drawings to SVG format for use on materials	
posted on Defendant's website. Rubel Decl. ¶ 5,	
Ex. 2 (PR Dep. at 188:4-191:6); Rubel Decl. ¶	
7, Ex. 4 (Point.B Studio Dep. at 42:24- 43:10,	
87:4-18); Rubel Decl. ¶ 26, Ex. 22 (Ex. 18 to	
Point.B Studio Dep.);	
200. The children were not paid for the work	This fact is not material to Plaintiffs' Motion
they did. Rubel Decl. ¶ 7, Ex. 4 (Point.B Studio	for Summary Judgment.
Dep. at 47:3-13).	
201. Defendant posted on its website versions of	
some of Plaintiffs' standards that contain the	
drawings, diagrams, figures and/or formulas that	
had been created by Point.B Studio. Rubel Decl.	
¶ 5, Ex. 2 (PR Dep. at 194:14-20).	
202. Anyone accessing the versions of	
Plaintiffs' standards from Defendant's website	
can save the materials onto their own devices,	
print them, or post them to another website.	
Rubel Decl. ¶ 6, Ex. 3 (C. Malamud Dep. at	
68:25-69:19).	
203. Defendant did not obtain the consent of	
any of the Plaintiffs before posting copies of	
their standards on its website. Rubel Decl. ¶ 5,	
Ex. 2 (PR Dep. at 204:7-12).	
204. In addition, Defendant posted many of the	
PDF versions of the standards to the Internet	
Archive website. Rubel Decl. ¶ 5, Ex. 2 (PR	
Dep. at 195:25-196:18).	
205. In posting the standards on the Internet	
Archive, Defendant identified "author" as one	
,	
type of metadata that he would provide for each	
standard. Defendant identified NFPA as the	
author of each of the versions of the NFPA	
standards it posted on the Internet Archive.	
Rubel Decl. ¶ 5, Ex. 2 (PR Dep. at 274:17-	
275:10, 280:14-282:11, 288:9-290:16); Rubel	
Decl. ¶ 27, Ex. 23 (Exs. 52 and 53 to PR Dep.).	
206. Defendant identified ASTM as the author	
of each of the versions of the ASTM standards it	
posted on the Internet Archive. Rubel Decl. ¶ 6,	
Ex. 3 (C. Malamud Dep. at 199:21- 201:5);	
Rubel Decl. ¶ 48, Ex. 43 (Ex. 70. To C.	
Malamud Dep.).	
207. Defendant identified Creative Commons	
Universal license 1.0 as a license that applied to	
each of the standards it posted on the Internet	
each of the standards it posted on the internet	

Archive. For each standard, Defendant included	
a link to the CCO 1.0 Universal license. Rubel	
Decl. ¶ 6, Ex. 3 (C. Malamud Dep. At 263:22-	
265:20).	
208. The CCO 1.0 Universal license states:	
"The person who associated a work with	
this deed has dedicated the work to the public	
domain by waiving all of his or her rights to the	
work worldwide under copyright law You	
can copy, modify, distribute and perform the	
work, even for commercial purposes, all without	
asking permission." Rubel Decl. ¶ 6, Ex. 3 (C.	
Malamud Dep. at 265:22-270:9); Rubel Decl. ¶	
28, Ex. 24 (Ex. 75 to C. Malamud Dep.).	
209. Members of the public can obtain PDF	
versions of the Plaintiffs' standards from the	
Internet Archive, save them and then use them	
in any manner, including by printing copies.	
Rubel Decl. ¶ 5, Ex. 2 (PR Dep. at 277:16-	
279:13).	
210. Defendant used Plaintiffs' trademarks on	
the copies of Plaintiffs' standards that	
-	
Defendant created and posted on its website and	
on the Internet Archive website. See, e.g., Rubel	
Decl. ¶ 6, Ex. 3 (C. Malamud Dep. at 127:4-13,	
127:22-128:9); Rubel Decl. ¶ 20, Ex. 16 (Ex. 63	
to C. Malamud Dep.) (using ASTM	
International logo, ASTM logo, and ASTM	
word mark); Rubel Decl. ¶ 29, Ex. 25 (using	
ASHRAE logos – U.S. Reg. No. 4,262,297);	
Rubel Decl. ¶ 30, Ex. 26 (using National	
Electrical Code, National Fire Protection	
Association, and NEC word marks and NFPA	
and NEC logos).	
211. Additionally, Defendant used certain of	
Plaintiffs' marks within tables it created on its	
website and on the Internet Archive when	
identifying the authors and names of the	
standards. Rubel Decl. ¶ 5, Ex. 2 (PR Dep. at	
141:11-23, 151:6-22, 274:17-275:10, 288:9-14);	
Rubel Decl. ¶ 6, Ex. 3 (C. Malamud Dep. at	
199:21-200:6); Rubel Decl. ¶ 31, Ex. 27 (Ex. 38	
to PR Dep.) (using ASTM, American Society	
for Testing and Materials, NFPA, National Fire	
Protection Association, National Electrical	
Code, and ASHRAE marks), Rubel Decl. ¶ 32,	
Coue, and ASTIKAL marks), Ruber Deel. $\parallel 52$ ,	

Ex. 28 (Ex. 40 to PR Dep.) (using ASHRAE,	
NEC and ASTM marks); Rubel Decl. ¶ 27, Ex.	
23 (Exs. 52 and 53 from PR Dep.) (using	
National Fire Protection Association, NFPA,	
National Electrical Code, and NEC marks).	
212. Defendant's goal is to make the logos used	Disputed. Public Resource's goal is
on the standards and the contents of the	accessibility. Public Resource stated in the
standards as close as possible to the actual	cited text: "Our goal is replication and
standards published by the Plaintiffs. Rubel	transformation of that standard to make it
Decl. ¶ 6, Ex. 3 (C. Malamud Dep. at 28:25-	accessible."
29:8).	
213. Defendant intends for people who view	
each standard posted on its website and/or the	
Internet Archive to think it is "a scan of the	
exact standard" or an HTML version of the	
exact standard published by the Plaintiffs. Rubel Deal $\P \in \operatorname{Fr} 2$ (C. Malamud Dan at 46:14	
Decl. $\P$ 6, Ex. 3 (C. Malamud Dep. at 46:14-	
47:9). Defendant claims that he must post the	
entirety of each standard to his website because	
"Defendant is "not in a position to decide which	
portions of that document are or [are] not the	
law." Rubel Decl. ¶ 6, Ex. 3 (C. Malamud Dep.	
at 32:16-33:4).	
214. The PDF versions of Plaintiffs' standards	Disputed. Public Resource corrected every
214. The PDF versions of Plaintiffs' standards on Defendant's website contain errors, including	error that Plaintiffs brought to its attention in
214. The PDF versions of Plaintiffs' standards on Defendant's website contain errors, including pages that are missing or that are upside down.	error that Plaintiffs brought to its attention in the course of this litigation. C. Malamud
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<ul> <li>214. The PDF versions of Plaintiffs' standards on Defendant's website contain errors, including pages that are missing or that are upside down.</li> <li>Rubel Decl. ¶ 6, Ex. 3 (C. Malamud Dep. at 127:8-13, 128:19-130:4, 147:19-148:1); Rubel Decl. ¶ 20, Ex. 16 (Ex. 63. to C. Malamud Dep.)</li> <li>215. The HTML versions of Plaintiffs'</li> </ul>	error that Plaintiffs brought to its attention in the course of this litigation. C. Malamud Decl. ¶ 34. Disputed. Public Resource corrected every
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218. However, even after being notified of specific errors at his deposition, Defendant never corrected these mistakes and continued to maintain versions of standards with "unacceptable mistakes" that bear Plaintiffs' trademarks on its website until it recently removed all of its copies of Plaintiffs' standards at issue in this case from its website at the Court's suggestion. Rubel Decl. ¶ 16.	Disputed. Public Resource corrected the errors that Plaintiffs brought to its attention in the course of this litigation. C. Malamud Decl. ¶ 34.
219. The errors in the HTML version of the 2011 NEC that Defendant posted on the internet include numerous errors that distort the meaning of substantive provisions of the standard that were written to protect human safety and prevent property damage. Pauley Decl. ¶ 54.	Disputed. Many of these purported errors are not errors at all. For example, in ¶ 54(a), Pauley states that the HTML standard omits a key requirement that high-voltage cables be shielded. That requirement, however, does not appear in the original 2011 edition of the NEC, which is the version Public Resource posted in HTML format. (SMF ¶ 180.) NFPA added that requirement later by errata. (SMF ¶ 181.) Similarly, in ¶ 54(f), Pauley asserts that cross-references in the Public Resource copy were incorrect—but the Articles he identifies are the same ones identified in NFPA's errata, suggesting the error was NFPA's, not Public Resource's. ( <i>Id.</i> ) Public Resource corrected all of the errors that Plaintiffs brought to its attention in the course of this litigation. C. Malamud Decl. ¶ 34.
<ul> <li>220. Malamud admits that he does not know what quality control procedures Plaintiffs use when publishing their standards. Rubel Decl. ¶</li> <li>6, Ex. 3 (C. Malamud Dep. at 102:23-104:12, 109:7-110:4).</li> </ul>	
<ul> <li>104:12, 109:7-110:4).</li> <li>221. Public Resource embarked on this project with the explicit purpose of encouraging the public to access Plaintiffs' Works and use them as they see fit, including downloading, printing, and making derivative works. Rubel Decl. ¶ 6, Ex. 3 (C. Malamud Dep. at 85:1-89:10).</li> <li>222. Defendant made a point of informing the public that its versions of Plaintiffs' Works were available in open access without restriction. <i>See, e.g.</i>, Rubel Decl. ¶ 6, Ex. 3 (C. Malamud Dep. at 63:1-64:3, 66:13-68:4); Rubel Decl. ¶ 34, Ex. 30 (Ex. 58. to C. Malamud Dep.)</li> <li>223. Defendant also offers its website as an</li> </ul>	Disputed. Public Resource's explicit purpose is to provide the public with greater access to the law, saying in the cited text: "I think it's . important for citizens to be able to use the law without restriction as they see fit." C. Malamud Dep. at 85:04–06. Disputed. Public Resource does not say this in the cited text. Public Resource says: "We have never charged for access to any information on our website." C. Malamud Dep. at 68:03–04.
alternative to the platforms on which Plaintiffs	

	I
provide free public access to their standards.	
Rubel Decl. ¶ 6, Ex. 3 (C. Malamud Dep. at	
76:14-77:8, 80:20-86:15); Rubel Decl. ¶ 35, Ex.	
31 (Ex. 59. to C. Malamud Dep.).	
224. Defendant has publicly declared that	
Plaintiffs' standards are in the public domain	
and cannot be copyrighted, and has encouraged	
members of the public to download them from	
Defendant's website without paying for them.	
Rubel Decl. ¶ 36, Ex. 32.	
225. Mr. Malamud told a potential funder that	Disputed. Public Resource was discussing its
one of Defendant's goals was to "have more	work improving the California Title 24, a
users" of standards than the "SDO-provided	state code put out by the state of California.
websites," and further emphasized that	The full quote makes this clear: "Our version
Defendant would "like to be No. 1 in the	of Title 24 should have more users than those
marketplace." Rubel Decl. ¶ 6, Ex. 3 (C.	that purchase the books and DVDs or use the
Malamud Dep. at 297:25-298:11, 308:3	state or SDO-provided web site. We'd like to
309:16); Rubel Decl. ¶ 37, Ex. 33 (Ex. 77 to C.	be number one in the marketplace by the end
Malamud Dep.).	of the year."
226. Defendant attempted to drive traffic to its	Disputed. Public Resource's efforts to
website, including by engaging in "search	improve access to legal materials, including
engine optimization" to appear higher in Google	making sure that the documents it posts are
search results in an attempt to attract visitors.	"accurately described on a search engine," are
Rubel Decl. ¶ 6, Ex. 3 (C. Malamud Dep. at	a key part of its non-profit mission of
142:10-143:2); Rubel Decl. $\P$ 38, Ex. 34 (Ex. 65	expanding access, not a commercial activity
to C. Malamud Dep.).	to increase revenue. (SMF $\P$ 7.)
227. Defendant had an unsuccessful Kickstarter	This fact is not material to Plaintiffs' Motion
campaign to raise money for his double-keying	for Summary Judgment.
of standards. Rubel Decl. ¶ 6, Ex. 3 (C.	for Summary Judgment.
Malamud Dep. at $55:13-56:3$ ).	
228. Defendant discussed his copying of	This fact is not material to Plaintiffs' Motion
Plaintiffs' standards in connection with his	for Summary Judgment.
efforts to raise funds through this Kickstarter	
campaign, including the number of ASTM and	
NFPA standards it had copied. Rubel Decl. $\P$ 6,	
Ex. 3 (C. Malamud Dep. at $56:4-58:17, 62:3$ -	
65:16, 76:14-77:16); Rubel Decl. ¶ 24, Ex. 20	
(Ex. 57  to  C.  Malamud Dep.);  Rubel Decl.  434,	
· · · · · · · · · · · · · · · · · · ·	
Ex. 30 (Ex. 58 to C. Malamud Dep.); Rubel	
Decl. ¶ 35, Ex. 31 (Ex. 59 to C. Malamud Dep.).	This fact is not material to Disintiffs' Matica
229. Several supporters of Defendant's	This fact is not material to Plaintiffs' Motion
Kickstarter campaign donated money to	for Summary Judgment.
Defendant after the Kickstarter campaign failed. Rubal Deal $\P \in \operatorname{Fr} 2(C \operatorname{Malamud} \operatorname{Den} at)$	
Rubel Decl. ¶ 6, Ex. 3 (C. Malamud Dep. at	
80:5-13).	This fact is not motorial to Dising (CC-2 M at
230. Mr. Malamud wrote in an email to his wife,	This fact is not material to Plaintiffs' Motion

whom he had hired to assist him in converting Plaintiffs' standards into HTML format, that she should "make sure we've done any NFPA docs Also, we can do any ASTM or ASHRAE docs as well as those are helpful to me in my suit Definitely keep plowing away on that stuff that's the kind of output that makes it much easier for me to try and raise money to keep you going for the rest of the year." Rubel Decl. ¶ 7, Ex. 4 (Point.B Studio Dep. at 126:4- 16); Rubel Decl. ¶ 23, Ex. 19 (Ex. 21 to Point.B Studio Dep.).	for Summary Judgment.
231. In another email, Mr. Malamud explained that he could continue paying Ms. Malamud as long as she continued making copies of Plaintiffs' standards because "what the funders are going to be looking at is our walking through the standards." Rubel Decl. ¶ 7, Ex. 4 (Point.B Studio Dep. at 186:8-187:2); Rubel Decl. ¶ 39, Ex. 35 (Ex. 27 to Point.B Studio Dep.).	This fact is not material to Plaintiffs' Motion for Summary Judgment.
232. In an email Mr. Malamud described his work purchasing Plaintiffs' standards to post them on the internet as "what a way to make a living." Rubel Decl. ¶ 6, Ex. 3 (C. Malamud Dep. at 239:12-17, 240:5-243:4); Rubel Decl. ¶ 40, Ex. 36 (Ex. 73 to C. Malamud Dep.).	This fact is not material to Plaintiffs' Motion for Summary Judgment.
233. Defendant's President and only employee, Carl Malamud, pays himself \$180,000 per year for his work with Defendant. Rubel Decl. ¶ 6, Ex. 3 (C. Malamud Dep. at 243:21-244:4).	This fact is not material to Plaintiffs' Motion for Summary Judgment.
234. Defendant also paid Point.B Studio, its founder's wife's unincorporated company, approximately \$350,000 between 2010 and 2014. Rubel Decl. ¶ 6, Ex. 3 (C. Malamud Dep. At 245:15-246:13).	This fact is not material to Plaintiffs' Motion for Summary Judgment.
235. During the course of this litigation, Defendant continued to post versions of additional standards owned by Plaintiffs that use Plaintiffs' trademarks on its website, including as recently as October 2015. O'Brien Decl. ¶ 67; Rubel Decl. ¶ 5, Ex. 2 (PR Dep. at 268:20- 269:8); Rubel Decl. ¶ 41, Ex. 37 (Ex. 49 to PR Dep.).	Disputed to the extent that the standards that Public Resource has posted on its website are not owned by Plaintiffs for the reasons described in Public Resource's Motion for Summary Judgment.
236. Defendant has posted HTML versions of certain ASTM standards since Plaintiffs filed	

their Complaint that do not use the ASTM logo	
marks. O'Brien Decl. ¶ 68 and Ex. 18.	
237. Defendant failed to provide any response to	Disputed. Defendant did not fail to respond. It
Plaintiffs' contention interrogatories to identify	objected to the contention interrogatories.
any evidence in support of its affirmative	
defenses. Rubel Decl. ¶ 14 and Ex. 11 (never-	
supplemented responses to contention	
interrogatories).	
238. Although Defendant has claimed that its	Disputed. This is not a fact, it is an opinion.
infringement creates a "tremendous market	Mr. Jarosz is not qualified as an expert to
opportunity" for Plaintiffs, basic economic	opine on Plaintiffs' business model, nor on
principles indicate that Defendant's making the	the effects of making the standards available
standards available for free supplants these	on the Public Resource website. See Public
sources of revenue. Rubel Decl. ¶ 6, Ex. 3 (C.	Resource's Motion to Strike Jarosz Report.
Malamud Dep. at 290:8-10; Rubel Decl. $\P$ 4, Ex.	Resource's mouon to surke Jarosz Report.
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1 (Jarosz Rep. ¶¶ 131, 133, 139-41).	Disputed This analysis is riddled with faster-1
239. Since Defendant started posting the NEC on its website and the Internet Archive website	Disputed. This analysis is riddled with factual errors. First, this assumes that NFPA first
	,
in 2012, NFPA's sales of that code and	published NEC 2011 in 2011, but NFPA's
handbook have decreased noticeably. In 2009	own sales records show that sales of NEC
and 2010, the first two full years after the 2008	2011 began in 2010 and were substantially
edition of the NEC was published, NFPA sold a	higher that year than in 2011. See Public
total of 144,312 copies of the 2008 NEC and	Resource's Motion to Strike Jarosz Report;
41,995 copies of the 2008 NEC handbook,	Lu Decl. to Public Resource's Motion to
which contains the 2008 NEC. By contrast, in	Strike Jarosz Report, Exh. 14 at NFPA-
2012 and 2013, the first two full years after the	PR0038555. The comparison to NEC 2008 is
2011 edition of the NEC was published, NFPA	also full of errors. First, NFPA's records
sold 92,631 copies of the 2011 NEC and 29,072	omitted sales information for 2007-2008, the
copies of the 2011 NEC handbook, which	years relative to NEC 2008 that would have
contains the 2011 NEC. In other words, sales of	been appropriate to compare to the years
the NEC declined by 36%, and sales of the NEC	2010-2011 for NEC 2011. See id. Second,
handbook declined by 31% from one cycle to	while Public Resource posted NEC 2011 in
the next. Rubel Decl. ¶ 4, Ex. 1 (Jarosz Rep. ¶	2012, it posted the state-incorporated NEC
133).	2008 in 2008. See Lu Decl. Exh. 13 at
	129:25-130:21. Thus, the presence of Public
	Resource cannot explain the difference in
	numbers. Moreover, Mr. Jarosz is not
	qualified as an expert to opine on Plaintiffs'
	business model, nor on the effects of making
	the standards available on the Public
	Resource website. See Public Resource's
	Motion to Strike Jarosz Report.
240. Multiple resellers and merchants have	*
downloaded copies of NFPA's standards that	
were posted on the Internet and have attempted	
to resell them or package them with other	

products for sale. These resellers have responded to cease-and-desist requests from NFPA by citing Defendant's statements that the standards are free for distribution by anyone. Berry Decl. ¶¶ 11-12.	
241. Plaintiffs' standards Defendant posted on the Internet Archive were downloaded anywhere from tens to tens of thousands of times. Rubel Decl. ¶ 5, Ex. 2 (PR Dep. at 206:13- 207:22, 254:14-256:16); Rubel Decl. ¶ 42, Ex. 38 (Ex. 43 to PR Dep.), Rubel Decl. ¶ 43, Ex. 39 (Ex. 51 to PR Dep.).	Disputed. The term "download" as used here by the Internet Archive does not mean downloads in the colloquial sense, but means the number of "accesses," the number of times one computer sent a request to the Internet Archive server. The computer sending such a request could be controlled by a human, or it could be operating automatically. Mr. Malamud corrected Plaintiffs repeatedly on this distinction. (Public Resource Dep. 254:14–263:21; 271:7- 272:14.) Also disputed to the extent that the standards that Public Resource has posted on its website are not owned by Plaintiffs for the reasons described in Public Resource's Motion for Summary Judgment.
242. NFPA's 2011 NEC was downloaded 30,350 times from the Internet Archive website. NFPA's 2014 NEC was downloaded 29,405 times from the Internet Archive website. Rubel Decl. ¶ 5, Ex. 2 (PR Dep. at 254:14 256:16); Rubel Decl. ¶ 43, Ex. 39 (Ex. 51 to PR Dep.).	Disputed. The term "download" as used here by the Internet Archive does not mean downloads in the colloquial sense, but means the number of "accesses," the number of times one computer sent a request to the Internet Archive server. The computer sending such a request could be controlled by a human, or it could be operating automatically. Mr. Malamud corrected Plaintiffs repeatedly on this distinction. (Public Resource Dep. 254:14–263:21; 271:7- 272:14.) Also disputed to the extent that the standards that Public Resource has posted on its website are not owned by Plaintiffs for the reasons described in Public Resource's Motion for Summary Judgment.
243. ASTM D975-07 was downloaded 159 times from the Internet Archive website. ASTM D86-07 was downloaded 75 times from the Internet Archive website. Rubel Decl. ¶ 5, Ex. 2 (PR Dep. at 206:13-207:22); Rubel Decl. ¶ 42, Ex. 38 (Ex. 43 to PR Dep.).	Disputed. The term "download" as used here by the Internet Archive does not mean downloads in the colloquial sense, but means the number of "accesses," the number of times one computer sent a request to the Internet Archive server. The computer sending such a request could be controlled by a human, or it could be operating automatically. Mr. Malamud corrected

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244. Plaintiffs' standards were also "accessed" thousands of times from Defendant's website between April 2013 and February 2014 alone. Rubel Decl. ¶ 5, Ex. 2 (PR Dep. at 271:7- 272:14 (defining "access" as complete or partial transfer of file from Defendant's server to another computer), 299:2-300:1 (describing relevant time period)); Rubel Decl. ¶ 44, Ex. 40 (Ex. 44 to PR Dep.); Rubel Decl. ¶ 45, Ex. 41, (Ex. 54 to PR Dep.); Rubel Decl. ¶ 46, Ex. 42 (Ex. 56 to PR Dep.) (showing 88,497 accesses of ASTM standards, 167,982 accesses of NFPA standards, and 33,147 accesses of ASHRAE	Plaintiffs repeatedly on this distinction. (Public Resource Dep. 254:14–263:21; 271:7- 272:14.) Also disputed to the extent that the standards that Public Resource has posted on its website are not owned by Plaintiffs for the reasons described in Public Resource's Motion for Summary Judgment. Disputed to the extent that the standards that Public Resource has posted on its website are not owned by Plaintiffs for the reasons described in Public Resource's Motion for Summary Judgment.
standards). 245. Plaintiffs have also been injured by the loss of their ability to control dissemination of their intellectual property. Defendant's publication and distribution of versions of Plaintiffs' standards that are incomplete, contain transcription errors, or otherwise alter the content of Plaintiffs' standards severely compromise Plaintiffs' ability to protect their reputations. Rubel Decl. ¶ 4, Ex. 1 (Jarosz Rep. ¶¶ 150-51).	Disputed. Any loss of anticompetitive advantage in the sale of downstream materials is not a cognizable harm. (SMF ¶ 126.) This is an opinion, not a fact. Plaintiffs have not demonstrated any harm, and Mr. Jarosz is not qualified as an expert to opine on harm to the Plaintiffs, nor on the effects of making the standards available on the Public Resource website. See Public Resource's Motion to Strike Jarosz Report. Disputed to the extent that the standards that Public Resource has posted on its website are not owned by Plaintiffs for the reasons described in Public Resource's Motion for Summary Judgment.
246. It is exceedingly difficult to quantify or forecast the economic impact of Defendant's activities. Rubel Decl. ¶ 4, Ex. 1 (Jarosz Rep. ¶¶ 150-54).	Disputed. This is an opinion, not a fact. Mr. Jarosz is not qualified as an expert to opine on harm to the Plaintiffs, nor on the effects of Public Resource's activities. See Public Resource's Motion to Strike Jarosz Report.
<ul> <li>247. Defendant does not know what people do with the versions of Plaintiffs' standards that are posted on Defendant's website. Rubel Decl. ¶ 6, Ex. 3 (C. Malamud Dep. At 72:12-16).</li> <li>248. Defendant has no way to identify who</li> </ul>	This fact is not material to Plaintiffs' Motion for Summary Judgment. This fact is not material to Plaintiffs' Motion
2+0. Detenuant has no way to fuentify who	

downloaded, made additional copies of, or	for Summary Judgment.
printed the versions of Plaintiffs' standards from	
its website. Rubel Decl. ¶ 6, Ex. 3 (C. Malamud	
Dep. at 73:25-76:5).	
249. Copies of 43 of Defendant's versions of	
ASTM's standards at issue, with Defendant's	
cover page, were uploaded by "dharlanuctcom"	
onto the Scribd platform. See	
https://www.scribd.com/dharlanuctcom. Rubel	
Decl. ¶ 15 and Ex. 12.	
250. There is no evidence that Defendant's	Disputed. Plaintiffs' own sales records show
activities, which began in late 2012, have	that the sales of some standards at issue
generated additional demand for Plaintiffs'	increased after Public Resource posted the
standards or raised public awareness of the	standard on its website. See, e.g., Public
standards in a manner that would spur additional	Resource's Motion to Strike Jarosz Report;
demand. Rubel Decl. ¶ 4, Ex. 1 (Jarosz Rep. ¶	Lu Decl. to Public Resource's Motion to
140).	Strike Jarosz Report, Exh. 14 at NFPA-
	PR0038555.
251. Copyright protection provides an incentive	Disputed. The persons who volunteer to
for Plaintiffs to innovate and develop new	create and develop voluntary consensus
works. If a work can be copied or sold by	standards have incentives to do so that are
another entity, there may not be sufficient	independent of owning the copyright to the
incentives for the author to develop the work.	standards. SMF ¶ 28. Plaintiffs do not develop
Rubel Decl. ¶ 4, Ex. 1 (Jarosz Rep. ¶ 102).	standards; the volunteers develop standards,
	and do not receive any proceeds from the sale
	of these standards in compensation for their
	authorship. SMF ¶ $132-38$ .
252. "Plaintiffs require substantial resources to	Disputed. The persons who volunteer to
continue their standards development efforts.	create and develop voluntary consensus
Revenue generated from the sale of copyrighted	standards have incentives to do so that are
standards and downstream products and services	independent of owning the copyright to the
based on these copyrighted standards are a key	standards. SMF ¶ 28. Plaintiffs do not develop
contributor to the resources needed to carry out	standards: Sivin 20. Framming do not develop standards; the volunteers develop standards,
these functions." Rubel Decl. ¶ 4, Ex. 1 (Jarosz	and do not receive any proceeds from the sale
	of these standards in compensation for their
Rep. ¶ 6).	authorship. SMF ¶ $132-38$ . This is an
	opinion, not a fact. Mr. Jarosz is not qualified
	as an expert to opine Plaintiffs' business
	model. See Public Resource's Motion to
	Strike Jarosz Report.
253. If the revenue from the sales of their	Disputed. This is an opinion, not a fact. Mr.
copyrighted works and ancillary were in	Jarosz is not qualified as an expert to opine
jeopardy, Defendants would be forced to change	Plaintiffs' business model. See Public
their behavior and their business models.	Resource's Motion to Strike Jarosz Report.
Rubel Decl. ¶ 4, Ex. 1 (Jarosz Rep. ¶ 163).	
254. There is a significant risk that if	Disputed. This is an opinion, not a fact. Mr.

Defendant's conduct goes unchecked, it will act as a signal to the market that the creation of unauthorized versions of the standards is acceptable and Plaintiffs' harm will be compounded over time as more people use the versions of the standards on Defendant's website or similar websites instead of purchasing authentic versions of the standards from Plaintiffs. Rubel Decl. ¶ 4, Ex. 1 (Jarosz Rep. ¶ 153).	Jarosz is not qualified as an expert to opine Plaintiffs' business model. See Public Resource's Motion to Strike Jarosz Report.
255. Defendant acknowledges that "making standards more freely available potentially poses a challenge to the current business models of the standards development of some standards development organizations." Rubel Decl. ¶ 6, Ex. 3 (C. Malamud Dep. at 211:5-19).	
256. Malamud has privately admitted to his supporters that he avoids discussing how his conduct will affect the business model of standards development organizations because he "can't win that discussion" and he instead must take "an absolutist position," which is "the only way we can possibly win this fight." Rubel Decl. ¶ 6, Ex. 3 (C. Malamud Dep. at 272:14- 19); Rubel Decl. ¶ 47, Ex. 43 (Ex. 76 to C. Malamud Dep.).	This fact is not material to Plaintiffs' Motion for Summary Judgment. Further, Plaintiffs distort Mr. Malamud's testimony beyond its actual meaning.
257. Each of the Plaintiffs relies primarily on users of its standards to fund the development of the standards, rather than charging upfront fees before developing a standard. Rubel Decl. ¶ 4, Ex. 1 (Jarosz Rep. ¶ 80).	Disputed. This is an opinion, not a fact. Mr. Jarosz is not qualified as an expert to opine Plaintiffs' business model. See Public Resource's Motion to Strike Jarosz Report.
258. Plaintiffs' "back-loaded" business models features extremely low barriers to participating in the standards creation process but then funds the process through sale of the resulting standards. Rubel Decl. ¶ 4, Ex. 1 (Jarosz Rep. ¶¶ 81, 89, 94-96, 118-21).	Disputed. This is an opinion, not a fact. Mr. Jarosz is not qualified as an expert to opine Plaintiffs' business model. See Public Resource's Motion to Strike Jarosz Report.
259. Plaintiffs could be forced to significantly alter their business models to a more "front- loaded" system that charges for participation in the standard-creation process, which would preclude the participation of certain key stakeholders and/or limit the quantity and subject matter of the standards Plaintiffs develop. Rubel Decl. ¶ 4, Ex. 1 (Jarosz Rep. ¶¶106-11).	Disputed. This is an opinion, not a fact. Mr. Jarosz is not qualified as an expert to opine Plaintiffs' business model, nor the standard development model. See Public Resource's Motion to Strike Jarosz Report. Plaintiffs do not develop standards; the volunteers develop standards, and do not receive any proceeds from the sale of these standards in compensation for their authorship. SMF

	<b>E</b> 122, 20
	¶ 132–38.
260. Standards developed under a front-loaded model are more likely to feature only the viewpoints of industry interests with the resources to participate in the process and are less likely to reflect the views and concerns of the general public. Rubel Decl. ¶ 4, Ex. 1 (Jarosz Rep. ¶¶106-11).	Disputed. This is an opinion, not a fact. Mr. Jarosz is not qualified as an expert to opine standard development models. See Public Resource's Motion to Strike Jarosz Report.
261. Plaintiffs currently develop standards based on public demands, industry needs, and public safety concerns and advancements in technology and without concern for whether the standard will generate significant sales. Thomas Decl.¶ 13; Reiniche Decl. ¶¶ 2, 18; Pauley Decl. ¶ 11.	Disputed to the extent that Plaintiffs do not develop standards; the volunteers develop standards, and do not receive any proceeds from the sale of these standards in compensation for their authorship. SMF ¶ 132–38.
262. Defendant's activities could force Plaintiffs to develop only the most popular standards or release updated versions of standards less frequently. Rubel Decl. ¶ 4, Ex. 1 (Jarosz Rep. ¶¶ 126-29); Pauley Decl. ¶ 51.	Disputed. This is an opinion, not a fact. Mr. Jarosz is not qualified as an expert to opine Plaintiffs' business model. See Public Resource's Motion to Strike Jarosz Report. Plaintiffs do not develop standards; the volunteers develop standards, and do not receive any proceeds from the sale of these standards in compensation for their authorship. SMF ¶ 132–38.
263. Plaintiffs will also likely lose revenue associated with other ancillary activities that rely on or incorporate the copyrighted works, including training courses and commentary on standards. Rubel Decl. ¶ 4, Ex. 1 (Jarosz Rep. ¶¶ 143, 147-48).	Disputed. This is an opinion, not a fact. Mr. Jarosz is not qualified as an expert to opine Plaintiffs' business model. See Public Resource's Motion to Strike Jarosz Report.
264. Not only do Defendant's activities jeopardize Plaintiffs' sales of their copyrighted standards, the loss of copyright protection for standards incorporated by reference would remove the competitive advantage Plaintiffs have when marketing these ancillary goods and services and would make it easier for third parties to compete for this business. Rubel Decl. ¶ 4, Ex. 1 (Jarosz Rep. ¶¶ 143, 147-49).	Disputed. This is an opinion, not a fact. Mr. Jarosz is not qualified as an expert to opine Plaintiffs' business model. See Public Resource's Motion to Strike Jarosz Report.
265. Government incorporation of privately developed standards is a cost-effective method through which government can capitalize directly on the expertise and resources available in the private sector that result in the highest quality standards covering a wide range of topics. Rubel Decl. ¶ 4, Ex. 1 (Jarosz Rep. ¶¶	

51.52) L : D 1.99.00.02	
51-53); Jennings Decl. ¶¶ 22-23.	
266. Government and other entities rely on	Disputed. This is an opinion, not a fact. Mr.
Plaintiffs' standards and do not have the	Jarosz, Mr. Jennings, Mr. Reinertson, and Mr.
resources or the technical expertise to develop	Golinveaux are not qualified as experts to
their own standards if Plaintiffs were unable to	opine government and other unnamed
develop them. Rubel Decl. ¶ 4, Ex. 1 (Jarosz	entities' standard development capabilities.
Rep. ¶¶ 52-56,164); Jennings Decl. ¶ 24;	See Public Resource's Motion to Strike Jarosz
Reinertson Decl. ¶¶ 11-14; Golinveaux Decl. ¶	Report.
6.	
267. If the standards are to continue to be	Disputed. Unpaid volunteers developed
developed, someone will have to pay for their	standards at issue, and do not receive any
development. See Rubel Decl. ¶ 4, Ex. 1 (Jarosz	proceeds from the sale of these standards in
Rep. ¶ 123).	compensation for their authorship. SMF
	¶ 132–38.
268. Government could fund Plaintiffs'	Disputed. This is an opinion, not a fact. Mr.
activities, but this would be economically	Jarosz is not qualified as an expert to opine
inefficient, would increase the tax burden on the	Plaintiffs' business model. See Public
public, and place SDOs at the mercy of funding	Resource's Motion to Strike Jarosz Report.
that could be reduced or eliminated in annual	F
agency budgeting. Rubel Decl. ¶ 4, Ex. 1	
(Jarosz Rep. ¶¶ 123-25).	
269. The current method of charging members	Disputed. This is an opinion, not a fact. Mr.
of the public who use a standard a reasonable	Jarosz is not qualified as an expert to opine
price is more economically efficient than asking	Plaintiffs' business model and his opinion
all members of the public to cover the costs of	relies entirely on self-serving statements by
developing the standard through their taxes.	Plaintiffs. See Public Resource's Motion to
Rubel Decl. ¶ 4, Ex. 1 (Jarosz Rep. ¶	Strike Jarosz Report.
124).	Disputed This is an agining not a fact Mr.
270. If Plaintiffs are forced to change their	Disputed. This is an opinion, not a fact. Mr.
business models, there will be less standard	Jarosz is not qualified as an expert to opine
development because of reduced incentives,	Plaintiffs' business model and his opinion
lower quality standards because of less	relies entirely on self-serving statements by
participant involvement, less widespread	Plaintiffs. See Public Resource's Motion to
adoption due to less incorporation by reference	Strike Jarosz Report.
and less public buy-in. Rubel Decl. ¶ 4, Ex. 1	
(Jarosz Rep. ¶ 164).	
271. The effect of a loss of copyright protection	Disputed. This is an opinion, not a fact. Mr.
"will be a likely reduction in the number,	Jarosz is not qualified as an expert to opine
quality, and acceptability of critical standards	Plaintiffs' business model and his opinion
and a likely increase in costs for governments,	relies entirely on self-serving statements by
and therefore, taxpayers. This will cause harm	Plaintiffs. See Public Resource's Motion to
to governments, the public, and industry actors	Strike Jarosz Report.
that rely on the creation of these standards as	
well as to the Plaintiffs." Rubel Decl. ¶ 4, Ex. 1	
(Jarosz Rep. ¶ 6).	
272. Public Resource has extremely limited	
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financial recourses evailable to pay any	
financial resources available to pay any damages award. Rubel Decl. ¶ 4, Ex. 1 (Jarosz	
Rep. $\P$ 155).	
273. In 2014, Defendant generated less than	
\$100,000 in operating income and had	
\$248,000 in total net assets. Rubel Decl. $\P$ 4, Ex.	
1 (Jarosz Rep. ¶ 155, Tabs 6-7).	This foot is not material to Disintiffe? Mating
, , ,	This fact is not material to Plaintiffs' Motion
	for Summary Judgment.
at issue in this case from its website at the	
suggestion of the Court. O'Brien Decl. ¶ 68.	
275. Since the standards were taken down by	This fact is not material to Plaintiffs' Motion
-	for Summary Judgment.
complaints from persons regarding any alleged	
inability to access Plaintiffs' standards that have	
been incorporated by reference. O'Brien Decl. ¶	
70; Reiniche Decl. ¶ 20; Berry Decl. ¶ 13.	
276. The standards at issue here are only a	
portion of the content on one of at least 10	
websites operated by Defendant. Rubel Decl. ¶	
4, Ex. 1 (Jarosz Rep. ¶ 157).	
277. Defendant admitted that there will be no	
long-term financial impact on Defendant if an	
injunction is entered. Specifically, when asked	
what impact Defendant's inability to continue to	
post standards incorporated by reference would	
have on Defendant's financial ability to survive	
long term, Mr. Malamud answered, "Probably	
none." Rubel Decl. ¶ 6, Ex. 3 (C. Malamud Dep.	
at 219:22-220:4)	
278. The only harm Mr. Malamud could	
identify that Defendant would suffer if an	
injunction were entered is that it "put a	
tremendous amount of effort" into this project	
and "one hates to have wasted" that effort.	
Rubel Decl. ¶ 6, Ex. 3 (C. Malamud Dep. at	
220:6-17).	

Dated: December 21, 2015

Respectfully submitted,

/s/ Andrew P. Bridges

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