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मानक

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Whereas the Parliament of India has set out to provide a practical regime of right to information for citizens to secure access to information under the control of public authorities, in order to promote transparency and accountability in the working of every public authority, and whereas the attached publication of the Bureau of Indian Standards is of particular interest to the public, particularly disadvantaged communities and those engaged in the pursuit of education and knowledge, the attached public safety standard is made available to promote the timely dissemination of this information in an accurate manner to the public.

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Mazdoor Kisan Shakti Sangathan

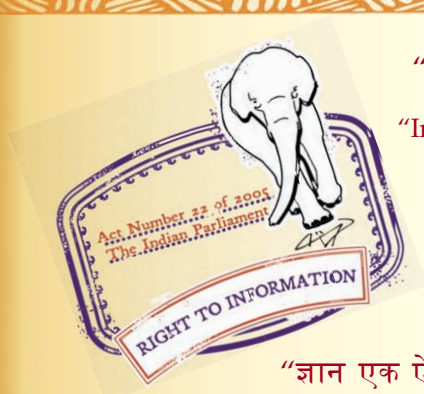
“The Right to Information, The Right to Live”

“पुराने को छोड़ नये के तरफ”

Jawaharlal Nehru

“Step Out From the Old to the New”

IS 1367-3 (2002): Technical Supply Conditions for Threaded Steel Fasteners, Part 3: Mechanical Properties of Fasteners Made of Carbon Steel and Alloy Steel - Bolts, Screws and Studs [PGD 31: Bolts, Nuts and Fasteners Accessories]



“ज्ञान से एक नये भारत का निर्माण”

Satyanarayan Gangaram Pitroda

“Invent a New India Using Knowledge”



“ज्ञान एक ऐसा खजाना है जो कभी चुराया नहीं जा सकता है”

Bhartrhari—Nitiśatakam

“Knowledge is such a treasure which cannot be stolen”

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भारतीय मानक

इस्पात के चूड़ीदार बंधकों की तकनीकी पूर्ति शर्तें

भाग 3 कार्बन स्टील एवं एलॉय स्टील के बने बंधकों के
यांत्रिक गुण धर्म — काबले, पेंच एवं स्टड्स
(चौथा पुनरीक्षण)

Indian Standard

**TECHNICAL SUPPLY CONDITIONS FOR
THREADED STEEL FASTENERS**

**PART 3 MECHANICAL PROPERTIES OF FASTENERS MADE OF CARBON
STEEL AND ALLOY STEEL — BOLTS, SCREWS AND STUDS**

(Fourth Revision)

ICS 21.060.10

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BUREAU OF INDIAN STANDARDS

MANAK BHAVAN, 9 BAHADUR SHAH ZAFAR MARG

NEW DELHI 110002

NATIONAL FOREWORD

This Indian Standard (Fourth Revision) which is identical with ISO 898-1 : 1999 'Mechanical properties of fasteners made of carbon steel and alloy steel — Part 1 : Bolts, screws and studs' issued by the International Organization for Standardization (ISO) was adopted by the Bureau of Indian Standards on the recommendations of the Bolts, Nuts and Fasteners Accessories Sectional Committee and approval of the Basic and Production Engineering Division Council.

IS 1367 which covers the 'Technical supply conditions for threaded steel fasteners' was originally published in 1961 and first revised in 1967. In the late seventies, the second revision was taken up when the work of ISO/TC 2, 'Fasteners' taken into consideration of our national work on industrial fasteners. Accordingly, the Committee decided that IS 1367 should be brought out into several parts, each part covering a particular feature or property of the fasteners. Subsequently, the second revision of this standard was published in 1979. The third revision was published in 1991 by adoption of ISO 898-1 : 1988. This fourth revision has been prepared by adoption of latest edition of ISO 898-1 published in 1999.

The text of ISO Standard has been approved as suitable for publication as Indian Standard without deviation. Certain terminology and conventions are, however, not identical to those used in the Indian Standards. Attention is drawn especially to the following:

- a) Wherever the words 'International Standard' appear referring to this standard, they should be read as 'Indian Standard'.
- b) Comma (,) has been used as a decimal marker while in Indian Standards, the current practice is to use a point (.) as the decimal marker.

In this adopted standard, reference appears to certain International Standards for which Indian Standards also exist. The corresponding Indian Standards which are to be substituted in their place are listed below along with their degree of equivalence for the editions indicated:

| <i>International Standard</i> | <i>Corresponding Indian Standard</i> | <i>Degree of Equivalence</i> |
|-------------------------------|---|------------------------------|
| ISO 68-1 : 1998 | IS 4218 (Part 1) : 1999 ISO General purpose metric screw thread: Part 1 Basic profile (<i>second revision</i>) | Identical |
| ISO 83 : 1976 | IS 1499 : 1977 Method for Charpy impact test (U-notch) for metals (<i>first revision</i>) | Technically equivalent |
| ISO 261 : 1998 | IS 4218 (Part 2) : 2001 ISO General purpose metric screw threads: Part 2 General Plan (<i>second revision</i>) | Identical |
| ISO 262 : 1998 | IS 4218 (Part 4) : 2001 ISO General purpose metric screw threads: Part 4 Selected sizes for screws, bolts and nuts (<i>second revision</i>) | do |
| ISO 724 : 1978 ¹⁾ | IS 4218 (Part 3) : 1999 ISO General purpose metric screw threads: Part 3 Basic dimensions (<i>second revision</i>) | do |
| ISO 898-2 : 1992 | IS 1367 (Part 6) : 1994 Technical supply conditions for threaded steel fasteners: Part 6 Mechanical properties and test methods for nuts with specified proof loads (<i>third revision</i>) | do |

¹⁾ Since revised in 1993.

| <i>International Standard</i> | <i>Corresponding Indian Standard</i> | <i>Degree of Equivalence</i> |
|-------------------------------|--|------------------------------|
| ISO 898-5 : 1998 | IS 1367 (Part 5) : 2002 Technical supply conditions for threaded steel fasteners: Part 5 Mechanical properties and test methods for set screws and similar threaded fasteners not under tensile stresses (<i>third revision</i>) | Identical |
| ISO 898-7 : 1992 | IS 1367 (Part 20) : 1996 Industrial fasteners — Threaded steel fasteners — Technical supply conditions — Mechanical properties: Part 20 Torsional test and minimum torques for bolts and screws with nominal diameters 1 mm to 10 mm | do |
| ISO 965-1 : 1998 | IS 14962 (Part 1) : 2001 ISO General purpose metric screw threads — Tolerances: Part 1 Principles and basic data | do |
| ISO 965-2 : 1998 | IS 14962 (Part 2) : 2001 ISO General purpose metric screw threads — Tolerances: Part 2 Limits of sizes for general purpose external and internal screw threads — Medium quality | do |
| ISO 3269 : ¹⁾ | IS 1367 (Part 17) : 1996 ²⁾ Industrial fasteners — Threaded steel fasteners — Technical supply conditions: Part 17 Inspection, sampling and acceptance procedure (<i>third revision</i>) | do |
| ISO 4042 : 1999 | IS 1367 (Part 11) : 2002 Technical supply conditions for threaded steel fasteners: Part 11 Electroplated coatings (<i>third revision</i>) | do |
| ISO 4759-1 : ³⁾ | IS 1367 (Part 2) : 2002 Technical supply conditions for threaded steel fasteners: Part 2 Product grades and tolerances (<i>third revision</i>) | do |
| ISO 6157-1 : 1988 | IS 1367 (Part 9/Sec 1) : 1993 Technical supply conditions for threaded steel fasteners : Part 9 Surface discontinuities, Section 1 Bolts, screws and studs for general applications (<i>third revision</i>) | do |
| ISO 6157-2 : 1995 | IS 1367 (Part 10) : 2002 Technical supply conditions for threaded steel fasteners : Part 10 Surface discontinuities — Nuts (<i>third revision</i>) | do |
| ISO 6157-3 : 1988 | IS 1367 (Part 9/Sec 2) : 1993 Technical supply conditions for threaded steel fasteners : Part 9 Surface discontinuities, Section 2 Bolts, screws and studs for special applications (<i>third revision</i>) | do |
| ISO 6506 : 1981 | IS 1500 : 1983 Method for Brinell hardness test for metallic materials (<i>second revision</i>) | Technically equivalent |

¹⁾ To be published (Revision of ISO 3269 : 1988).

²⁾ Identical with ISO 3269 : 1988.

³⁾ Since published in 2000.

| <i>International Standard</i> | <i>Corresponding Indian Standard</i> | <i>Degree of Equivalence</i> |
|-------------------------------|---|------------------------------|
| ISO 6507-1 : 1997 | IS 1501 (Part 1) : 1984 ¹⁾ Method for Vickers hardness test for metallic materials : Part 1 HV 5 to HV 100 (<i>second revision</i>) | Technically equivalent |
| ISO 6508 : 1986 | IS 1586 : 2000 Method for Rockwell hardness test for metallic materials (scales A, B, C, D, E, F, G, H, K, 15 N, 30 N, 45 N, 15 T, 30 T and 45 T) (<i>third revision</i>) | do |
| ISO 6892 : 1998 | IS 1608 : 1995 Mechanical testing of metals — Tensile testing (<i>second revision</i>) | Related |
| ISO 8992 : 1986 | IS 1367 (Part 1) : 2002 Technical supply conditions for threaded steel fasteners: Part 1 Introduction and general information (<i>third revision</i>) | Identical |

In reporting the results of a test or analysis made in accordance with this standard, if the final value, observed or calculated, is to be rounded off, it shall be done in accordance with IS 2 : 1960 'Rules for rounding off numerical values (*revised*)'.

¹⁾ Based on ISO 6507 : 1982 which has been revised in 1997.

Indian Standard

TECHNICAL SUPPLY CONDITIONS FOR THREADED STEEL FASTENERS

PART 3 MECHANICAL PROPERTIES OF FASTENERS MADE OF CARBON STEEL AND ALLOY STEEL — BOLTS, SCREWS AND STUDS

(Fourth Revision)

1 Scope

This part of ISO 898 specifies the mechanical properties of bolts, screws and studs made of carbon steel and alloy steel when tested at an ambient temperature range of 10 °C to 35 °C.

Products conforming to the requirements of this part of ISO 898 are evaluated only in the ambient temperature range and may not retain the specified mechanical and physical properties at higher and lower temperatures. Attention is drawn to annex A which provides examples of lower yield stress and stress at 0,2 % non-proportional elongation at elevated temperatures.

At temperatures lower than the ambient temperature range, a significant change in the properties, particularly impact strength, may occur. When fasteners are to be used above or below the ambient temperature range it is the responsibility of the user to ensure that the mechanical and physical properties are suitable for his particular service conditions.

Certain fasteners may not fulfill the tensile or torsional requirements of this part of ISO 898 because of the geometry of the head which reduces the shear area in the head as compared to the stress area in the thread such as countersunk, raised countersunk and cheese heads (see clause 6).

This part of ISO 898 applies to bolts, screws and studs

- with coarse pitch thread M1,6 to M39, and fine pitch thread M8 × 1 to M39 × 3;
- with triangular ISO thread in accordance with ISO 68-1;
- with diameter/pitch combinations in accordance with ISO 261 and ISO 262;
- with thread tolerance in accordance with ISO 965-1 and ISO 965-2;
- made of carbon steel or alloy steel.

It does not apply to set screws and similar threaded fasteners not under tensile stresses (see ISO 898-5).

It does not specify requirements for such properties as

- weldability;
- corrosion-resistance;
- ability to withstand temperatures above + 300 °C (+ 250 °C for 10.9) or below – 50 °C;
- resistance to shear stress;
- fatigue resistance.

NOTE The designation system of this part of ISO 898 may be used for sizes outside the limits laid down in this clause (e.g. $d > 39$ mm), provided that all mechanical requirements of the property classes are met.

2 Normative references

The following standards contain provisions which, through reference in this text, constitute provisions of this part of ISO 898. At the time of publication, the editions indicated were valid. All standards are subject to revision, and parties to agreements based on this part of ISO 898 are encouraged to investigate the possibility of applying the most recent editions of the standards indicated below. Members of IEC and ISO maintain registers of currently valid International Standards.

ISO 68-1:1998, *ISO general purpose screw threads – Basic profile – Part 1: Metric screw threads*.

ISO 83:1976, *Steel – Charpy impact test (U-notch)*.

ISO 261:1998, *ISO general purpose metric screw threads – General plan*.

ISO 262:1998, *ISO general purpose metric screw threads – Selected sizes for screws, bolts and nuts*.

ISO 273:1979, *Fasteners – Clearance holes for bolts and screws*.

ISO 724:1978, *ISO general purpose metric screw threads – Basic dimensions*.

ISO 898-2:1992, *Mechanical properties of fasteners made of carbon steel and alloy steel – Part 2: Nuts with specified proof load values – Coarse thread*.

ISO 898-5:1998, *Mechanical properties of fasteners made of carbon steel and alloy steel – Part 5: Set screws and similar threaded fasteners not under tensile stresses*.

ISO 898-7:1992, *Mechanical properties of fasteners made of carbon steel and alloy steel – Part 7: Torsional test and minimum torques for bolts and screws with nominal diameters 1 mm to 10 mm*.

ISO 965-1:1998, *ISO general purpose metric screw threads – Tolerances – Part 1: Principles and basic data*.

ISO 965-2:1998, *ISO general purpose metric screw threads – Tolerances – Part 2: Limits of sizes for general purpose external and internal screw threads – Medium quality*.

ISO 6157-1:1988, *Fasteners – Surface discontinuities – Part 1: Bolts, screws and studs for general requirements*.

ISO 6157-3:1988, *Fasteners – Surface discontinuities – Part 3: Bolts, screws and studs for special requirements*.

ISO 6506:1981, *Metallic materials – Hardness test – Brinell test*.

ISO 6507-1:1997, *Metallic material – Hardness test – Vickers test – Part 1: Test method*.

ISO 6508:1986, *Metallic materials – Hardness test – Rockwell test (scales A - B - C - D - E - F - G - H - K)*.

ISO 6892:1998, *Metallic materials – Tensile testing at ambient temperature*.

3 Designation system

The designation system for property classes of bolts, screws and studs is shown in table 1. The abscissae show the nominal tensile strength values, R_m , in newtons per square millimetre, while the ordinates show those of the minimum elongation after fracture, A_{min} , as a percentage.

The property class symbol consists of two figures:

- the first figure indicates 1/100 of the nominal tensile strength in newtons per square millimetre (see 5.1 in table 3);
- the second figure indicates 10 times the ratio between lower yield stress R_{eL} (or stress at 0,2 % non-proportional elongation $R_{p0,2}$) and nominal tensile strength $R_{m, nom}$ (yield stress ratio).

The multiplication of these two figures will give 1/10 of the yield stress in newtons per square millimetre.

The minimum lower yield stress $R_{eL, \min.}$ (or minimum stress at 0,2 % non-proportional elongation $R_{p0,2, \min.}$) and minimum tensile strength $R_{m, \min.}$ are equal to or greater than the nominal values (see table 3).

4 Materials

Table 2 specifies steels and tempering temperatures for the different property classes of bolts, screws and studs.

The chemical composition shall be assessed in accordance with the relevant ISO standards.

5 Mechanical and physical properties

When tested by the methods described in clause 8, the bolts, screws and studs shall, at ambient temperature, have the mechanical and physical properties set out in table 3.

Table 1 — System of coordinates

| Nominal tensile strength $R_{m, \text{nom}}$ N/mm ² | | 300 | 400 | 500 | 600 | 700 | 800 | 900 | 1 000 | 1 200 | 1 400 |
|---|----|-----|-----|-----|-----|-----|-----|------------------|-------|-------|-------|
| Minimum elongation after fracture, A_{min} percent | 7 | | | | | | | | | | |
| | 8 | | | | | | | | | | |
| | 9 | | | | 6.8 | | | | | 12.9 | |
| | 10 | | | | | | | | 10.9 | | |
| | 12 | | | | 5.8 | | | 9.8 ^a | | | |
| | 14 | | | | | | 8.8 | | | | |
| | 16 | | | 4.8 | | | | | | | |
| | 18 | | | | | | | | | | |
| | 20 | | | | | | | | | | |
| | 22 | | | | 5.6 | | | | | | |
| | 25 | | | 4.6 | | | | | | | |
| | 30 | | 3.6 | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| Relationship between yield stress and tensile strength | | | | | | | | | | | |
| Second figure of symbol | | | | | | | | | .6 | .8 | .9 |
| $\frac{\text{Lower yield stress } R_{eL}^b}{\text{Nominal tensile strength } R_{m, \text{nom}}} \times 100 \%$ | | | | | | | | | 60 | 80 | 90 |
| or | | | | | | | | | | | |
| $\frac{\text{Stress at 0,2 \% non-proportional elongation } R_{p0,2}^b}{\text{Nominal tensile strength } R_{m, \text{nom}}} \times 100 \%$ | | | | | | | | | | | |
| NOTE Although a great number of property classes are specified in this part of ISO 898, this does not mean that all classes are appropriate for all items. Further guidance for application of the specific property classes is given in the relevant product standards. For non-standard items, it is advisable to follow as closely as possible the choice already made for similar standard items. | | | | | | | | | | | |
| a Applies only to thread diameter $d \leq 16$ mm. | | | | | | | | | | | |
| b Nominal values according to table 3 apply. | | | | | | | | | | | |

Table 2 — Steels

| Property class | Material and treatment | Chemical composition limits (check analysis) % (m/m) | | | | | Tempering temperature °C min. |
|-----------------------|--|---|-----------|-----------|-----------|------------------------|-------------------------------------|
| | | C min. | C max. | P max. | S max. | B ^a max. | |
| 3.6 ^b | Carbon steel | — | 0,20 | 0,05 | 0,06 | 0,003 | — |
| 4.6 ^b | | — | 0,55 | 0,05 | 0,06 | 0,003 | — |
| 4.8 ^b | | | | | | | |
| 5.6 | | 0,13 | 0,55 | 0,05 | 0,06 | | — |
| 5.8 ^b | | — | 0,55 | 0,05 | 0,06 | 0,003 | |
| 6.8 ^b | | | | | | | |
| 8.8 ^c | Carbon steel with additives (e.g. B, Mn or Cr) quenched and tempered | 0,15 ^d | 0,40 | 0,035 | 0,035 | 0,003 | 425 |
| | Carbon steel quenched and tempered | 0,25 | 0,55 | 0,035 | 0,035 | | |
| 9.8 | Carbon steel with additives (e.g. B, Mn or Cr) quenched and tempered | 0,15 ^d | 0,35 | 0,035 | 0,035 | 0,003 | 425 |
| | Carbon steel quenched and tempered | 0,25 | 0,55 | 0,035 | 0,035 | | |
| 10.9 ^{e f} | Carbon steel with additives (e.g. B, Mn or Cr) quenched and tempered | 0,15 ^d | 0,35 | 0,035 | 0,035 | 0,003 | 340 |
| 10.9 ^f | Carbon steel quenched and tempered | 0,25 | 0,55 | 0,035 | 0,035 | 0,003 | 425 |
| | Carbon steel with additives (e.g. B, Mn or Cr) quenched and tempered | 0,20 ^d | 0,55 | 0,035 | 0,035 | | |
| | Alloy steel quenched and tempered ^g | 0,20 | 0,55 | 0,035 | 0,035 | | |
| 12.9 ^{f h i} | Alloy steel quenched and tempered ^g | 0,28 | 0,50 | 0,035 | 0,035 | 0,003 | 380 |

^a Boron content can reach 0,005 % provided that non-effective boron is controlled by addition of titanium and/or aluminium.

^b Free cutting steel is allowed for these property classes with the following maximum sulfur, phosphorus and lead contents: sulfur 0,34 %; phosphorus 0,11 %; lead 0,35 %.

^c For nominal diameters above 20 mm the steels specified for property classe 10.9 may be necessary in order to achieve sufficient hardenability.

^d In case of plain carbon boron steel with a carbon content below 0,25 % (ladle analysis), the minimum manganese content shall be 0,6 % for property class 8.8 and 0,7 % for 9.8, 10.9 and 10.9.

^e Products shall be additionally identified by underlining the symbol of the property class (see clause 9). All properties of 10.9 as specified in table 3 shall be met by 10.9, however, its lower tempering temperature gives it different stress relaxation characteristics at elevated temperatures (see annex A).

^f For the materials of these property classes, it is intended that there should be a sufficient hardenability to ensure a structure consisting of approximately 90 % martensite in the core of the threaded sections for the fasteners in the "as-hardened" condition before tempering.

^g This alloy steel shall contain at least one of the following elements in the minimum quantity given: chromium 0,30 %, nickel 0,30 %, molybdenum 0,20 %, vanadium 0,10 %. Where elements are specified in combinations of two, three or four and have alloy contents less than those given above, the limit value to be applied for class determination is 70 % of the sum of the individual limit values shown above for the two, three or four elements concerned.

^h A metallographically detectable white phosphorous enriched layer is not permitted for property class 12.9 on surfaces subjected to tensile stress.

ⁱ The chemical composition and tempering temperature are under investigation.

Table 3 — Mechanical and physical properties of bolts, screws and studs

| Sub-clause number | Mechanical and physical property | Property class | | | | | | | | | | | |
|-------------------|--|---|-------------------|------|------|------|------|-------------------------------------|------------------|------------------|-------------------|-------------------|------|
| | | 3.6 | 4.6 | 4.8 | 5.6 | 5.8 | 6.8 | 8.8 ^a | | 9.8 ^b | 10.9 | 12.9 | |
| | | | | | | | | $d \leq 16^c$ mm | $d > 16^c$ mm | | | | |
| 5.1 | Nominal tensile strength, $R_{m, nom}$ N/mm ² | 300 | 400 | | 500 | | 600 | 800 | 800 | 900 | 1 000 | 1 200 | |
| 5.2 | Minimum tensile strength, $R_{m, min}^{d, e}$ N/mm ² | 330 | 400 | 420 | 500 | 520 | 600 | 800 | 830 | 900 | 1 040 | 1 220 | |
| 5.3 | Vickers hardness, HV $F \geq 98$ N | min. | 95 | 120 | 130 | 155 | 160 | 190 | 250 | 255 | 290 | 320 | 385 |
| | | max. | 220 ^f | | | | | 250 | 320 | 335 | 360 | 380 | 435 |
| 5.4 | Brinell hardness, HB $F = 30 D^2$ | min. | 90 | 114 | 124 | 147 | 152 | 181 | 238 | 242 | 276 | 304 | 366 |
| | | max. | 209 ^f | | | | | 238 | 304 | 318 | 342 | 361 | 414 |
| 5.5 | Rockwell hardness: HR | min. HRB | 52 | 67 | 71 | 79 | 82 | 89 | — | — | — | — | — |
| | | HRC | — | — | — | — | — | — | 22 | 23 | 28 | 32 | 39 |
| | | max. HRB | 95,0 ^f | | | | | 99,5 | — | — | — | — | — |
| | | HRC | — | | | | | — | 32 | 34 | 37 | 39 | 44 |
| 5.6 | Surface hardness, HV 0,3 | max. | — | | | | | g | | | | | |
| 5.7 | Lower yield stress R_{eL}^h , N/mm ² | nom. | 180 | 240 | 320 | 300 | 400 | 480 | — | — | — | — | — |
| | | min. | 190 | 240 | 340 | 300 | 420 | 480 | — | — | — | — | — |
| 5.8 | Stress at 0,2 % non-proportional elongation $R_{p0,2}^i$, N/mm ² | nom. | — | | | | — | 640 | 640 | 720 | 900 | 1 080 | |
| | | min. | — | | | | — | 640 | 660 | 720 | 940 | 1 100 | |
| 5.9 | Stress under proof load, S_p N/mm ² | S_p/R_{eL} or $S_p/R_{p0,2}$ | 0,94 | 0,94 | 0,91 | 0,93 | 0,90 | 0,92 | 0,91 | 0,91 | 0,90 | 0,88 | 0,88 |
| | | | 180 | 225 | 310 | 280 | 380 | 440 | 580 | 600 | 650 | 830 | 970 |
| 5.10 | Breaking torque, M_B Nm min. | — | | | | | | See ISO 898-7 | | | | | |
| 5.11 | Percent elongation after fracture, A min. | 25 | 22 | — | 20 | — | — | 12 | 12 | 10 | 9 | 8 | |
| 5.12 | Reduction area after fracture, Z % min. | — | | | | | | 52 | | 48 | 48 | 44 | |
| 5.13 | Strength under wedge loading ^g | The values for full size bolts and screws (no studs) shall not be smaller than the minimum values for tensile strength shown in 5.2 | | | | | | | | | | | |
| 5.14 | Impact strength, KU J min. | — | | | 25 | — | | 30 | 30 | 25 | 20 | 15 | |
| 5.15 | Head soundness | No fracture | | | | | | | | | | | |
| 5.16 | Minimum height of non-decarburized thread zone, E | — | | | | | | $\frac{1}{2} H_1$ | | | $\frac{2}{3} H_1$ | $\frac{3}{4} H_1$ | |
| | Maximum depth of complete decarburization, G mm | — | | | | | | 0,015 | | | | | |
| 5.17 | Hardness after retempering | — | | | | | | Reduction of hardness 20 HV maximum | | | | | |
| 5.18 | Surface integrity | In accordance with ISO 6157-1 or ISO 6157-3 as appropriate | | | | | | | | | | | |

^a For bolts of property class 8.8 in diameters $d \leq 16$ mm, there is an increased risk of nut stripping in the case of inadvertent over-tightening inducing a load in excess of proof load. Reference to ISO 898-2 is recommended.

^b Applies only to nominal thread diameters $d \leq 16$ mm.

^c For structural bolting the limit is 12 mm.

^d Minimum tensile properties apply to products of nominal length $l \geq 2,5 d$. Minimum hardness applies to products of length $l < 2,5 d$ and other products which cannot be tensile-tested (e.g. due to head configuration).

^e When testing full-size bolts, screws and studs, the tensile loads, which are to be applied for the calculation of R_m , shall meet the values given in tables 6 and 8.

^f A hardness reading taken at the end of bolts, screws and studs shall be 250 HV, 238 HB or 99,5 HRB maximum.

^g Surface hardness shall not be more than 30 Vickers points above the measured core hardness on the product when readings of both surface and core are carried out at HV 0,3. For property class 10.9, any increase in hardness at the surface which indicates that the surface hardness exceeds 390 HV is not acceptable.

^h In cases where the lower yield stress R_{eL} cannot be determined, it is permissible to measure the stress at 0,2 % non-proportional elongation $R_{p0,2}$. For the property classes 4.8, 5.8 and 6.8 the values for R_{eL} are given for calculation purposes only, they are not test values.

ⁱ The yield stress ratio according to the designation of the property class and the minimum stress at 0,2 % non-proportional elongation $R_{p0,2}$ apply to machined test specimens. These values if received from tests of full size bolts and screws will vary because of processing method and size effects.

6 Mechanical and physical properties to be determined

Two test programmes, A and B, for mechanical and physical properties of bolts, screws and studs, using the methods described in clause 8, are set out in table 5. Regardless of the choice of test programme, all requirements of table 3 shall be met.

The application of programme B is always desirable, but is mandatory for products with ultimate tensile loads less than 500 kN if the application of programme A is not explicitly agreed.

Programme A is suitable for machined test pieces and for bolts with a shank area less than the stress area.

Table 4 — Key to test programmes (see table 5)

| Size | Bolts and screws with thread diameter $d \leq 3 \text{ mm}$ or length $l < 2,5 d^a$ | Bolts and screws with thread diameter $d > 3 \text{ mm}$ and length $l \geq 2,5 d$ |
|--|---|--|
| Test decisive for acceptance | ○ | ● |
| ^a Also bolts and screws with special head or shank configurations which are weaker than the threaded section. | | |

Table 5 — Test programmes A and B for acceptance purposes
(These procedures apply to mechanical but not chemical properties)

| Test group | Property | | Test programme A | | | | Test programme B | | | |
|------------|---------------------|---|------------------|----------------------------------|----------------|----------|------------------|----------------------------------|----------------|----------|
| | | | Test method | | Property class | | Test method | | Property class | |
| | | | | | 3.6, 4.6 | 8.8, 9.8 | | | 3.6, 4.6 | 8.8, 9.8 |
| | | | | | 5.6 | 10.9 | | | 4.8, 5.6 | 10.9 |
| | | | | | | 12.9 | | | 5.8, 6.8 | 12.9 |
| I | 5.2 | Minimum tensile strength, $R_{m, min.}$ | 8.1 | Tensile test | ● | ● | 8.2 | Tensile test ^a | ● | ● |
| | 5.3 and 5.4 and 5.5 | Minimum hardness ^b | 8.4 | Hardness test ^c | ○ | ○ | 8.4 | Hardness test ^c | ○ | ○ |
| | | Maximum hardness | | | ● | ● | | | ● | ● |
| | | | | | ○ | ○ | | | ○ | ○ |
| | 5.6 | Maximum surface hardness | | | | ● | | | | ● |
| II | 5.7 | Minimum lower yield stress $R_{eL, min.}^d$ | 8.1 | Tensile test | ● | | | | | |
| | 5.8 | Stress at 0,2 % non-proportional elongation, $R_{p0,2}^d$ | 8.1 | Tensile test | | ● | | | | |
| | 5.9 | Stress under proof load, S_p | | | | | 8.5 | Proof load test | ● | ● |
| | 5.10 | Breaking torque, M_B | | | | | 8.3 | Torsional test ^e | | ○ |
| III | 5.11 | Minimum percent elongation after fracture, A_{min}^d | 8.1 | Tensile test | ● | ● | | | | |
| | 5.12 | Minimum reduction of area after fracture Z_{min} | 8.1 | Tensile test | | ● | | | | |
| | 5.13 | Strength under wedge loading ^f | | | | | 8.6 | Wedge loading test ^a | ● | ● |
| IV | 5.14 | Minimum impact strength, KU | 8.7 | Impact test ^g | ● ^h | ● | | | | |
| | 5.15 | Head soundness ⁱ | | | | | 8.8 | Head soundness test | ○ | ○ |
| V | 5.16 | Maximum decarburized zone | 8.9 | Decarburization test | | ● | 8.9 | Decarburization test | | ● |
| | 5.17 | Hardness after retempering | 8.10 | Retempering test ^j | | ● | 8.10 | Retempering test ^j | | ● |
| | 5.18 | Surface integrity | 8.11 | Surface discontinuity inspection | ● | ● | 8.11 | Surface discontinuity inspection | ● | ● |
| | | | | | ○ | ○ | | | ○ | ○ |

a If the wedge loading test is satisfactory, the axial tensile test is not required.

b Minimum hardness applies only to products of nominal length $l < 2,5 d$ and other products which cannot be tensile tested or torsional tested (e.g. due to head configuration).

c Hardness may be Vickers, Brinell or Rockwell. In case of doubt, the Vickers hardness test is decisive for acceptance.

d Only for bolts or screws with length $l \geq 6d$.

e Only if bolts or screws cannot be tensile tested.

f Special head bolts and screws with configurations which are weaker than the threaded section are excluded from wedge tensile testing requirements.

g Only for bolts, screws and studs with thread diameters $d \geq 16$ mm and only if required by the purchaser.

h Only property class 5.6.

i Only for bolts and screws with thread diameters $d \leq 10$ mm and lengths too short to permit wedge load testing

j Test not mandatory, to be applied as a referee test in the case of dispute only.

7 Minimum ultimate tensile loads and proof loads

See tables 6, 7, 8 and 9.

Table 6 — Minimum ultimate tensile loads – ISO metric coarse pitch thread

| Thread ^a (d) | Nominal stress area $A_{s, \text{nom}}$ ^b mm ² | Property class | | | | | | | | | |
|----------------------------|--|---|---------|---------|---------|---------|---------|----------------------|---------|-----------|-----------|
| | | 3.6 | 4.6 | 4.8 | 5.6 | 5.8 | 6.8 | 8.8 | 9.8 • | 10.9 | 12.9 |
| | | Minimum ultimate tensile load ($A_{s, \text{nom}} \times R_{m, \text{min}}$), N | | | | | | | | | |
| M3 | 5,03 | 1 660 | 2 010 | 2 110 | 2 510 | 2 620 | 3 020 | 4 020 | 4 530 | 5 230 | 6 140 |
| M3,5 | 6,78 | 2 240 | 2 710 | 2 850 | 3 390 | 3 530 | 4 070 | 5 420 | 6 100 | 7 050 | 8 270 |
| M4 | 8,78 | 2 900 | 3 510 | 3 690 | 4 390 | 4 570 | 5 270 | 7 020 | 7 900 | 9 130 | 10 700 |
| M5 | 14,2 | 4 690 | 5 680 | 5 960 | 7 100 | 7 380 | 8 520 | 11 350 | 12 800 | 14 800 | 17 300 |
| M6 | 20,1 | 6 630 | 8 040 | 8 440 | 10 000 | 10 400 | 12 100 | 16 100 | 18 100 | 20 900 | 24 500 |
| M7 | 28,9 | 9 540 | 11 600 | 12 100 | 14 400 | 15 000 | 17 300 | 23 100 | 26 000 | 30 100 | 35 300 |
| M8 | 36,6 | 12 100 | 14 600 | 15 400 | 18 300 | 19 000 | 22 000 | 29 200 | 32 900 | 38 100 | 44 600 |
| M10 | 58 | 19 100 | 23 200 | 24 400 | 29 000 | 30 200 | 34 800 | 46 400 | 52 200 | 60 300 | 70 800 |
| M12 | 84,3 | 27 800 | 33 700 | 35 400 | 42 200 | 43 800 | 50 600 | 67 400 ^c | 75 900 | 87 700 | 103 000 |
| M14 | 115 | 38 000 | 46 000 | 48 300 | 57 500 | 59 800 | 69 000 | 92 000 ^c | 104 000 | 120 000 | 140 000 |
| M16 | 157 | 51 800 | 62 800 | 65 900 | 78 500 | 81 600 | 94 000 | 125 000 ^c | 141 000 | 163 000 | 192 000 |
| M18 | 192 | 63 400 | 76 800 | 80 600 | 96 000 | 99 800 | 115 000 | 159 000 | — | 200 000 | 234 000 |
| M20 | 245 | 80 800 | 98 000 | 103 000 | 122 000 | 127 000 | 147 000 | 203 000 | — | 255 000 | 299 000 |
| M22 | 303 | 100 000 | 121 000 | 127 000 | 152 000 | 158 000 | 182 000 | 252 000 | — | 315 000 | 370 000 |
| M24 | 353 | 116 000 | 141 000 | 148 000 | 176 000 | 184 000 | 212 000 | 293 000 | — | 367 000 | 431 000 |
| M27 | 459 | 152 000 | 184 000 | 193 000 | 230 000 | 239 000 | 275 000 | 381 000 | — | 477 000 | 560 000 |
| M30 | 561 | 185 000 | 224 000 | 236 000 | 280 000 | 292 000 | 337 000 | 466 000 | — | 583 000 | 684 000 |
| M33 | 694 | 229 000 | 278 000 | 292 000 | 347 000 | 361 000 | 416 000 | 576 000 | — | 722 000 | 847 000 |
| M36 | 817 | 270 000 | 327 000 | 343 000 | 408 000 | 425 000 | 490 000 | 678 000 | — | 850 000 | 997 000 |
| M39 | 976 | 322 000 | 390 000 | 410 000 | 488 000 | 508 000 | 586 000 | 810 000 | — | 1 020 000 | 1 200 000 |

^a Where no thread pitch is indicated in a thread designation, coarse pitch is specified. This is given in ISO 261 and ISO 262.

^b To calculate A_s see 8.2.

^c For structural bolting 70 000 N, 95 500 N and 130 000 N, respectively.

Table 7 — Proof loads – ISO metric coarse pitch thread

| Thread ^a (d) | Nominal stress area $A_{s, nom}^b$ mm ² | Property class | | | | | | | | | |
|---|--|---|---------|---------|---------|---------|---------|---------------------|---------|---------|---------|
| | | 3.6 | 4.6 | 4.8 | 5.6 | 5.8 | 6.8 | 8.8 | 9.8 | 10.9 | 12.9 |
| | | Proof load ($A_{s, nom} \times S_p$), N | | | | | | | | | |
| M3 | 5,03 | 910 | 1 130 | 1 560 | 1 410 | 1 910 | 2 210 | 2 920 | 3 270 | 4 180 | 4 880 |
| M3,5 | 6,78 | 1 220 | 1 530 | 2 100 | 1 900 | 2 580 | 2 980 | 3 940 | 4 410 | 5 630 | 6 580 |
| M4 | 8,78 | 1 580 | 1 980 | 2 720 | 2 460 | 3 340 | 3 860 | 5 100 | 5 710 | 7 290 | 8 520 |
| M5 | 14,2 | 2 560 | 3 200 | 4 400 | 3 980 | 5 400 | 6 250 | 8 230 | 9 230 | 11 800 | 13 800 |
| M6 | 20,1 | 3 620 | 4 520 | 6 230 | 5 630 | 7 640 | 8 840 | 11 600 | 13 100 | 16 700 | 19 500 |
| M7 | 28,9 | 5 200 | 6 500 | 8 960 | 8 090 | 11 000 | 12 700 | 16 800 | 18 800 | 24 000 | 28 000 |
| M8 | 36,6 | 6 590 | 8 240 | 11 400 | 10 200 | 13 900 | 16 100 | 21 200 | 23 800 | 30 400 | 35 500 |
| M10 | 58 | 10 400 | 13 000 | 18 000 | 16 200 | 22 000 | 25 500 | 33 700 | 37 700 | 48 100 | 56 300 |
| M12 | 84,3 | 15 200 | 19 000 | 26 100 | 23 600 | 32 000 | 37 100 | 48 900 ^c | 54 800 | 70 000 | 81 800 |
| M14 | 115 | 20 700 | 25 900 | 35 600 | 32 200 | 43 700 | 50 600 | 66 700 ^c | 74 800 | 95 500 | 112 000 |
| M16 | 157 | 28 300 | 35 300 | 48 700 | 44 000 | 59 700 | 69 100 | 91 000 ^c | 102 000 | 130 000 | 152 000 |
| M18 | 192 | 34 600 | 43 200 | 59 500 | 53 800 | 73 000 | 84 500 | 115 000 | — | 159 000 | 186 000 |
| M20 | 245 | 44 100 | 55 100 | 76 000 | 68 600 | 93 100 | 108 000 | 147 000 | — | 203 000 | 238 000 |
| M22 | 303 | 54 500 | 68 200 | 93 900 | 84 800 | 115 000 | 133 000 | 182 000 | — | 252 000 | 294 000 |
| M24 | 353 | 63 500 | 79 400 | 109 000 | 98 800 | 134 000 | 155 000 | 212 000 | — | 293 000 | 342 000 |
| M27 | 459 | 82 600 | 103 000 | 142 000 | 128 000 | 174 000 | 202 000 | 275 000 | — | 381 000 | 445 000 |
| M30 | 561 | 101 000 | 126 000 | 174 000 | 157 000 | 213 000 | 247 000 | 337 000 | — | 466 000 | 544 000 |
| M33 | 694 | 125 000 | 156 000 | 215 000 | 194 000 | 264 000 | 305 000 | 416 000 | — | 576 000 | 673 000 |
| M36 | 817 | 147 000 | 184 000 | 253 000 | 229 000 | 310 000 | 359 000 | 490 000 | — | 678 000 | 792 000 |
| M39 | 976 | 176 000 | 220 000 | 303 000 | 273 000 | 371 000 | 429 000 | 586 000 | — | 810 000 | 947 000 |
| ^a Where no thread pitch is indicated in a thread designation, coarse pitch is specified. This is given in ISO 261 and ISO 262. | | | | | | | | | | | |
| ^b To calculate A_s see 8.2. | | | | | | | | | | | |
| ^c For structural bolting 50 700 N, 68 800 N and 94 500 N, respectively. | | | | | | | | | | | |

Table 8 — Minimum ultimate tensile loads — ISO metric fine pitch thread

| Thread ($d \times P^a$) | Nominal stress area $A_{s, \text{nom}}^b$ mm ² | Property class | | | | | | | | | |
|------------------------------|---|---|---------|---------|---------|---------|---------|---------|---------|-----------|-----------|
| | | 3.6 | 4.6 | 4.8 | 5.6 | 5.8 | 6.8 | 8.8 | 9.8 | 10.9 | 12.9 |
| | | Minimum ultimate tensile load ($A_{s, \text{nom}} \times R_{m, \text{min}}$), N | | | | | | | | | |
| M8×1 | 39,2 | 12 900 | 15 700 | 16 500 | 19 600 | 20 400 | 23 500 | 31 360 | 35 300 | 40 800 | 47 800 |
| M10×1 | 64,5 | 21 300 | 25 800 | 27 100 | 32 300 | 33 500 | 38 700 | 51 600 | 58 100 | 67 100 | 78 700 |
| M10×1,25 | 61,2 | 20 200 | 24 500 | 25 700 | 30 600 | 31 800 | 36 700 | 49 000 | 55 100 | 63 600 | 74 700 |
| M12×1,25 | 92,1 | 30 400 | 36 800 | 38 700 | 46 100 | 47 900 | 55 300 | 73 700 | 82 900 | 95 800 | 112 400 |
| M12×1,5 | 88,1 | 29 100 | 35 200 | 37 000 | 44 100 | 45 800 | 52 900 | 70 500 | 79 300 | 91 600 | 107 500 |
| M14×1,5 | 125 | 41 200 | 50 000 | 52 500 | 62 500 | 65 000 | 75 000 | 100 000 | 112 000 | 130 000 | 152 000 |
| M16×1,5 | 167 | 55 100 | 66 800 | 70 100 | 83 500 | 86 800 | 100 000 | 134 000 | 150 000 | 174 000 | 204 000 |
| M18×1,5 | 216 | 71 300 | 86 400 | 90 700 | 108 000 | 112 000 | 130 000 | 179 000 | — | 225 000 | 264 000 |
| M20×1,5 | 272 | 89 800 | 109 000 | 114 000 | 136 000 | 141 000 | 163 000 | 226 000 | — | 283 000 | 332 000 |
| M22×1,5 | 333 | 110 000 | 133 000 | 140 000 | 166 000 | 173 000 | 200 000 | 276 000 | — | 346 000 | 406 000 |
| M24×2 | 384 | 127 000 | 154 000 | 161 000 | 192 000 | 200 000 | 230 000 | 319 000 | — | 399 000 | 469 000 |
| M27×2 | 496 | 164 000 | 198 000 | 208 000 | 248 000 | 258 000 | 298 000 | 412 000 | — | 516 000 | 605 000 |
| M30×2 | 621 | 205 000 | 248 000 | 261 000 | 310 000 | 323 000 | 373 000 | 515 000 | — | 646 000 | 758 000 |
| M33×2 | 761 | 251 000 | 304 000 | 320 000 | 380 000 | 396 000 | 457 000 | 632 000 | — | 791 000 | 928 000 |
| M36×3 | 865 | 285 000 | 346 000 | 363 000 | 432 000 | 450 000 | 519 000 | 718 000 | — | 900 000 | 1 055 000 |
| M39×3 | 1 030 | 340 000 | 412 000 | 433 000 | 515 000 | 536 000 | 618 000 | 855 000 | — | 1 070 000 | 1 260 000 |

^a P is the pitch of the thread.

^b To calculate A_s see 8.2.

Table 9 — Proof loads – ISO metric fine pitch thread

| Thread ($d \times p^a$) | Nominal stress area $A_{s, \text{nom}}^b$ mm ² | Property class | | | | | | | | | |
|--|---|--|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| | | 3.6 | 4.6 | 4.8 | 5.6 | 5.8 | 6.8 | 8.8 | 9.8 | 10.9 | 12.9 |
| | | Proof load ($A_{s, \text{nom}} \times S_p$), N | | | | | | | | | |
| M8×1 | 39,2 | 7 060 | 8 820 | 12 200 | 11 000 | 14 900 | 17 200 | 22 700 | 25 500 | 32 500 | 38 000 |
| M10×1 | 64,5 | 11 600 | 14 500 | 20 000 | 18 100 | 24 500 | 28 400 | 37 400 | 41 900 | 53 500 | 62 700 |
| M10×1,25 | 61,2 | 11 000 | 13 800 | 19 000 | 17 100 | 23 300 | 26 900 | 35 500 | 39 800 | 50 800 | 59 400 |
| M12×1,25 | 92,1 | 16 600 | 20 700 | 28 600 | 25 800 | 35 000 | 40 500 | 53 400 | 59 900 | 76 400 | 89 300 |
| M12×1,5 | 88,1 | 15 900 | 19 800 | 27 300 | 24 700 | 33 500 | 38 800 | 51 100 | 57 300 | 73 100 | 85 500 |
| M14×1,5 | 125 | 22 500 | 28 100 | 38 800 | 35 000 | 47 500 | 55 000 | 72 500 | 81 200 | 104 000 | 121 000 |
| M16×1,5 | 167 | 30 100 | 37 600 | 51 800 | 46 800 | 63 500 | 73 500 | 96 900 | 109 000 | 139 000 | 162 000 |
| M18×1,5 | 216 | 38 900 | 48 600 | 67 000 | 60 500 | 82 100 | 95 000 | 130 000 | — | 179 000 | 210 000 |
| M20×1,5 | 272 | 49 000 | 61 200 | 84 300 | 76 200 | 103 000 | 120 000 | 163 000 | — | 226 000 | 264 000 |
| M22×1,5 | 333 | 59 900 | 74 900 | 103 000 | 93 200 | 126 000 | 146 000 | 200 000 | — | 276 000 | 323 000 |
| M24×2 | 384 | 69 100 | 86 400 | 119 000 | 108 000 | 146 000 | 169 000 | 230 000 | — | 319 000 | 372 000 |
| M27×2 | 496 | 89 300 | 112 000 | 154 000 | 139 000 | 188 000 | 218 000 | 298 000 | — | 412 000 | 481 000 |
| M30×2 | 621 | 112 000 | 140 000 | 192 000 | 174 000 | 236 000 | 273 000 | 373 000 | — | 515 000 | 602 000 |
| M33×2 | 761 | 137 000 | 171 000 | 236 000 | 213 000 | 289 000 | 335 000 | 457 000 | — | 632 000 | 738 000 |
| M36×3 | 865 | 156 000 | 195 000 | 268 000 | 242 000 | 329 000 | 381 000 | 519 000 | — | 718 000 | 839 000 |
| M39×3 | 1 030 | 185 000 | 232 000 | 319 000 | 288 000 | 391 000 | 453 000 | 618 000 | — | 855 000 | 999 000 |
| ^a P is the pitch of the thread. | | | | | | | | | | | |
| ^b To calculate A_s see 8.2. | | | | | | | | | | | |

8 Test methods

8.1 Tensile test for machined test pieces

The following properties shall be checked on machined test pieces by tensile tests in accordance with ISO 6892.

- a) tensile strength, R_m ;
- b) lower yield stress, R_{eL} or stress at 0,2 % non-proportional elongation, $R_{p0,2}$;
- c) percentage elongation after fracture:

$$A = \frac{L_u - L_o}{L_o} \times 100 \%$$

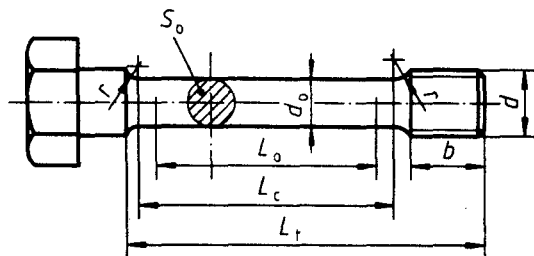
- d) percentage reduction of area after fracture:

$$Z = \frac{S_o - S_u}{S_o} \times 100 \%$$

The machined test piece shown in figure 1 shall be used for the tensile test. If it is not possible to determine the elongation after fracture due to the length of the bolt, the reduction of area after fracture shall be measured providing that L_o is at least $3 d_o$.

When machining the test piece, the reduction of the shank diameter of the heat-treated bolts and screws with $d > 16$ mm shall not exceed 25 % of the original diameter (about 44 % of the initial cross-sectional area) of the test piece.

Products in property classes 4.8, 5.8 and 6.8 (cold work-hardened products) shall be tensile tested full-size (see 8.2).



Key

d = nominal diameter

d_o = diameter of test piece ($d_o < \text{minor diameter of thread}$)

b = threaded length ($b \geq d$)

$L_o = 5 d_o$ or $(5,65 \sqrt{S_o})$: original gauge length for determination of elongation

$L_o \geq 3 d_o$: original gauge length

for determination of reduction of area

L_c = length of straight portion ($L_o + d_o$)

L_t = total length of test piece ($L_c + 2r + b$)

L_u = final gauge length (see ISO 6892:1998)

S_o = cross-sectional area before tensile test

S_u = cross-sectional area after fracture

r = fillet radius ($r \geq 4$ mm)

Figure 1 — Machined test piece for tensile testing

8.2 Tensile test for full-size bolts, screws and studs

The tensile test shall be carried out on full-size bolts in conformity with the tensile test on machined test pieces (see 8.1). It is carried out for the purpose of determining the tensile strength. The calculation of the tensile strength, R_{mT} , is based on the nominal stress area $A_{s, \text{nom}}$:

$$A_{s, \text{nom}} = \frac{\pi}{4} \left(\frac{d_2 + d_3}{2} \right)^2$$

where

d_2 is the basic pitch diameter of the thread (see ISO 724);

d_3 is the minor diameter of the thread

$$d_3 = d_1 - \frac{H}{6}$$

in which

d_1 is the basic minor diameter (see ISO 724);

H is the height of the fundamental triangle of the thread (see ISO 68-1).

For testing of full-size bolts, screws and studs the loads given in tables 6 to 9 shall be applied.

When carrying out the test, a minimum free threaded length equal to one diameter ($1d$) shall be subjected to the tensile load. In order to meet the requirements of this test, the fracture shall occur in the shank or the free threaded length of the bolt and not at the junction of the head and the shank.

The speed of testing, as determined with a free-running cross-head, shall not exceed 25 mm/min. The grips of the testing machine should be self-aligning to avoid side thrust on the test piece.

8.3 Torsional test

For the torsional test see ISO 898-7.

The test applies to bolts and screws with nominal thread diameters $d \leq 3$ mm as well as to short bolts and screws with nominal thread diameters $3 \text{ mm} \leq d \leq 10$ mm which cannot be subjected to a tensile test.

8.4 Hardness test

For routine inspection, hardness of bolts, screws and studs may be determined on the head, end or shank after removal of any plating or other coating and after suitable preparation of the test piece.

For all property classes, if the maximum hardness is exceeded, a retest shall be conducted at the mid-radius position, one diameter back from the end, at which position the maximum hardness specified shall not be exceeded. In case of doubt, the Vickers hardness test is decisive for acceptance.

Hardness readings for the surface hardness shall be taken on the ends or hexagon flats, which shall be prepared by minimal grinding or polishing to ensure reproducible readings and maintain the original properties of the surface layer of the material. The Vickers test HV 0,3 shall be the referee test for surface hardness testing.

Surface hardness readings taken at HV 0,3 shall be compared with a similar core hardness reading at HV 0,3 in order to make a realistic comparison and determine the relative increase which is permissible up to 30 Vickers points. An increase of more than 30 Vickers points indicates carburization.

For property classes 8.8 to 12.9 the difference between core hardness and surface hardness is decisive for judging of the carburization condition in the surface layer of the bolts, screws or studs.

There may not be a direct relationship between hardness and theoretical tensile strength. Maximum hardness values have been selected for reasons other than theoretical maximum strength consideration (e.g. to avoid embrittlement).

NOTE Careful differentiation should be made between an increase in hardness caused by carburization and that due to heat-treatment or cold working of the surface.

8.4.1 Vickers hardness test

The Vickers hardness test shall be carried out in accordance with ISO 6507-1.

8.4.2 Brinell hardness test

The Brinell hardness test shall be carried out in accordance with ISO 6506.

8.4.3 Rockwell hardness test

The Rockwell hardness test shall be carried out in accordance with ISO 6508.

8.5 Proof load test for full-size bolts and screws

The proof load test consists of two main operations, as follows:

- a) application of a specified tensile proof load (see figure 2);
- b) measurement of permanent extension, if any, caused by the proof load.

The proof load, as given in tables 7 and 9, shall be applied axially to the bolt in a tensile testing machine. The full proof load shall be held for 15 s. The length of free thread subjected to the load shall be one diameter ($1d$).

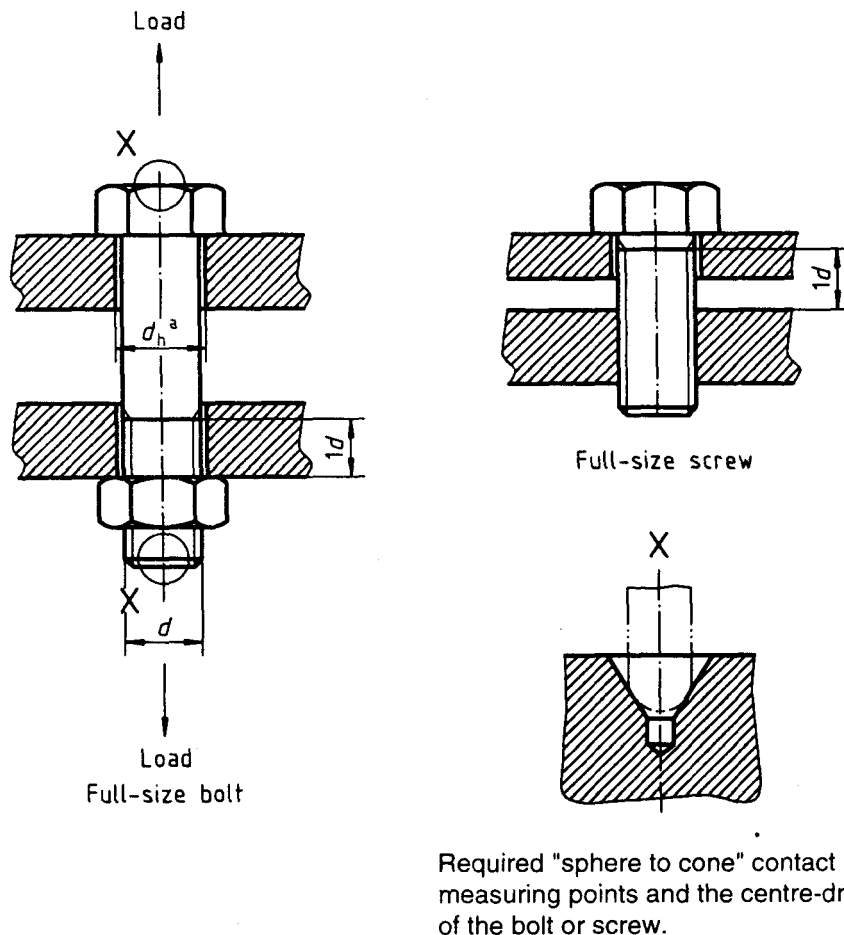
For screws threaded to the head, the length of free thread subjected to the load shall be as close as practical to one diameter ($1d$).

For measurement of permanent extension, the bolt or screw shall be suitably prepared at each end, see figure 2. Before and after the application of the proof load, the bolt or screw shall be placed in a bench-mounted measuring instrument fitted with spherical anvils. Gloves or tongs shall be used to minimize measurement error.

To meet the requirements of the proof load test, the length of the bolt, screw or stud after loading shall be the same as before loading within a tolerance of $\pm 12,5 \mu\text{m}$ allowed for measurement error.

The speed of testing, as determined with a free-running cross-head, shall not exceed 3 mm/min. The grips of the testing machine should be self-aligning to avoid side thrust on the test piece.

Some variables, such as straightness and thread alignment (plus measurement error), may result in apparent elongation of the fasteners when the proof load is initially applied. In such cases, the fasteners may be retested using a 3 % greater load, and may be considered satisfactory if the length after this loading is the same as before this loading (within the $12,5 \mu\text{m}$ tolerance for measurement error).



^a d_h according to ISO 273, medium series (see table 10).

Figure 2 — Application of proof load to full-size bolts and screws

8.6 Test for tensile strength under wedge loading of full-size bolts and screws (not studs)

The wedge loading test shall not apply to countersunk head screws.

The test for strength under wedge loading shall be carried out in tensile testing equipment described in ISO 6892 using a wedge as illustrated in figure 3.

The minimum distance from the thread run-out of the bolt to the contact surface of the nut of the fastening device shall be d . A hardened wedge in accordance with tables 10 and 11 shall be placed under the head of the bolt or screw. A tensile test shall be continued until fracture occurs.

To meet the requirements of this test, the fracture shall occur in the shank or the free threaded length of the bolt, and not between the head and the shank. The bolt or screw shall meet the requirements for minimum tensile strength, either during wedge tensile testing or in a supplementary tensile test without a wedge, according to the values given for the relevant property class before fracture occurs.

Screws threaded to the head shall pass the requirement of this test if a fracture which causes failure originates in the free length of thread, even if it has extended or spread into the fillet area or the head before separation.

For product grade C, a radius r_1 should be used according to the formula

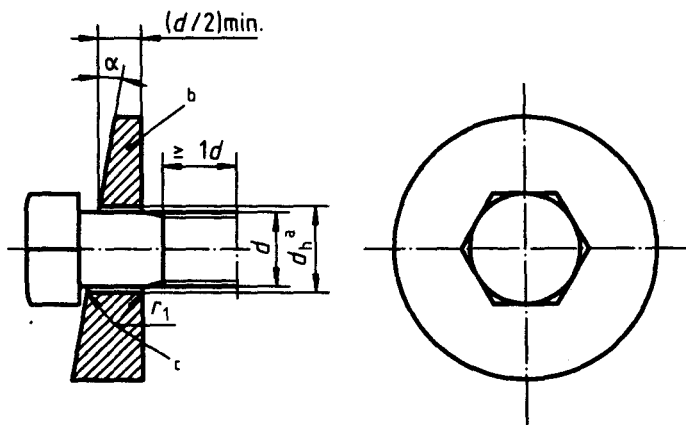
$$r_1 = r_{\max} + 0,2$$

in which

$$r_{\max} = \frac{d_{a \max} - d_{s \min}}{2}$$

where

- r is the radius of curvature under head;
- d_a is the transition diameter;
- d_s is the diameter of unthreaded shank.



- a d_h according to ISO 273, medium series (see table 10).
- b Hardness: 45 HRC min.
- c Radius or chamfer of 45°.

Figure 3 — Wedge loading of full-size bolts

Table 10 — Hole diameters for wedge loading tensile test

Dimensions in millimetres

| Nominal thread diameter d | d_h^a | r_1 | Nominal thread diameter d | d_h^a | r_1 |
|-----------------------------|---------|-------|-----------------------------|---------|-------|
| 3 | 3,4 | 0,7 | 16 | 17,5 | 1,3 |
| 3,5 | 3,9 | 0,7 | 18 | 20 | 1,3 |
| 4 | 4,5 | 0,7 | 20 | 22 | 1,3 |
| 5 | 5,5 | 0,7 | 22 | 24 | 1,6 |
| 6 | 6,6 | 0,7 | 24 | 26 | 1,6 |
| 7 | 7,6 | 0,8 | 27 | 30 | 1,6 |
| 8 | 9 | 0,8 | 30 | 33 | 1,6 |
| 10 | 11 | 0,8 | 33 | 36 | 1,6 |
| 12 | 13,5 | 0,8 | 36 | 39 | 1,6 |
| 14 | 15,5 | 1,3 | 39 | 42 | 1,6 |

^a For square neck bolts, the hole shall be adapted to admit the square neck.

Table 11 — Wedge dimensions

| Nominal diameter of bolt and screw d mm | Property classes for: | | | |
|---|--|-----------|---|-----------|
| | bolts with plain shank length $l_s \geq 2d$ | | screws threaded to the head and bolts with plain shank length $l_s < 2d$ | |
| | 3.6, 4.6, 4.8, 5.6 5.8, 8.8, 9.8, 10.9 | 6.8, 12.9 | 3.6, 4.6, 4.8, 5.6 5.8, 8.8, 9.8, 10.9 | 6.8, 12.9 |
| | α $\pm 0^\circ 30'$ | | | |
| $d \leq 20$ | 10° | 6° | 6° | 4° |
| $20 < d \leq 39$ | 6° | 4° | 4° | 4° |

For products with head bearing diameters above $1,7d$ which fail the wedge tensile test, the head may be machined to $1,7d$ and re-tested on the wedge angle specified in table 11.

Moreover for products with head bearing diameters above $1,9d$, the 10° wedge angle may be reduced to 6° .

8.7 Impact test for machined test pieces

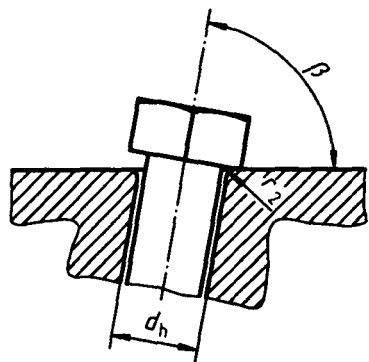
The impact test shall be carried out in accordance with ISO 83. The test piece shall be taken lengthwise, located as close to the surface of the bolt or screw as possible. The non-notched side of the test piece shall be located near the surface of the bolt. Only bolts of nominal thread diameters $d \geq 16$ mm can be tested.

8.8 Head soundness test for full-size bolts and screws with $d \leq 10$ mm and with lengths too short to permit wedge load testing

The head soundness test shall be carried out as illustrated in figure 4.

When struck several blows with a hammer, the head of the bolt or screw shall bend to an angle of $90^\circ - \beta$ without showing any sign of cracking at the shank head fillet, when viewed at a magnification of not less than $\times 8$ nor more than $\times 10$.

Where screws are threaded up to the head, the requirements may be considered met even if a crack should appear in the first thread, provided that the head does not snap off.



- NOTE 1 For d_h and r_2 ($r_2 = r_1$), see table 10.
- NOTE 2 The thickness of the test plate should be greater than $2 d$.

Figure 4 — Head soundness test

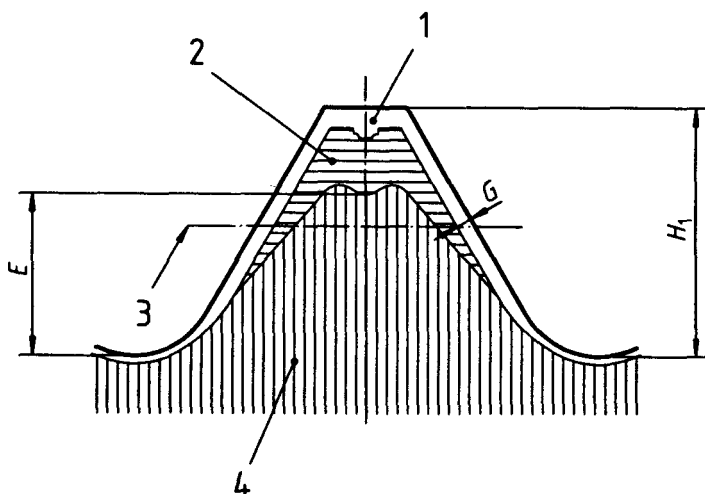
Table 12 — Values of angle β

| Property class | 3.6 | 4.6 | 5.6 | 4.8 | 5.8 | 6.8 | 8.8 | 9.8 | 10.9 | 12.9 |
|----------------|-----|-----|-----|-----|-----|-----|-----|-----|------|------|
| β | 60° | | | 80° | | | | | | |

8.9 Decarburization test: evaluation of surface carbon condition

Using the appropriate measuring method (8.9.2.1 or 8.9.2.2 as applicable), a longitudinal section of the thread shall be examined to determine whether the height of the zone of base metal (E) and the depth of the zone with complete decarburization (G), if any, are within specified limits (see figure 5).

The maximum value for G and the formulae for the minimum value for E are specified in table 3.



Key

- 1 Completely decarburized
- 2 Partially decarburized
- 3 Pitch line
- 4 Base metal

H_1 is the external thread height in the maximum material condition.

Figure 5 — Zones of decarburization

8.9.1 Definitions

8.9.1.1

base metal hardness

hardness closest to the surface (when traversing from core to outside diameter) just before an increase or decrease occurs denoting carburization or decarburization respectively

8.9.1.2

decarburization

generally, loss of carbon at the surface of commercial ferrous materials (steels)

8.9.1.3

partial decarburization

decarburization with loss of carbon sufficient to cause a lighter shade of tempered martensite and significantly lower hardness than that of the adjacent base metal without, however, showing ferrite grains under metallographic examination

8.9.1.4

complete decarburization

decarburization with sufficient carbon loss to show only clearly defined ferrite grains under metallographic examination

8.9.1.5

carburization

result of increasing surface carbon to a content above that of the base metal

8.9.2 Measurement methods

8.9.2.1 Microscopic method

This method allows the determination of E and G .

The specimens to be used are longitudinal sections taken through the thread axis approximately half a nominal diameter ($\frac{1}{2} d$) from the end of the bolt, screw or stud, after all heat-treatment operations have been performed on the product. The specimen shall be mounted for grinding and polishing in a clamp or, preferably, a plastic mount.

After mounting, grind and polish the surface in accordance with good metallographic practice.

Etching in a 3 % nital solution (concentrated nitric acid in ethanol) is usually suitable to show changes in microstructure caused by decarburization.

Unless otherwise agreed between the interested parties, a $\times 100$ magnification shall be used for examination.

If the microscope is of a type with a ground glass screen, the extent of decarburization can be measured directly with a scale. If an eyepiece is used for measurement, it should be of an appropriate type, containing a cross-hair or a scale.

8.9.2.2 Hardness method (Referee method for partial decarburization)

The hardness measurement method is applicable only for threads with pitches, $P \geq 1,25$ mm.

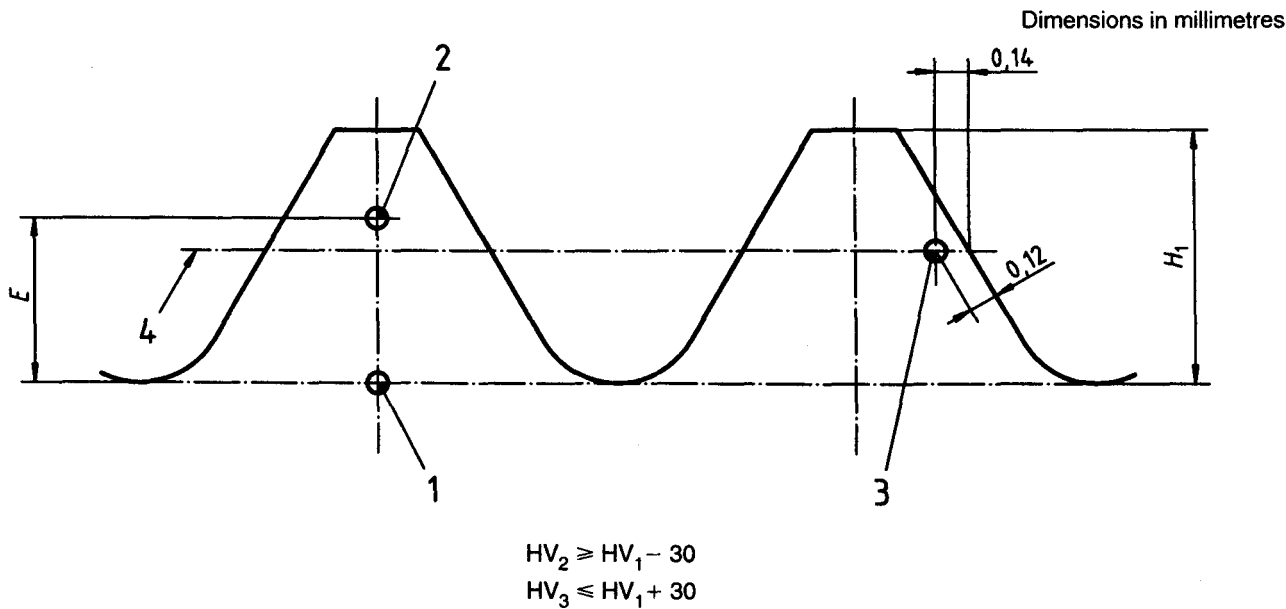
The Vickers hardness measurements are made at the three points shown on figure 6. Values for E are given in table 13. The load shall be 300 g.

The hardness determination for point 3 shall be made on the pitch line of the thread adjacent to the thread on which determinations at points 1 and 2 are made.

The Vickers hardness value at point 2 (HV_2) shall be equal to or greater than that at point 1 (HV_1) minus 30 Vickers units. In this case the height of the non-decarburized zone E shall be at least as specified in table 13.

The Vickers hardness value at point 3 (HV_3) shall be equal to or less than that at point 1 (HV_1) plus 30 Vickers units.

Complete decarburization up to the maximum specified in table 3 cannot be detected by the hardness measurement method.



- Key**
- 1, 2, 3 Measurement points
 - 4 Pitch line

Figure 6 — Hardness measurement for decarburization test

Table 13 — Values for H_1 and E

| Pitch of the thread | | P^a mm | 0,5 | 0,6 | 0,7 | 0,8 | 1 | 1,25 | 1,5 | 1,75 | 2 | 2,5 | 3 | 3,5 | 4 |
|--|----------|-----------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| H_1 mm | | | 0,307 | 0,368 | 0,429 | 0,491 | 0,613 | 0,767 | 0,920 | 1,074 | 1,227 | 1,534 | 1,840 | 2,147 | 2,454 |
| Property class | 8.8, 9.8 | E_{\min}^b mm | 0,154 | 0,184 | 0,215 | 0,245 | 0,307 | 0,384 | 0,460 | 0,537 | 0,614 | 0,767 | 0,920 | 1,074 | 1,227 |
| | 10.9 | | 0,205 | 0,245 | 0,286 | 0,327 | 0,409 | 0,511 | 0,613 | 0,716 | 0,818 | 1,023 | 1,227 | 1,431 | 1,636 |
| | 12.9 | | 0,230 | 0,276 | 0,322 | 0,368 | 0,460 | 0,575 | 0,690 | 0,806 | 0,920 | 1,151 | 1,380 | 1,610 | 1,841 |
| a For $P \leq 1$ mm, microscopic method only. | | | | | | | | | | | | | | | |
| b Calculated on the basis of the specification in 5.16, see table 3. | | | | | | | | | | | | | | | |

8.10 Retempering test

The mean of three core hardness readings on a bolt or screw, tested before and after retreating, shall not differ by more than 20 HV when retreating at a part temperature 10 °C less than the specified minimum tempering temperature and held for 30 min.

8.11 Surface discontinuity inspection

For the surface discontinuity inspection, see ISO 6157-1 or ISO 6157-3 as appropriate.

In the case of test programme A the surface discontinuity inspection is applied to test bolts before machining.

9 Marking

Mechanical fasteners manufactured to the requirements of this International Standard shall be marked in accordance with the provisions of 9.1 to 9.5.

Only if all requirements in this part of ISO 898 are met, shall parts be marked and/or described according to the designation system described in clause 3.

Unless otherwise specified in the product standard, the height of embossed markings on the top of the head shall not be included in the head height dimensions.

Marking of slotted and cross recessed screws is not usual.

9.1 Manufacturer's identification marking

A manufacturer's identification mark shall be included during the manufacturing process, on all products which are marked with property classes. Manufacturer's identification marking is also recommended on products which are not marked with property class.

For the purposes of this part of ISO 898 a distributor marking fasteners with his unique identification mark shall be considered a manufacturer.

9.2 Marking symbols for property class

Marking symbols are shown in table 14.

Table 14 — Marking symbols

| Property class | 3.6 | 4.6 | 4.8 | 5.6 | 5.8 | 6.8 | 8.8 | 9.8 | 10.9 | 10.9 | 12.9 |
|--|-----|-----|-----|-----|-----|-----|-----|-----|------|-------------------|------|
| Marking symbol ^{a,b} | 3.6 | 4.6 | 4.8 | 5.6 | 5.8 | 6.8 | 8.8 | 9.8 | 10.9 | 10.9 ^b | 12.9 |
| ^a The full-stop in the marking symbol may be omitted. | | | | | | | | | | | |
| ^b When low carbon martensitic steels are used for property class 10.9 (see table 2). | | | | | | | | | | | |

In the case of small screws or when the shape of the head does not allow the marking as given in table 14 the clock face marking symbols as given in table 15 may be used.

Table 15 — Clock-face system for marking bolts and screws

| Marking symbols | Property class | | | | | |
|---|----------------|-----|-----|------|------|------|
| | 3.6 | 4.6 | 4.8 | 5.6 | 5.8 | |
| | | | | | | |
| | Property class | | | | | |
| | 6.8 | 8.8 | 9.8 | 10.9 | 10.9 | 12.9 |
| | | | | | | |
| ^a The twelve o'clock position (reference mark) shall be marked either by the manufacturer's identification mark or by a point. | | | | | | |
| ^b The property class is marked by a dash or a double dash and in the case of 12.9 by a point. | | | | | | |

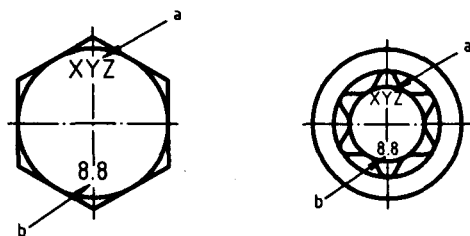
9.3 Identification

9.3.1 Hexagon and hexalobular head bolts and screws

Hexagon and hexalobular head bolts and screws (including products with flange) shall be marked with the manufacturer's identification mark and with the marking symbol of the property class given in table 14.

The marking is obligatory for all property classes, preferably on the top of the head by indenting or embossing or on the side of the head by indenting (see figure 7). In the case of bolts or screws with flange, marking shall be on the flange where the manufacturing process does not allow marking on the top of the head.

Marking is required for hexagon and hexalobular head bolts and screws with nominal diameters $d \geq 5$ mm.



- a Manufacturer's identification mark
b Property class

Figure 7 — Examples of marking on hexagon and hexalobular head bolts and screws

9.3.2 Hexagon and hexalobular socket head cap screws

Hexagon and hexalobular socket head cap screws shall be marked with the manufacturer's identification mark and with the marking symbol of the property class given in table 14.

The marking is obligatory for property classes 8.8 and higher, preferably on the side of the head by indenting or on the top of the head by indenting or embossing (see figure 8).

Marking is required for hexagon and hexalobular socket head cap screws with nominal diameters $d \geq 5$ mm.

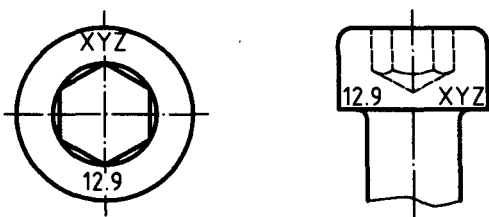


Figure 8 — Examples of marking on hexagon socket head cap screws

9.3.3 Cup head square neck bolts

Cup head square neck bolts with property classes 8.8 and higher shall be marked with the manufacturer's identification mark and with the marking symbol of the property class as given in table 14.

The marking is mandatory for bolts with nominal diameters $d \geq 5$ mm. It shall be on the head by indenting or embossing (see Figure 9).

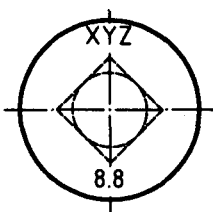


Figure 9 — Example of marking cup head square neck bolts

9.3.4 Studs

Studs with nominal thread diameters $d \geq 5$ mm, of property class 5.6 and property classes 8.8 and higher shall be marked by indenting with the marking symbol of the property class as given in table 14 and the manufacturer's identification mark on the unthreaded part of the stud (see Figure 10).

If marking on the unthreaded part is not possible, marking of property class only on the nut end of the stud is allowed, see figure 10. For studs with interference fit, the marking shall be at the nut end with manufacturer's identification marking only if it is possible.

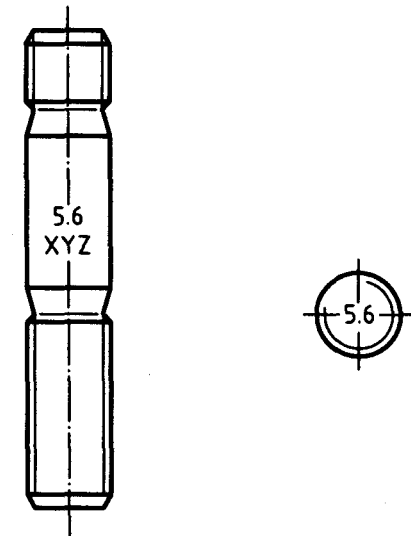


Figure 10 — Marking of studs

The symbols in table 16 are permissible as an alternative identification of property classes.

Table 16 — Alternative marking symbols for studs

| Property class | 5.6 | 8.8 | 9.8 | 10.9 | 12.9 |
|----------------|-----|-----|-----|------|------|
| Marking symbol | — | ○ | + | □ | △ |

9.3.5 Other types of bolts and screws

If agreed between the interested parties, the same marking systems as described in the previous paragraphs of clause 9 shall be used for other types of bolts and screws and for special products.

9.4 Marking of bolts and screws with left-hand thread

Bolts and screws with a left-hand thread shall be marked with the symbol shown in figure 11, either on the top of the head or on the point.

Marking is required for bolts and screws with nominal thread diameters $d \geq 5$ mm.

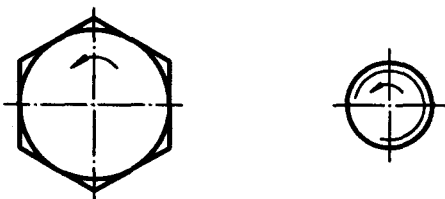
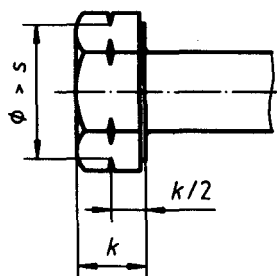


Figure 11 — Left-hand thread marking

Alternative marking for left-hand thread as shown in figure 12 may be used for hexagon bolts and screws.



Key

- s is the width across flats
 k is the height of the head

Figure 12 — Alternative left-hand thread marking

9.5 Alternative marking

Alternative or optional permitted marking as stated in 9.2 to 9.4 should be left to the choice of the manufacturer.

9.6 Marking of packages

Marking with manufacturer's identification and property class is mandatory on all packages for all sizes.

Annex A
(informative)

Lower yield stress or stress at 0,2 % non-proportional elongation at
elevated temperature

The mechanical properties of bolts, screws and studs will vary in a variety of ways with increasing temperature. Table A.1, which is for guidance only, is an approximate representation of the reduction in lower yield stress or 0,2 % non-proportional elongation which may be experienced at a variety of elevated temperatures. These data shall not be used as a test requirement.

Table A.1 — Lower yield stress or stress at 0,2 % non-proportional elongation at elevated temperature

| Property class | Temperature °C | | | | |
|----------------|--|-------|-------|-------|-------|
| | + 20 | + 100 | + 200 | + 250 | + 300 |
| | Lower yield stress, R_{eL} or stress at 0,2 % non-proportional elongation $R_{p0,2}$ N/mm ² | | | | |
| 5.6 | 300 | 270 | 230 | 215 | 195 |
| 8.8 | 640 | 590 | 540 | 510 | 480 |
| 10.9 | 940 | 875 | 790 | 745 | 705 |
| 10.9 | 940 | — | — | — | — |
| 12.9 | 1 100 | 1 020 | 925 | 875 | 825 |

Continuous operating at elevated service temperature may result in significant stress relaxation. Typically 100 h service at 300 °C will result in a permanent reduction in excess of 25 % of the initial clamping load in the bolt due to decrease in yield stress.

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