UNITED STATES DISTRICT COURT FOR THE DISTRICT OF COLUMBIA

Defendant/ Counter-Plaintiff.	
PUBLIC.RESOURCE.ORG, INC.,	
v.	
Plaintiffs/ Counter-Defendants,	
AMERICAN SOCIETY OF HEATING, REFRIGERATING, AND AIR CONDITIONING ENGINEERS,	Case No. 1:13-cv-01215-TSC-DAR
NATIONAL FIRE PROTECTION ASSOCIATION, INC.; and	
AMERICAN SOCIETY FOR TESTING AND MATERIALS d/b/a/ ASTM INTERNATIONAL;	

PLAINTIFFS' NOTICE OF FILING PROPOSED SCHEDULING ORDER

Pursuant to the Court's June 10, 2015 Minute Order, Plaintiffs ASTM, NFPA, and ASHRAE ("Plaintiffs") respectfully submit the attached proposed schedule for expert discovery. Plaintiffs are mindful of the Court's admonition that the parties should attempt to resolve their differences before seeking the Court's assistance. As described below, Plaintiffs have made every effort to do so. At the March 19 hearing, Plaintiffs informed the Court that they believed the parties would be able to agree on a schedule for expert discovery. Defendant Public.Resource.Org, Inc. ("Defendant") had consistently represented to Plaintiffs and to the Court that the expert phase of discovery would commence after the conclusion of fact depositions, and Plaintiffs had expressly agreed with Defendant on that point and acted in reliance on Defendant's statements. Defendant never suggested any different view until April 13, when it abruptly announced its position that the expert deadline had actually passed more

Case 1:13-cv-01215-TSC-DAR Document 104 Filed 06/24/15 Page 2 of 8

than a month earlier, prior to the March 19 hearing and in the midst of ongoing fact depositions.

In multiple subsequent meet-and-confer discussions, Defendant has not budged from that position, even though it contradicts all the parties' prior communications to each other and to the Court. Plaintiffs have turned to the Court as a last resort, but with no other choice in order to move this litigation toward conclusion. Plaintiffs' counsel have met and conferred with counsel for Defendant Public.Resource.Org, Inc. ("Defendant") four times about this issue, including three times following the June 10 Order, in an effort to reach agreement on an expert schedule. (Plaintiffs' counsel had also met with Defendant's counsel before filing their Motion to Set Expert Schedule and had stated on page two of their Motion they had done so.¹)

Unfortunately, Defendant has adamantly refused to agree to any schedule under which the expert report Plaintiffs served on June 5 would be considered timely. Defendant has refused to budge even though, as explained below, the parties agreed previously and all parties represented to the Court that a new expert schedule was necessary. Also, through meet and confer efforts, it has become clear that Defendant's position does not arise from any concern of prejudice or desire to conclude the case in a more timely manner. Instead, Defendant's sole motivation in opposing the current motion appears to be depriving this case of expert testimony. It is clear that Defendant will simply refuse to make any adjustments unless and until the Court orders a reasonable schedule for expert discovery.

The background behind this issue is discussed in detail in Plaintiffs' opening and reply briefs on Plaintiffs' Motion to Set Expert Schedule, which are attached as Exhibits A and B.

The parties agreed in November to a schedule under which fact discovery would close on

¹ In the June 10 Order, the Court struck Plaintiffs' motion on the ground that it did not include a statement that the parties had met and conferred in an effort to agree upon a schedule, as required by Local Rule 7(m). June 10 Order. Plaintiffs respectfully note that Plaintiffs' Motion did include a statement on page 2 that the parties had met and conferred as required by Local Rule 7(m). *See* Mot., Dkt. 100, at 2. (The Motion is also attached here as Exhibit A.)

Case 1:13-cv-01215-TSC-DAR Document 104 Filed 06/24/15 Page 3 of 8

January 30, 2015, with initial expert reports due on March 2, 2015. However, as of January 30, 2015, not a single party witness had been deposed. As explained in Plaintiffs' Motion, this was primarily due to delays by Defendant. *See* Ex. A at 3 and Ex. B at 6.

In late January, Defendant asked Plaintiffs to extend the deadline for taking fact witness depositions and also to allow Defendant to take more than ten depositions. Plaintiffs opposed the request for more depositions, but agreed that the deadline for taking fact witness depositions should be moved back. Dkt. 71, at 11. <u>In these discussions, the parties also discussed the expert deadlines and that those deadlines would need to be moved back to accommodate the change in the deadline for fact depositions</u>. *Id.* On January 29, Defendant filed a motion to extend fact discovery and to expand the number of depositions it could take. Defendant's motion stated that "the expert discovery schedule ... needs to change" and proposed new expert deadlines. *Id.* Plaintiffs opposed Defendant's motion, but expressly agreed that the deadlines for fact depositions and expert disclosures should be moved back, and proposed an alternative schedule, including new expert deadlines. Dkt. 76. In other words, <u>all parties filed papers with the Court asking for a new schedule for expert disclosures, which was consistent with the parties' agreements during their meet-and-confer discussions.</u> In reliance on that agreement, Plaintiffs did not serve an expert report on March 2. Neither did Defendant.

The Court held a hearing on Defendant's Motion on March 19, and Plaintiffs' counsel stated on the record that the parties agreed that we would "start [the] clock on the expert reports" after the close of fact discovery, and that the parties would agree to an expert schedule that would commence after the date on which the Court ordered the end of fact discovery. Tr. of 3/19/15 hearing at 8-9. That representation was based on the parties' discussions up to that point, in which this arrangement had been repeatedly discussed, and also on every filing made by

Case 1:13-cv-01215-TSC-DAR Document 104 Filed 06/24/15 Page 4 of 8

any party with the Court regarding scheduling throughout the pendency of this case. Tellingly, even though Defendant's position now is that the first expert deadline had already passed on March 2, <u>Defendant's counsel gave no indication at the March 19 hearing that it disagreed</u> <u>with Plaintiffs' representation that the parties agreed that the clock would start on expert</u> <u>reports after the close of fact discovery</u>. In reliance on the parties' agreement as to that point, the Court focused the hearing on the issues related to fact discovery.

The Court denied Defendant's motion, but gave Defendant until April 2, 2015 to take the depositions of Plaintiffs' 30(b)(6) witnesses. The week after that deadline passed, Plaintiffs reached out to Defendant to propose new expert deadlines to run from the conclusion of fact depositions. In response to Plaintiffs' email, on April 13, 2015, Defendant for the first time informed Plaintiff that its position was now that the deadline for opening expert reports had passed on March 2, in the midst of ongoing fact witness depositions. As explained above, this was directly contrary to the parties' prior discussions and agreements, and to the representations that all parties had made to the Court. Plaintiffs promptly met and conferred with Defendant and then filed a Motion to Set Expert Schedule. Dkt. 100. While Plaintiffs' Motion was pending, Plaintiffs served an opening expert report on the June 5 deadline proposed in the Motion.

In response to the Court's June 10 Order, the parties have further met and conferred and Plaintiffs proposed a new expert schedule that shortens the length of time for expert discovery. Under Plaintiffs' proposed schedule, the close of expert discovery is exactly one month after the close of expert discovery under the November 25, 2014 Order, Dkt. 58, which is more than reasonable given that fact depositions were held over three months after the date fact discovery was scheduled to close under the November 25, 2014 order. Defendant rejected Plaintiffs' proposal but has not indicated to Plaintiffs any way in which it would be prejudiced by

4

Case 1:13-cv-01215-TSC-DAR Document 104 Filed 06/24/15 Page 5 of 8

responding to Plaintiffs' opening expert report in accordance with Plaintiffs' proposed schedule.

Indeed, Defendant has failed to identify any form of prejudice arising from modifying the expert discovery schedule. In an initial meet and confer, counsel for Defendant voiced a concern about delaying the case, but when Plaintiffs suggested a willingness to work together on a truncated schedule that would not cause significant delay, Defendant's counsel was uninterested. Similarly, Defendant's counsel stated that any modified schedule would give Plaintiffs an unfair amount of extra time to respond to Defendant's own April 13th expert report, but when Plaintiffs tried to address that concern – even offering to forgo a rebuttal to that report – Defendant was again uninterested.² Through the meet and confer process, it became apparent that Defendant has no actual concern of being prejudiced by a modified schedule but is instead only interested in a longshot strategy to deprive the case of meaningful expert testimony.

In conclusion, although the parties communicated to the Court at the March 19 hearing that they could set an expert schedule once the Court provided the cut-off date for fact depositions, Defendant has now thwarted Plaintiffs' attempts to agree on a new schedule. Plaintiffs have proposed a reasonable expert schedule that does not unduly delay the final resolution of this case or cause any prejudice to Defendant. Thus, Plaintiffs respectfully request that the Court order expert discovery to proceed in accordance with the attached schedule proposed by Plaintiffs.

² Defendant's only response to Plaintiffs' proposal has been an offer to extend the time for deposition of Defendant's expert witness, but that proposal is (i) entirely unnecessary because Plaintiffs still have ample time to depose Defendant's expert even under the November schedule, and (ii) entirely irrelevant to the parties' disagreement, which involves the initial deadline for expert disclosures.

Dated: June 24, 2015

Respectfully submitted,

/s/ J. Kevin Fee

Michael F. Clayton (D.C. Bar: 335307) J. Kevin Fee (D.C. Bar: 494016) Jordana S. Rubel (D.C. Bar: 988423) Morgan, Lewis & Bockius LLP 1111 Pennsylvania Ave., N.W. Washington, D.C. 20004 Telephone: 202.739.5215 Email: mclayton@morganlewis.com jkfee@morganlewis.com

Counsel For American Society For Testing And Materials *d/b/a/* ASTM International

/s/ Kelly Klaus

Anjan Choudhury (D.C. Bar: 497271) Munger, Tolles & Olson LLP 355 South Grand Avenue, 35th Floor Los Angeles, CA 90071 Tel: 213.683.9100 Email: Anjan.Choudhury@mto.com

Kelly M. Klaus Jonathan H. Blavin Nathan M. Rehn Munger, Tolles & Olson LLP 560 Mission St., 27th Floor San Francisco, CA 94105 Tel: 415.512.4000 Email: Kelly.Klaus@mto.com Jonathan.Blavin@mto.com Thane.Rehn@mto.com

Counsel for National Fire Protection Association, Inc.

/s/ Joseph R. Wetzel

Jeffrey S. Bucholtz (D.C. Bar: 452385) King & Spalding LLP 1700 Pennsylvania Avenue, NW, Ste. 200 Washington, DC 20006-4707 Tel: 202.737.0500 Email: jbucholtz@kslaw.com

Kenneth L. Steinthal Joseph R. Wetzel King & Spalding LLP 101 Second Street, Ste. 2300 San Francisco, CA 94105 Tel: 415.318.1211 Email: ksteinthal@kslaw.com jwetzel@kslaw.com

Counsel for American Society of Heating, Refrigerating, and Air Conditioning Engineers

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing Notice of Filing Proposed Scheduling Order was served this 24th day of June, 2015 via CM/ECF upon the following:

Counsel for Public.Resource.Org, Inc.:

Andrew Bridges

Matthew Becker

Kathleen Lu

David Halperin

Mitchell L. Stoltz

Corynne McSherry

Joseph Gratz

Mark Lemley

Counsel for American Society for Testing and Materials d/b/a ASTM International:

Michael F. Clayton

J. Kevin Fee

Jordana S. Rubel

Counsel for American Society of Heating, Refrigerating, and Air Conditioning Engineers:

Jeffrey Bucholtz

Kenneth Steinthal

Joseph Wetzel

Blake Cunningham

/s/ Thane Rehn

Nathan Rehn